

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON INTERNATIONAL
LLC¹, *et al.*,

Debtors.

Chapter 11

Case No. 09-14089 (BLS)

Jointly Administered

**Objection Deadline: 11/09/11 at 4:00 p.m.
(Eastern)**

**Hearing Date: 11/16/11 at 12:00 p.m.
(Eastern)**

**FINAL FEE APPLICATION OF SITRICK AND COMPANY FOR COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
AS CORPORATE COMMUNICATIONS CONSULTANT TO DEBTORS
AND DEBTORS-IN-POSSESSION FOR THE FINAL FEE PERIOD,
NOVEMBER 18, 2009 THROUGH JUNE 15, 2010**

Name of Applicant:	<u>Sitrick and Company Inc.</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors-in-Possession</u>
Date of Retention	<u>Petition Date</u>
Final Fee Period Covered:	<u>November 18, 2009 through June 15, 2010</u>
Amount of Final Compensation sought as actual, reasonable and necessary:	<u>\$133,001.00</u>
Amount of Final Expense Reimbursement sought as actual, reasonable and necessary:	<u>\$15,287.02</u>

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414). Each of the Debtors has a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055

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Sitrick and Company Inc. (“**Sitrick**” or the “**Applicant**”), Corporate Communications Consultant to the debtors and debtors-in-possession (the “**Debtors**”), hereby submits this Final Fee Application of Sitrick and Company Inc. (the “**Final Fee Application**”) for Compensation for Services Rendered and Reimbursement of Expenses as Corporate Communications Consultant for the Final Fee Period, November 18, 2009 Through June 15, 2010 (the “**Final Fee Period**”) pursuant to 11 U.S.C. §§ 330 and 331. Sitrick makes this Final Fee Application for allowance of \$133,001.00 for compensation and \$15,287.02 as reimbursement of expenses incurred during the Final Fee Period.² In support hereof, Sitrick respectfully represents as follows:

BACKGROUND

1. On November 18, 2009 (the “**Petition Date**”), the Debtors each filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”).
2. Prior to the Effective Date (defined below), the Debtors operated their businesses and managed their property as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
3. On January 6, 2010, this Court approved the retention application of Sitrick as corporate communications consultant to the Debtors effective as of the Petition Date. (Docket No. 49).

² Sitrick has not filed monthly requests for compensation. Naturally, if the Court so requests, Sitrick will immediately prepare and file all of its monthly fee applications.

4. On May 26, 2010, the Court entered the Findings of Fact, Conclusions of Law and Order (the “Confirmation Order”) Confirming First Amended Joint Plan of Reorganization of Taylor-Wharton International LLC and its Affiliated Debtors Under Chapter 11 of the United States Bankruptcy Code dated December 4, 2009. (Docket No. 363).

5. On June 15, 2010, the Debtors’ Plan became effective (the “Effective Date”).

6. During the Final Fee Period, Sitrick professionals provided a total of 340.5 hours in communications consulting services on behalf of the Debtors.

7. Pursuant to paragraph 27 of the Confirmation Order, all final applications seeking allowance and payment of Professional Fee Claim are required to be filed with the Court by no later than August 14, 2010. This Final Fee Application serves as Sitrick’s Final Fee Application in accordance with the Confirmation Order and the Plan.

JURISDICTION

8. This Court has jurisdiction over the Final Fee Application under 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

RELIEF REQUESTED

9. By this Final Fee Application, pursuant to sections 330(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, and the Confirmation Order, Sitrick seeks final allowance of compensation and reimbursement of expenses incurred during the Final Fee Period in the aggregate amount of \$148,288.02 as follows:

- a) Compensation on a final basis in the amount of \$133,001.00 for fees incurred in connection with services rendered on behalf of the Debtors during the Final Fee Period. Sitrick has listed each of its professionals, their respective hourly rates, and the total number of hours billed by each during the Final Fee Period in the summary (the “**Summary**”) attached hereto as Exhibit “A.” A copy of the

detailed time entry reports reflected by the Summary is attached hereto as Exhibit “B”; and

- b) Reimbursement of actual and necessary expenses in the amount of \$15,287.02 incurred by Sitrick in connection with the foregoing services rendered on behalf of the Debtors during the Final Fee Period. A summary and detailed itemization of such expenses are attached hereto as Exhibit “C”.

10. All services rendered by Sitrick for which compensation is sought pursuant to this Final Fee Application were rendered solely to or on behalf of the Debtors. No payments were received by Sitrick from any other source for services rendered or to be rendered in connection with these Cases.

SERVICES PERFORMED

11. Sitrick rendered extensive professional services in fulfillment of its professional responsibilities to the Debtors and on behalf of the Debtors’ estates in these Cases. Sitrick is widely regarded as the preeminent strategic communications and crisis management firm in the country. To that end, Sitrick has played a crucial role in the successful reorganization of the Debtors providing vital crisis management and communications consulting services to the Debtors. Accordingly, Sitrick submits that it brought to these Cases a high level of expertise and experience which inured to the benefit of the Debtors and their estates.

