

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|---|---|--------------------------------|
| In re: |) | Chapter 11 |
| |) | |
| TAYLOR-WHARTON, INTERNATIONAL LLC <i>et al.</i>,¹ |) | Case No. 09-14089 (BLS) |
| |) | |
| Debtors. |) | Jointly Administered |

NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the attorneys set forth below hereby appear as counsel for General Electric Capital Corporation (“GECC”) and demand, pursuant to Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), that all notices given in these cases and all papers served or required to be served in these cases be given to and served upon the undersigned attorneys, at the address set forth below:

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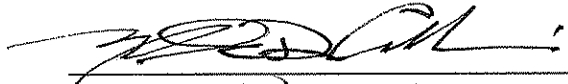
PLEASE TAKE FURTHER NOTICE that, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, telex or otherwise.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414)

This appearance and demand for notice is neither intended as nor is it a consent of GECC to jurisdiction of the Bankruptcy Court nor, specifically but not limited to, a waiver of (i) GECC's rights to have final orders in non-core matters entered only after *de novo* review by a district judge; (ii) GECC's rights to trial by jury in any proceeding so triable herein, or in any case, controversy or proceeding related hereto; (iii) GECC's rights to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, set-offs, or recoupments to which GECC is or may be entitled under any agreement, in law, or in equity, all of which rights, claims, actions, defenses, set-offs, and recoupments GECC expressly reserves.

Dated: December 3, 2009
Wilmington, Delaware

Respectfully submitted,



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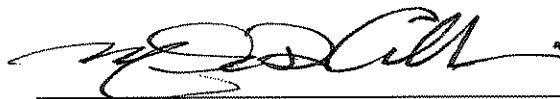
CERTIFICATE OF SERVICE

I, Mark D. Collins, do hereby certify that on the 3rd day of December 2009, I caused copies of the foregoing **Notice of Appearance and Demand for Service of Papers** to be served upon the parties and in the manner indicated below.

Via Hand Delivery

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