

- Order Pursuant to 11 U.S.C. §§ 105(a), 503(b), and 507(a) Authorizing Debtors to Pay Certain Pre-Petition Claims of Suppliers and Vendors of Goods Entitled to Administrative Priority [Docket No. 37];
- Order Pursuant to 11 U.S.C. §§ 105(a) and 363 Authorizing the Payment of Certain Prepetition Claims of Critical Vendors [Docket No 38];
- Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) Authorizing the Debtors, in their Discretion, to (I) Pay Certain Pre-Petition Employee Wages, Compensation and Employee Benefits and Continue Payment of Wages, Compensation and Employee Benefits in the Ordinary Course of Business; and (II) Authorizing the Debtors' Banks and Other Financial Institutions to Process Honor and Pay Certain Checks Presented for Payment and to Honor Certain Fund Transfer Requests [Docket No. 39];
- Interim Order Pursuant to 11 U.S.C. §§ 105(a) and 366 Finding Utilities Adequately Assured of Payment and Establishing Further Procedures [Docket No. 40];
- Order Pursuant to Sections 105(a), 363(b), 541, and 507(a)(8) of the Bankruptcy Code Authorizing (A) Payment of Certain Prepetition Taxes and (B) Financial Institutions to Process and Cash Checks and Transfers Related Thereto [Docket No. 41];
- Order Granting Motion of Debtors for Authorization to (A) Maintain Certain Customer Programs and (B) Honor or Pay Related Prepetition Obligations to Their Customers [Docket No. 42];
- Order Pursuant to 28 U.S.C. § 156(c), Fed. R. Bankr. P. 2002 and Del. Bankr. L. R. 2002-1(f) Authorizing the Employment and Retention of The Garden City Group, Inc. as Claims, Noticing, and Balloting Agent for the Clerk of the Court [Docket No. 43];
- Order Granting the Debtors an Extension of Time to File Schedules and Statements of Financial Affairs [Docket No. 44];
- Order Authorizing the Debtors to File (I) Consolidated List of Creditors and (II) Consolidated List of Debtors' Top Thirty Creditors [Docket No. 45];
- Interim Order (I) Authorizing Debtors (A) to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(B) and (C) [Docket No. 46];
- Notice of and Application of Debtors and Debtors In Possession for an Order Pursuant to 11 U.S.C. §§ 327(a), 328, and 329, Fed. R. Bankr. P. 2014 and 2016 and Del. Bankr. L. R. 2014-1 and 2016-1 Authorizing the Employment and Retention of Reed Smith LLP as their Bankruptcy Counsel *Nunc Pro Tunc* to the Petition Date [Docket No. 48];
- Notice of and Debtors' Application to Employ and Retain Sitrick and Company Inc. as Corporate Communications Consultant to the Debtors and Debtors In Possession *Nunc Pro Tunc* to the Petition Date Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014 [Docket No. 49];

- Notice of and Debtors' Application for an Order Authorizing the Employment and Retention of the Boathouse Group, LLC as Bankruptcy Consultant to the Debtors and Debtors In Possession *Nunc Pro Tunc* to the Petition Date Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014 [Docket No. 51]; and
- Notice of and Debtors' Motion for an Order Pursuant to Sections 105(a), 327, and 328 of the Bankruptcy Code and Bankruptcy Rule 2014 Authorizing the Debtors to Employ and Compensate Professionals Utilized by the Debtors in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date [Docket No. 52].

3. On November 20, 2009, also at the direction of Reed Smith, I caused a true and correct copy of the following documents to be served by facsimile or first class mail, postage prepaid, on the party (Bank) set forth on the service lists annexed hereto as Exhibits B and C, respectively:

- Order Pursuant to 11 U.S.C. §§ 105(a) and 345(b), Fed. R. Bankr. P. 2015 and Del. Bankr. L.R. 2015-2 (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Use of Pre-Petition Bank Accounts and Business Forms, and (III) Waiving the Requirements of 11 U.S.C. § 345(b) on an Interim Basis [Docket No. 36];
- Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) Authorizing the Debtors, in their Discretion, to (I) Pay Certain Pre-Petition Employee Wages, Compensation and Employee Benefits and Continue Payment of Wages, Compensation and Employee Benefits in the Ordinary Course of Business; and (II) Authorizing the Debtors' Banks and Other Financial Institutions to Process Honor and Pay Certain Checks Presented for Payment and to Honor Certain Fund Transfer Requests [Docket No. 39]; and
- Interim Order (I) Authorizing Debtors (A) to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(B) and (C) [Docket No. 46].