12. As described in the Summary, during the Final Fee Period, Sitrick professionals billed their time for services rendered on behalf of the Debtors.³ The following is a summary of

³ Sitrick does not typically provide services to its clients in specific categories as other professionals do, such as legal and financial advisors. With the exception of the time that Sitrick has billed or will bill in connection with the preparation of its applications for approval of fees and expenses, all of Sitrick’s services fall within the general category of “Corporate Communications Strategy” as more specifically set forth herein.

the services performed by Sitrick professionals on behalf of the Debtors during the Final Fee Period.

- (a) Sitrick acted as a spokesperson for the Debtors in response to media inquiries about the sales, these Chapter 11 Cases in general, and the Debtors' emergence from these Chapter 11 Cases.
- (b) Sitrick prepared strategic communications materials, correspondences, and press releases for the Debtors' bankruptcy cases generally, disclosure statement, plan of reorganization, approval of various sales of the Debtors' assets, and confirmation of the Plan and the Debtors' emergence from these Chapter 11 Cases. To that end, Sitrick prepared media packages regarding the Debtors' emergence from these Chapter 11 Cases for the press and media outlets.
- (c) Sitrick also prepared questions and answers and communications script in response to various crisis situations, including the situation in Malaysia.
- (d) Sitrick set up hotlines and answered hotline questions from suppliers, customers, and other parties-in-interest, and compiled and distributed daily phone logs.
- (e) Sitrick monitored news coverage, compiled the most recent media coverage concerning these Cases, and worked with reporters to ensure any errors, inaccuracies or misrepresentations were corrected.
- (f) Sitrick also participated in numerous strategy and other conference calls with the estates' professionals to discuss the Debtors' plan of reorganization and disclosure statement, post-bankruptcy planning, as well as other issues relating to the Debtors' bankruptcy cases.
- (g) Sitrick also reviewed various relevant court filings and attended significant court hearings so that it could appropriately address and answer media questions and concerns.

EXPENSES INCURRED BY SITRICK

13. Section 330 of the Bankruptcy Code authorizes "reimbursement for actual, necessary expenses" incurred by professionals and paraprofessionals employed in a chapter 11 case. Accordingly, as set forth in Exhibit "C" attached hereto, Sitrick seeks reimbursement for

expenses (“**Expenses**”) incurred in connection with services rendered to the Debtors during the Final Fee Period in the amount of \$15,287.02.

14. The per-page rate charged for photocopying is ten cents (\$0.10). Sitrick’s per page rate charged for photocopying is in accordance with Local Rule 2016-2(e)(iii).

15. Sitrick’s per page rate charged for facsimiles sent domestically is one dollar (\$1.00) in accordance with Local Rule 2016-2(e)(iii).

16. All travel and lodging expenses for which reimbursement is sought exclude first-class airfare (unless no other airfare was available for a particular flight or the professional was upgraded as a result of frequent flyer programs), luxury accommodations, or deluxe meals.

17. Sitrick made every effort to minimize its expenses in these Cases. The expenses incurred in the rendition of professional services were necessary, reasonable and justified under the circumstances to serve the Debtors and the estates.

STANDARDS FOR ALLOWANCE OF COMPENSATION

18. Sitrick is one of the nation’s leading public relations firm with a widely recognized expertise in the area of crisis management of all types including bankruptcy and corporate reorganizations. Given the size and complexity of the Cases, the professional services rendered by Sitrick on behalf of the Debtors during the Final Fee Period required a high degree of communications consulting and crisis management services. Thus, in accordance with the factors enumerated in section 330 of the Bankruptcy Code, Sitrick respectfully submits that the compensation and reimbursement requested in the Final Fee Application are reasonable, actual and necessary given (a) the complexity of the Cases, (b) the time expended, (c) the nature and

extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services in the non-bankruptcy context.

19. No agreement or understanding exists between Sitrick and any other person for the sharing of compensation received or to be received in connection with these Chapter 11 Cases other than as disclosed or authorized pursuant to sections 327, 328, 330 and 331 of the Bankruptcy Code.

20. In preparing this Final Fee Application, Applicant has calculated the amount of time spent by each professional in performing actual, necessary services for the Debtors. The data used came directly from computer printouts which are kept on each of Sitrick's clients. The hourly rates charged are the hourly rates charged by Sitrick to its non-bankruptcy and bankruptcy clients. Sitrick worked to avoid any duplication of efforts between parties, and in instances where more than one professional billed for a project, there was a need for multiple professional involvement. Multiple representation in analogous circumstances have been approved. *See Berberena v. Coler*, 753 F.2d 629 (7th Cir. 1985); *In re Washington Mfg. Co.*, 101 B.R. 944 (Bankr. M.D. Tenn. 1989); *In re N-Ren Corp.*, 71 B.R. 488 (Bank S.D. Ohio 1987).

21. No compensation has been promised to Sitrick other than as disclosed or approved by this Court. Sitrick certifies that there is no agreement between it and any other party regarding the sharing of fees except with Sitrick's general partners, and Sitrick has not discussed or negotiated the amount of its fees with any party except its client.

22. Prior to the Petition Date, Sitrick received a retainer of \$12,000 from the Debtors. Sitrick has used the advance payments to credit the Debtors' account and has reduced the balance of the credit available to the Debtors by the amount of such charges. Any portion of the

credit balance not used to compensate Sitrick for its prepetition services and expenses will be applied to all postpetition outstanding fees and expenses incurred.

23. Finally, Sitrick represents that it is and remains a disinterested party and does not hold any adverse relationship with the Debtors' estates.

NOTICE

24. Sitrick has provided notice of this Final Fee Application to all of the Notice Parties as defined in the Confirmation Order including: (a) Reed Smith LLP, Counsel to the Debtors; (ii) Office of the United States Trustee for the District of Delaware; (iii) Latham * Watkins LLP, Counsel to Pre-Petition Agent and DIP Agent; and (iv) Proskauer Rose LLP, Counsel to the Pre-Petition Subordinated Noteholders.

NO PRIOR REQUEST

25. No prior request for the relief sought in this Final Fee Application has been made to this or any other court.

Dated: October 17, 2011
Los Angeles, California

SITRICK AND COMPANY/LA



Brenda Adrian
1840 Century Park East, Suite 800
Los Angeles, CA 90067
(310) 788-2850

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CERTIFICATION

I, Brenda Adrian certify that:

1. I am a Member of the Firm of Sitrick and Company. This certification is made in support of the Final Fee Application of Sitrick and Company Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Corporate Communications Consultant to the Debtors for the Final Fee Period, November 18, 2009 Through June 15, 2010 (the “**Final Fee Application**”) pursuant to 11 U.S.C. §§ 330 and 331. I have read the Final Fee Application and know the contents thereof. The same are true to the best of my knowledge.

2. I have read the Final Fee Application and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), and I certify that the Final Fee Application substantially complies with the Local Rules.

Dated: October 17, 2011

SITRICK AND COMPANY/LA



Brenda Adrian
1840 Century Park East, Suite 800
Los Angeles, CA 90067
(310) 788-2850

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EXHIBIT A

SITRICK AND COMPANY

PROFESSIONAL SUMMARY

Name of Professional Person	Position	Hourly Billing Rate	Total Hours Billed	Total Compensation
Thomas Becker	Member of the Firm	\$525.00	132.60	\$69,615.00
Thomas Becker		\$262.50	19.80	\$5,197.50
Brenda Adrian	Member of the Firm	\$625.00	55.10	\$34,437.50
Brenda Adrian		\$312.50	5.20	\$1,625.00
Ashley Cantwell	Associate	\$185.00	27.10	\$5,013.50
Ashley Cantwell		\$92.50	4.90	\$453.25
David Kabrin	Associate	\$185.00	.80	\$148.00
Danielle Newman	Associate	\$185.00	35.10	\$6,493.50
Danielle Newman		\$92.50	5.00	\$462.50
Kara Schmiemann	Associate	\$185.00	48.40	\$8,954.00
Kara Schmiemann		\$92.50	6.50	\$601.25

Blended Hourly Rate: \$390.61
Total Hours Billed: 340.50
GRAND TOTAL: \$133,001.00

EXHIBIT B

SITRICK AND COMPANY

MONTHLY FEE STATEMENT
For the time period
November 18, 2009 through November 30, 2009