4. On November 20, 2009, also at the direction of Reed Smith, I caused a true and correct copy of the following document to be served by first class mail, postage prepaid, on the parties (Utilities) as set forth on the service list annexed hereto as Exhibit D:

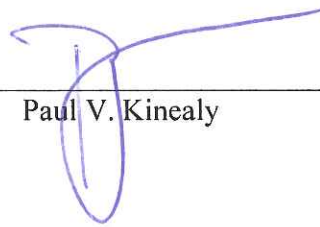
- Interim Order Pursuant to 11 U.S.C. §§ 105(a) and 366 Finding Utilities Adequately Assured of Payment and Establishing Further Procedures [Docket No. 40].

5. On November 20, 2009, also at the direction of Reed Smith, I caused a true and correct copy of the following document to be served by first class mail, postage prepaid, on the parties (Ordinary Course Professionals) as set forth on the service list annexed hereto as Exhibit E:

- Notice of and Debtors' Motion for an Order Pursuant to Sections 105(a), 327, and 328 of the Bankruptcy Code and Bankruptcy Rule 2014 Authorizing the Debtors to Employ and Compensate Professionals Utilized by the Debtors in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date [Docket No. 52].

6. On November 23, 2009, also at the direction of Reed Smith, I caused a true and correct copy of the following document to be served by first class mail, postage prepaid, on the special parties as set forth on the service list annexed hereto as Exhibit F:

- Interim Order (I) Authorizing Debtors (A) to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(B) and (C) [Docket No. 46].



Paul V. Kinealy

Sworn to before me this 24th day of
November, 2009



Jeffrey Demma
Notary Public, State of Illinois
No. 70197503N
Qualified in Will County
Commission Expires: 12/1/2010

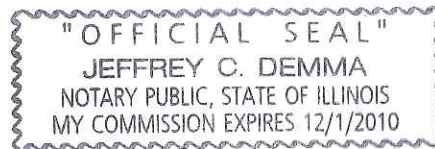


EXHIBIT A

ARCELOR MITTAL.
ATTN: BRIAN FLICK
215 S FRONT ST
STEELTON, PA 17113

ATTORNEY GENERAL OF DELAWARE
JOSEPH R. BIDEN, III, ESQ.
CARVEL STATE OFFICE BUILDING
820 N. FRENCH ST.
WILMINGTON, DE 19801