PROFESSIONAL SERVICES

			<u>Hours</u>	<u>Amount</u>
11/19/2009	BA	Participated in Town Hall meeting B. Corbin, L. York and J. Sorce (.7) Fielded incoming inquiries re: filing announcement. (2.7) Worked with J. Sorce to ensure all communication documents were disseminated properly. (2.8) Participated in the training call with all customer and vendor facing employees, fielded all Q&As. (1.2) Discussion re: formation meeting of Creditors Committee and US Trustees opinion on situation in this case. (.6) Continued provided Q&A and internal support for employees using the communication materials (3.8) led the Asia training call with J. Sorce (.7)	12.50	\$7,812.50
11/19/2009	TJB	Worked on-site contacting media and responding to questions.	7.00	\$3,675.00
	TJB	Traveled to Wilmington, DE for court hearing.	3.00	\$787.50
	ASC	Answered live hotline on-site (8.1) and coordinated letter mailing with GCG (.4).	8.50	\$1,572.50
	ASC	Travel from PA to NYC.	4.90	\$453.25
	DRN	On-site; monitored hotline and answered calls from suppliers (6.5); reviewed final documents (1); set-up hotlines to be answered in NYC (.5); distributed news release to trade publications (.5)	8.50	\$1,572.50
	DRN	Traveled from Mechanicsburg to NYC.	5.00	\$462.50
	KMS	Answered the live information hotline. (11) Participated in the Asia Training Call. (.5)	11.50	\$2,127.50
11/19/2009	DMK	Searched and monitored breaking news on Bloomberg news for T. Becker.	0.40	\$74.00
11/20/2009	BA	Worked with Reed Smith on Sitrick retention motion. (1.3) Worked with T. Becker on first day hearing release draft (.9) Drafted "vulture" letter to Top 30 re: solicitations to purchase their claims (1.4) discussion with J. Sorce re: information hotline coverage and call volume. (.4)	4.00	\$2,500.00
	BA	Travel from Mechanicsburg to NYC - ground stoppage in Newark (delay)	5.20	\$1,625.00
	TJB	Attended court hearing (1.3); discussed hearing with reporters (.4); drafted and revised press release (.7); revised letter regarding vulture investors (.2).	2.60	\$1,365.00
	TJB	Traveled to NY from DE.	2.00	\$525.00
	ASC	Answered information hotline (.7), edited and formatted vulture letter and sent to GCG for distribution(.4), edited first day release (.3) and distributed to GCG for posting (.2).	1.60	\$296.00
	DRN	Answered hotline calls from suppliers and tracked calls in daily call log (.5); escalated open supplier issues as necessary (.3); sent a daily call log (.1); made edits to the First Day press release (.2); put out the First Day press release (.8).	1.90	\$351.50

11/20/2009	KMS	On site in Mechanicsburg, PA to answer the live information hotline and prepare for hotline transfer to the NY office.	3.20	\$592.00
	KMS	Traveled home from Mechanicsburg, PA.	6.50	\$601.25
11/23/2009	TJB	Reviewed court docket (.5); discussed issues with hotline team (.2).	0.70	\$367.50
	ASC	Coordinated with Andrew to setup the media hotline and voicemail (.3) . Answered live information hotline (.5).	0.80	\$148.00
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.60	\$111.00
	KMS	Answered the live hotline in the NY office and distributed open supplier inquiries and the daily hotline call log.	1.00	\$185.00
11/23/2009	DMK	Searched and compiled most recent media coverage for T. Becker.	0.20	\$37.00
11/24/2009	ASC	Answered live information hotline.	1.10	\$203.50
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.80	\$148.00
	KMS	Answered the live hotline in the NY office and distributed open supplier inquiries and the daily hotline call log.	0.50	\$92.50
11/25/2009	ASC	Answered live information hotline (1.5), escalated open inquiries (.1), and formatted and escalated hotline call log (.1)	1.70	\$314.50
11/30/2009	BA	Email discussion re: hotline set-up in Mechanicsburg (.3). Fielded incoming inquiries on hotline (.4).	0.70	\$437.50
	TJB	Fielded call from Dow Jones (.1); reviewed court docket (.2).	0.30	\$157.50
	ASC	Checked messages and answered information hotline live.	0.90	\$166.50
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.70	\$129.50
11/30/2009	KMS	Answered the live hotline in the NY office (1.5). Edited, compiled and sent the daily call log (.5).	2.00	\$370.00

SUBTOTAL:

[100.30 \$29,261.00]

TOTAL TIME CHARGES

100.30 \$29,261.00

SITRICK AND COMPANY

MONTHLY FEE STATEMENT For the time period December 1, 2009 through December 31, 2009

PROFESSIONAL SERVICES

			<u>Hours</u>	<u>Amount</u>
12/1/2009	BA	Email correspondence re: NSF checks and protocol for re-depositing checks that were returned during the two days between filing and the first day hearing (.6). Discussion with hotline team re: same (.3).	0.90	\$562.50
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.30	\$55.50
	KMS	Answered the live hotline in the NY office (1.4). Edited, compiled and sent the daily call log (.5).	1.90	\$351.50
12/2/2009	KMS	Answered the live hotline in the NY office (.5). Edited, compiled and sent the daily call log (.5).	1.00	\$185.00
12/3/2009	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.20	\$37.00
	KMS	Answered the live hotline in the NY office (.4). Edited, compiled and sent the daily call log (.5). Reviewed and compiled a cumulative hotline call log for J. Sorce (.5).	1.40	\$259.00
12/4/2009	BA	Email discussion with T. Becker re: update release for vendors (.2); proof draft release (.4).	0.60	\$375.00
	TJB	Participated in calls with W. Holden (.2); drafted and revised press release (1.9); coordinated distribution (.5); reviewed agenda for Dec. 7 hearing and related documents (.3); discussed hotline with D. Newman (.2); fielded media call (.2). Emails with B. Adrian (.2).	3.50	\$1,837.50
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log (.6); reviewed press release regarding Chapter 11 progress and Creditors Meeting (.2); spoke with J. Sorce regarding hotlines plans moving forward (.1); escalated supplier issue to D. Macivor (.2); discuss hotline with T. Becker (.2).	1.30	\$240.50
	KMS	Answered the live hotline in the NY office (.2). Edited, compiled and sent the daily call log (.5).	0.70	\$129.50
12/7/2009	TJB	Reviewed court docket (.2); exchanged emails regarding formation meeting (.1).	0.30	\$157.50
	KMS	Answered the live hotline in the NY office (.3). Compiled and sent the daily hotline call log (.4).	0.70	\$129.50