CAPITOL MANUFACTURING
ATTN: ARNOLD LOCH
1125 CAPITOL ROAD
CROWLEY, LA 70526

COMDATA NETWORK, INC.
ATTN: MIKE HENRICKS
5301 MARYLAND WAY
BRENTWOOD, TN 37027

CROWN EQUIPMENT CORPORATION
LU ANN NESTER
1321 N ILLINOIS AVE
PO BOX 244
CONNERSVILLE, IN 47331-1606

DELAWARE SECRETARY OF STATE
DIVISION OF CORPORATIONS; FRANCHISE TAX
P.O. BOX 7040
DOVER, DE 19903

ECORSE MACHINE(ORDER)
ATTN: IVAN DOVERSPIKE
75 SOUTHFIELD RD.
ECORSE, MI 48229

ENGINEERED CONTROLS INC.
ATTN: MARK HALL
9321 G COURT
OMAHA, NB 68127

ESSAR STEEL ALGOMA INC
ATTN: DARROL MARTIN
5515 N. SERVICE ROAD

FRANKLIN TRAFFIC
ATTN: JAMES KNOX, PRESIDENT
5251 SHAWNEE RD.
SANBORN, NY 14132-9117

BURLINGTON ON L7L 6G4 CANADA

GENERAL ELECTRIC CAPITAL CORPORATION
AS AGENT TO THE LENDERS
500 WEST MONROE
CHICAGO, IL 60661

GREAT LAKES PAINT & CHEMICAL
ATTN: SCOTT HALL
8285 BELLE VERNON DR
NOVELTY, OH 44072

HERITAGE PROPANE (SPR DALE AR)
ATTN: JEFF STEVENS
754 RIVER ROCK DR.
HELENA, MT 59602

INTERNAL REVENUE SERVICE
31 HOPKINS PLAZA - ROOM 1150
BALTIMORE, MD 21201

INTERNAL REVENUE SERVICE
ATTN: INSOLVENCY SECTION
P.O. BOX 21126
PHILADELPHIA, PA 19114

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
11601 ROOSEVELT ROAD, MAIL DROP N781
PHILADELPHIA, PA 10154

J&S PRECISION PRODUCTS COMPANY (ORDER)
ATTN: STEVE JANSEN
16 EVESBORO RD
MEDFORD, NJ 08055

K & K SCREW(ORDER)
ATTN: LARRY FLOREY
99 INTERNATIONALE BLVD
GLENDALE HEIGHTS, IL 60139

KALKASKA SCREW (ORDER)
ATTN: TED STERWART
775 RABOURN RD NE
KALKASKA, MI 49646-8959

KOHLER MACHINE PROD
ATTN: SAM BONETTO
151 MICHIGAN ST.
LOCKPORT, NY 14094

KYLYNN INC
ATTN: TOM DUSSELL
1623 COUNTY ROAD 37
FREMONT, OH 43420

LATHAM & WATKINS
ATTN: BANKRUPTCY COUNSEL
885 THIRD AVE.
NEW YORK, NY 10022-4834

LATHAM & WATKINS
ATTN: BANKRUPTCY COUNSEL
233 S. WACKER, SUITE 5800
CHICAGO, IL 60606

LEONARD LEVINE METALS (ORDER)
ATTN: MARK LEVINE
1910 1ST ST STE 404
HIGHLAND PARK, IL 60035

LINCOLN ELECTRIC COMPANY
ATTN: TONY NOAH
SALT LAKE CITY DISTRICT
7007 HIGH TECH DR
MIDVALE, UT 84047-3759

OFFICE OF THE U.S. TRUSTEE
ATTN: COUNSEL
844 KING STREET, SUITE 2207
LOCKBOX 35
WILMINGTON, DE 19801

OLD BRIDGE CHEMICALS,INC.(ORDER)
ATTN: BRUCE BZURA
OLD WATERWORKS ROAD
OLD BRIDGE, NJ 08857

PACER DIGITAL SYSTEMS INC.
ATTN: KEVIN OEFF
8658 CASTLE PARK DR. #103
INDIANAPOLIS, IN 46256

POLYCEL STRUCTURAL FOAM INC
ATTN: RICHARD THEURER
68 COUNTY LINE RD
BRANCBURG, NJ 08876

PRIMARY STEEL LLC
ATTN: BART CLIFFORD
500 COLONIAL CENTER PARKWAY
SUITE 500
ROSWELL, GA 30076

REED SMITH
ATTN: MARK D. SILVERSCHOTZ
599 LEXINGTON AVENUE; 22ND FL.
NEW YORK, NY 10022

REED SMITH
ATTN: MARK W. ECKARD
1201 MARKET ST., SUITE 1500
WILMINGTON, DE 19801

REED SMITH
ATTN: J. A RAHL, JR./ N. AYER
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NEW YORK, NY 10022

REED SMITH LLP
ATTN: HAHN AHN
599 LEXINGTON AVENUE
NEW YORK, NY 10022

S & B MACHINE CO INC
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820 BLACKBURN DRIVE
MOBILE, AL 36608

SECRETARY OF TREASURY
ATTN: BANKRUPTCY DEPT
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DOVER, DE 19903

SECURITIES & EXCHANGE COMMISSION
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100 F STREET, NE
WASHINGTON, DC 20549

SECURITIES & EXCHANGE COMMISSION
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BANKRUPTCY UNIT
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WASHINGTON, DC 20549

SECURITIES & EXCHANGE COMMISSION
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NEW YORK, NY 10281

SEVERSTAL SPARROWS POINT LLC
ATTN: DAN SANTELLI
5111 SPARROWS POINT BLVD
SPARROWS POINT, MD 21219

SHERWIN WILLIAM CO
ATTN: TONY VACCHANIO
395 OSAGE ST
MAUMEE, OH 43537

SPAULDING COMPOSITES INC.
ATTN: ROB BROCKWAY
55 NADEUA DRIVE
ROCHESTER, NH 03867

SQUIBB TAYLOR INC
ATTN: BILL SANDS
10480 SHADY TRAIL #106
DALLAS, TX 75220

SUPREME-LAKE (ORDER)
ATTN: TONY FAZZONE
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PO BOX 19
PLANTSVILLE, CT 06479

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MEMPHIS, TN 38125

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WORTHINGTON CYLINDERS CORP.
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EXHIBIT B

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4242 CARLISLE PIKE
CAMP HILL, PA 17011

EXHIBIT C

PNC BANK
4242 CARLISLE PIKE
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EXHIBIT D

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ALLTEL
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ONE ALLIED DRIVE
LITTLE ROCK, AR 72202-2099

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CANTON, OH 44701-4002

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CAROL STREAM, IL 60197-9004

AT&T
333 COMMERCE ST SECTION 22
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AT&T
333 COMMERCE ST SECTION 22
NASHVILLE, TN 37201

AT&T
333 COMMERCE ST SECTION 22
NASHVILLE, TN 37201

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333 COMMERCE ST SECTION 22
NASHVILLE, TN 37201

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333 COMMERCE ST SECTION 22
NASHVILLE, TN 37201

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PO BOX 105282
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CENTERPOINT
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105 E 3RD ST
OTTUMWA, IA 52501-2904

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SATILLA RURAL ELECT
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ALMA, GA 31510-1006

SERVICE ELECTRIC
PO BOX 25025
LEHIGH VALLEY, PA 18002-5025

SO CALIF EDISON
P.O. BOX 6400
RANCHO CUCAMONGO, CA 91729

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SOUTHLAND WASTE SYSTEMS
3473 HARRIS RD
WAYCROSS, GA 31503-8960

SOUTHSTAR ENERGY
DBA GEORGIA NATURAL GAS
DBA PIEDMONT ENERGY COMPANY
817 W. PEACHTREE ST., SUITE 1000
ATLANTA, GA 30308

SOUTHSTAR ENERGY SERVICES LLC
PO BOX 945785
ATLANTA, GA 30394

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TELCOVE
1025 ELDORADO BLVD.
BROOMFIELD, CO 80021

TELCOVE
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THE GAS COMPANY
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UGI
PO BOX 13009
READING, PA 19612-3009

VERIZON
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LEHIGH VALLEY, PA 18002-8000

VERIZON
PO BOX 371355
PITTSBURGH, PA 15250-7355

VERIZON
PO BOX 660748
DALLAS, TX 75266-0748

VERIZON
PO BOX 9688
MISSION HILLS, CA 91346-9688

VERIZON BUSINESS
PO BOX 371322
PITTSBURGH, PA 15250-7322

VERIZON BUSINESS
PO BOX 371322
PITTSBURGH, PA 15250-7322

VERIZON BUSINESS
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PITTSBURGH, PA 15250-7355

VERIZON BUSINESS
PO BOX 371355
PITTSBURGH, PA 15250-7355

VERIZON BUSINESS
PO BOX 371355
PITTSBURGH, PA 15250-7355

VERIZON BUSINESS
PO BOX 371355
PITTSBURGH, PA 15250-7355

VERIZON BUSINESS
PO BOX 371355
PITTSBURGH, PA 15250-7355

VERIZON CONFERENCING
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CHICAGO, IL 60673-0001

VERIZON NETWORK
PO BOX 650457
DALLAS, TX 75265-0457

VERIZON NETWORK
PO BOX 650457
DALLAS, TX 75265-0457

VERIZON WIRELESS
PO BOX 25505
LEHIGH VALLEY, PA 18002-5505

VOLUNTEER ENERGY COOPERATIVE
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WASHINGTON-EAST WASHINGTON JNT AUTH
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WASHINGTON, PA 15301-4712

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1006 W. WALNUT ST. CANAL
WINCHESTER, OH 43110

WASTE MANAGEMENT
101 SPACEGATE DRIVE NW HUNTSVILLE
AL 35806

WASTE MANAGEMENT
4300 INDUSTRIAL PARK RD
CAMP HILL, PA 17011-5717

WASTE MANAGEMENT
625 CHERRINGTON PKWY
CORAOPOLIS, PA 15108-4314

WASTE MANAGEMENT
8652 S 4000 W
WEST JORDAN, UT 84088-5425

WASTE MGT.
PO BOX 9001054
LOUISVILLE, KY 40290-1054

WEST JORDAN, CITY OF
8000 REDWOOD RD
WEST JORDAN, UT 84088-4604

WHEATFIELD WATER DIVISION
2800 CHURCH RD
N TONAWANDA, NY 14120-1002

EXHIBIT E

AMERICAN ARBITRATION ASSOCIATION
230 SOUTH BROAD STREET
PHILADELPHIA, PA 19102

AMERICAN ARBITRATION ASSOCIATION
950 WARDEN AVENUE
EAST PROVIDENCE, RI 02914

BEARD MILLER CO LLP
P.O. BOX 8500; LOCKBOX 7831
PHILADELPHIA, PA 19178-7831

CHATHAM FINANCIAL
ATTN: RICH WEINS
235 WHITEHORSE LANE
KENNETT SQUARE, PA 19348

CONNOR & WINTERS
4000 ONE WILLIAMS CENTER
TULSA, OK 74172-0148

DIVERSIFIED
ATTN: TRAVIS WELCH
4333 EDGEWOOD RD NE
CEDARE RAPIDS, IA 52499

DIVERSIFIED INVESTMENT ADVISOR
INVESTORS BANK & TRUST CO.
200 CLARENDON STREET
BOSTON, MA 02116

DONNA M. MCMULLEN
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MONACA, PA 15061

DUANE MORRIS LLP
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ECKERT SEAMANS CHERIN & MELLOTT
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ERNST & YOUNG
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