12/8/2009	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.20	\$37.00
	KMS	Answered the live hotline in the NY office (.1). Compiled and sent the daily hotline call log (.4).	1.40	\$259.00
12/9/2009	BA	Email discussion with L. York re: potential product issues and release for no UCC.	0.40	\$250.00
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log (.3); sent daily call log and open inquiries to client (.2).	0.50	\$92.50
12/10/2009	BA	Email correspondence with L. York re: no release announcing that there will be no UCC (.2). Discuss communications iwth T. Becker (.3).	0.50	\$312.50
	TJB	Discussed communications work with B. Adrian (.3); reviewed court docket and coverage (.1).	0.40	\$210.00
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log (.3); email correspondence with Garden City regarding creditor confusion over docket received (.2).	0.50	\$92.50
	KMS	Answered the live hotline in the NY office (.2). Compiled and sent the daily hotline call log (.4).	0.60	\$111.00
12/11/2009	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.30	\$55.50
	KMS	Answered the live hotline in the NY office (.2). Compiled and sent the daily hotline call log (.4).	0.60	\$111.00
12/14/2009	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.30	\$55.50
	KMS	Reviewed and distributed the hotline issues and the daily call log.	0.40	\$74.00
12/15/2009	ASC	Answered information hotline.	0.40	\$74.00
	KMS	Answered the live hotline in the NY office (.3). Edited and distributed the open hotline issues and the daily hotline call log (.4).	0.70	\$129.50
12/16/2009	KMS	Answered the live hotline in the NY office (.2). Edited and distributed the open hotline issues and the daily hotline call log (.4).	0.60	\$111.00
12/17/2009	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log (.1).	0.10	\$18.50

12/17/2009	KMS	Answered the live hotline in the NY office (.2). Edited and distributed the open hotline issues and the daily hotline call log (.4).	0.60	\$111.00
12/18/2009	KMS	Edited and distributed the daily hotline call log.	0.20	\$37.00
12/21/2009	BA	Discussion with T. Becker.	0.20	\$125.00
	TJB	Reviewed court docket (.4); discussed work with B. Adrian. (.2).	0.60	\$315.00
	KMS	Answered the live hotline in the NY office, reviewed and distributed the open hotline issues and daily hotline call log.	0.40	\$74.00
12/22/2009	KMS	Answered the live hotline in the NY office, reviewed and distributed the open hotline issues and daily hotline call log.	0.40	\$74.00
12/23/2009	KMS	Answered the live hotline in the NY office, reviewed and distributed the open hotline issues and daily hotline call log.	0.40	\$74.00
12/28/2009	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed the open hotline issues and daily hotline call log.	0.20	\$37.00
12/29/2009	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed the open hotline issues and daily hotline call log.	0.20	\$37.00
12/30/2009	TJB	Fielded call from Dow Jones (.2); reviewed court documents (.3).	0.50	\$262.50
	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed the open hotline issues and daily hotline call log.	0.20	\$37.00
12/31/2009	TJB	Fielded media call (.2); reviewed docket (.2).	0.40	\$210.00
	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed the open hotline issues and daily hotline call log.	0.20	\$37.00
SUBTOTAL:			25.20	\$7,744.00
TOTAL TIME CHARGES			25.20	\$7,744.00

SITRICK AND COMPANY

MONTHLY FEE STATEMENT
For the time period
January 1, 2010 through January 31, 2010

PROFESSIONAL SERVICES

			<u>Hours</u>	<u>Amount</u>
1/4/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotlines issues and the daily hotline call log.	0.20	\$37.00
1/5/2010	BA	Email correspondence with T. Becker re: disclosure statement hearing. (.6) Drafted disclosure statement release. (.7)	1.30	\$812.50
	TJB	Reviewed documents in advance of Jan 6 hearing (2); discussed work with B. Adrian (.6).	2.60	\$1,365.00
	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotlines issues and the daily hotline call log.	0.20	\$37.00
1/6/2010	BA	Continued working on release for Disclosure Approval (.4); confer with T. Becker (.3)	0.70	\$437.50
	TJB	Round-trip to attend hearing in Delaware.	4.00	\$1,050.00
	TJB	Attended court hearing (1.2); reviewed documents (1); worked on press release (.4); discussed with B. Adrian and hotline team (.3); fielded questions from Dow Jones (.2).	3.10	\$1,627.50
	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotlines issues and the daily hotline call log.	0.20	\$37.00
1/7/2010	BA	Correspondence with legal counsel re: disclosure statement approval release and timing of signed order (.4); confer with T. Becker (.1)	0.50	\$312.50
	TJB	Revised press release (.2); exchanged emails with attorneys (.1); reviewed court docket (.1); discussed work with B. Adrian (.1).	0.50	\$262.50
	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotlines issues and the daily hotline call log.	0.40	\$74.00
1/8/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotlines issues and the daily hotline call log.	0.20	\$37.00
1/11/2010	BA	Fielded incoming media inquiry from Merger Markets; email correspondence with L. York and responded back with reporter.	0.60	\$375.00
	TJB	Revised press release (.3); coordinated distribution (.5); fielded media questions (.5); discussed communications work with B. Adrian (.2); reviewed court documents (.4).	1.90	\$997.50

1/11/2010	ASC	Media monitoring for T. Becker.	0.10	\$18.50
	KMS	Answered the live Taylor-Wharton International Information Hotline in the NY office. Reviewed, edited and distributed all open hotline issues and the daily hotline call log.	0.10	\$18.50
1/12/2010	TJB	Fielded questions from Reuters (.3); reviewed coverage (.2).	0.50	\$262.50
	DRN	Found and emailed Bloomberg story regarding Taylor-Wharton per T. Becker.	0.20	\$37.00
	KMS	Answered the live hotline in the NY office. Reviewed, edited and distributed all open hotline issues and the daily hotline call log (.1). Searched for and compiled the overview of the reorganization plan found in the disclosure statement for T. Becker (.4).	0.50	\$92.50
1/13/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited and distributed all open hotline issues and the daily hotline call log.	0.40	\$74.00
1/14/2010	ASC	Answer live hotline.	0.20	\$37.00
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.30	\$55.50
	KMS	Answered the live hotline in the NY office. Reviewed, edited and distributed all open hotline issues and the daily hotline call log.	0.50	\$92.50
1/15/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited and distributed all open hotline issues and the daily hotline call log.	0.40	\$74.00
1/19/2010	KMS	Answered the live Information Hotline in the NY office. Reviewed, edited and distributed all open hotline issues and the daily hotline call log.	0.50	\$92.50
1/20/2010	TJB	Discussed hotline issues with K. Schmiemann (.3); reviewed court docket (.3).	0.60	\$315.00
	KMS	Answered the live Information Hotline in the NY office. Reviewed, edited and distributed all open hotline issues and the daily hotline call log (.8); discussed hotline issues with T. Becker (.3)	1.10	\$203.50
1/21/2010	TJB	Discussed hotline issues with K. Schmiemann (.2); fielded call from Dow Jones (.2); reviewed calendar (.1).	0.50	\$262.50
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.20	\$37.00
	KMS	Answered the live Taylor-Wharton International Information Hotline in the NY office. Reviewed, edited and distributed all open hotline issues and the daily hotline call log (.7); conferred with T. Becker re: hotline issues (.2).	0.90	\$166.50

1/22/2010	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.20	\$37.00
	KMS	Answered the live Taylor-Wharton International Information Hotline in the NY office. Reviewed, edited and distributed all open hotline issues and the daily hotline call log.	0.50	\$92.50
1/25/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited and distributed the open hotline issues and daily hotline call log.	0.70	\$129.50
1/26/2010	BA	Fielded media inquiry from Food Service Daily News, referred to J. Sorce.	0.40	\$250.00
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.20	\$37.00
1/26/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited and distributed the open hotline issues and daily hotline call log.	0.20	\$37.00
1/27/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited and distributed the open hotline issues and daily hotline call log.	0.10	\$18.50
1/28/2010	BA	Email correspondence with L. York re: upcoming communication needs for Plant closing and customer update memo. Confer with T. Becker re: same.	0.60	\$375.00
	TJB	Discussed Harrisburg plant closure with B. Adrian.	0.30	\$157.50
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log (.1); email correspondence with Garden City Group regarding voicemail (.2).	0.30	\$55.50
	KMS	Answered the live hotline in the NY office. Reviewed, edited and distributed the open hotline issues and daily hotline call log.	0.20	\$37.00
1/29/2010	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log (.2); compiled and emailed daily call log and open inquiries (.2).	0.40	\$74.00
SUBTOTAL:			[27.50	\$10,601.50]
TOTAL TIME CHARGES			27.50	\$10,601.50

SITRICK AND COMPANY

MONTHLY FEE STATEMENT For the time period February 1, 2010 through February 28, 2010

PROFESSIONAL SERVICES

			<u>Hours</u>	<u>Amount</u>
2/1/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and the daily hotline call log.	0.40	\$74.00
2/2/2010	BA	Worked with T. Becker on drafting the plant closure release (.8). Worked on customer update letter (.5).	1.30	\$812.50
	TJB	Drafted and revised press release and customer letter (2.2); discussed with B. Adrian (.3); reviewed court documents (.3).	2.80	\$1,470.00
	ASC	Circulated an email to working group regarding press release clear time (.3). Docket search for information regarding plan filing (.1).	0.40	\$74.00
2/3/2010	TJB	Revised documents.	0.50	\$262.50
	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
2/4/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
2/5/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
2/8/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
2/9/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
2/10/2010	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and the daily hotline call log.	0.40	\$74.00
2/11/2010	TJB	Began drafting confirmation materials (.9); reviewed court documents (.3).	1.20	\$630.00
	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and the daily hotline call log.	0.50	\$92.50
2/12/2010	BA	Email discussion with L. York re: upcoming confirmation hearing and communications needed.	0.40	\$250.00
	KMS	Answered the live hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50

2/16/2010	KMS	Answered the live information hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and sent the daily hotline call log.	0.10	\$18.50
	BA	Conference call discussion re: Malaysia customer notice and what details need to be included (.9). Discussion with T. Becker following call re: drafting notice (.3).	1.20	\$750.00
	TJB	Participated in call regarding Malaysia situation (.5); reviewed documents (.2); discussed with B. Adrian (.3).	1.00	\$525.00
2/17/2010	TJB	Fielded media call (.2); discussed with client and B. Adrian (.3).	0.50	\$262.50
	KMS	Answered the live information hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and sent the daily hotline call log.	0.10	\$18.50
2/18/2010	BA	Discussion re: media inquiry about the closing of the Harrisburg plant (.4). Discussion and editing of customer notice re: plant closing (.9). Follow up on edits to customer notice (1.4). Conferred with T. Becker (.2).	2.90	\$1,812.50
	TJB	Revised letters (1); exchanged emails with client (.2); discussed with B. Adrian (.2).	1.40	\$735.00
	DRN	Email and phone correspondence with Garden City Group regarding Customer Lists.	0.30	\$55.50
	KMS	Answered the live information hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and sent the daily hotline call log.	0.10	\$18.50
	BA	Drafted Malaysia customer notice.	1.20	\$750.00
2/19/2010	BA	Discussion with J. Sorce re: current status of Malaysia notification and changes to the letter.	0.70	\$437.50
	BA	Discussion with S. Rosenthal re: news crew from CBS21 out in front of Harrisburg plant. Conversation with Ewa Roman, reporter re: same (1.2). Discussion and drafting of media statement for plant closing media inquiries (.7). Follow up discussion on appropriate details for the media re: plant closing with J. Sorce and S. Rosenthal (.8). Follow up with Ewa Roman of CBS21 regarding her story on the closing (.7). Follow up on TV news story, news clip forwarded to group (.8). Finalize customer letter and lists for mailing (1.4).	5.60	\$3,500.00
	TJB	Revised documents (1.6); fielded media call (.2); exchanged emails with client (.2); discussed with B. Adrian (.2).	2.20	\$1,155.00
	KMS	Answered the live information hotline in the NY office. Reviewed, edited, and distributed any open hotline issues and sent the daily hotline call log.	0.40	\$74.00
2/22/2010	BA	Worked on finalizing customer update letter (.3). Email discussion with J. Sorce and L. York re: protocol for customer inquiries into the Cryogenic Cylinder plant closing (.7).	1.00	\$625.00

2/22/2010	TJB	Fielded questions from reporter on phone and in emails (1.1); exchanged emails with client about same (.3); reviewed court documents (.7).	2.10	\$1,102.50
	ASC	Printed and sent out customer communications regarding plant closing.	1.90	\$351.50
	KMS	Answered the information hotline in the NY office. Reviewed, edited and distributed any open hotline issues and sent the daily hotline call log.	0.30	\$55.50
	KMS	Reviewed and prepared updated customer letter for distribution by mail and email.	0.80	\$148.00
	BA	Discussion with J. Sorce re: test protocol brief to attach to the Malaysia notification.	0.80	\$500.00
	TJB	Reviewed materials regarding Malaysia.	0.20	\$105.00
2/23/2010	KMS	Answered the information hotline in the NY office. Reviewed, edited and distributed any open hotline issues and sent the daily hotline call log.	0.20	\$37.00
	BA	Discussion with L. York and J. Sorce re: Malaysia notice. Discussion of billing for non-restructuring activities. Discussion of internal testing and results. Conference call with L. York and J. Sorce re: same. Discussion of edits to the notification.	2.70	\$1,687.50
	TJB	Revised customer letter (.7); participated in call with L. York, J. Sorce and B. Adrian (.5); reviewed coverage (.2); discussed with hotline team (.3).	1.70	\$892.50
2/24/2010	TJB	Reviewed Malaysia-related documents.	0.40	\$210.00
	KMS	Answered the information hotline in the NY office. Reviewed, edited and distributed any open hotline issues and sent the daily hotline call log.	0.10	\$18.50
	DMK	Searched and compiled most recent media coverage for T. Becker.	0.20	\$37.00
2/25/2010	BA	Finalized draft of Malaysia notice and attached testing protocols.	0.60	\$375.00
	ASC	Answered hotline and escalated hotline call log.	0.30	\$55.50
2/26/2010	TJB	Fielded call from Patriot News regarding rejection motion (.2); reviewed court docket (.2).	0.40	\$210.00
	KMS	Answered the information hotline in the NY office. Reviewed, edited and distributed any open hotline issues and sent the daily hotline call log.	0.30	\$55.50
SUBTOTAL:			40.20	\$20,429.00
TOTAL TIME CHARGES			40.20	\$20,429.00

SITRICK AND COMPANY

MONTHLY FEE STATEMENT For the time period March 1, 2010 through March 31, 2010

PROFESSIONAL SERVICES

			<u>Hours</u>	<u>Amount</u>
3/1/2010	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.20	\$37.00
	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline issues and sent the daily hotline call log.	0.20	\$37.00
3/2/2010	BA	Discussion with T. Becker re: materials.	0.30	\$187.50
	TJB	Discussed work with B. Adrian (.3); reviewed materials (.3).	0.60	\$315.00
	DRN	Answered hotline calls from suppliers, customers and other interested parties and tracked calls in daily call log.	0.10	\$18.50
	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline issues and sent the daily hotline call log.	0.30	\$55.50
	BA	Email discussion with B. Corbin re: Malaysia customer notice.	0.30	\$187.50
3/3/2010	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline issues and sent the daily hotline call log.	0.20	\$37.00
3/4/2010	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline issues and sent the daily hotline call log.	0.10	\$18.50
3/5/2010	BA	Email with J. Sorce and L. York re: Malaysia customer notice, attachment and various comments and questions that still exist.	0.80	\$500.00
	ASC	Answered live hotline.	0.20	\$37.00
3/6/2010	BA	Reviewed responses to inquiries re: customer notification and attachment in order to finalize draft for B. Corbin by noon Monday deadline.	0.60	\$375.00
3/8/2010	KMS	Answered the information hotline in the NY office. Reviewed, edited and distributed any open hotline issues and the daily hotline call log.	0.30	\$55.50
	BA	Worked on combining all comments on Malaysia cover letter.	1.30	\$812.50
3/9/2010	KMS	Answered the information hotline in the NY office. Reviewed, edited and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
3/10/2010	KMS	Answered the information hotline in the NY office. Reviewed, edited and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
	BA	Discussion customer letter with T. Becker.	0.20	\$125.00

3/10/2010	TJB	Discussed letter with J. Sorce (.2); revised document (1); discussed same with B. Adrian (.2).	1.40	\$735.00
3/11/2010	TJB	Revised technical memo (.7); participated in calls with J. Sorce (.2); drafted Q&A and script (1); discussed with D. Newman (.2).	2.10	\$1,102.50
3/11/2010	DRN	Reviewed and edited Malaysian Technical Memo, Malaysia Q&A and Non-Malaysia Script; discussed with T. Baker.	0.40	\$74.00
	KMS	Answered the information hotline in the NY office. Reviewed, edited and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
3/12/2010	BA	Worked with T. Becker on script and Q&A for Malaysia situation.	0.90	\$562.50
	TJB	Finalized Q&A and script (.8); discussed with B. Adrian (.3).	1.10	\$577.50
	TJB	Reviewed court documents.	0.50	\$262.50
	KMS	Answered the information hotline in the NY office. Reviewed, edited and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
3/15/2010	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
	BA	Worked with T. Becker to finalize Malaysian letter.	0.40	\$250.00
	TJB	Revised documents (1.5); discussed with J. Sorce and B. Adrian (.5).	2.00	\$1,050.00
3/16/2010	BA	Discussion with T. Becker on Malaysia letter.	0.30	\$187.50
	TJB	Participated in call with S. Jara (.7); revised documents (.7); discussed with B. Adrian (.2).	1.60	\$840.00
	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
3/17/2010	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
	BA	Discussed finalized documents with T. Becker.	0.20	\$125.00
	TJB	Finalized documents (.3); discussed with B. Adrian (.2).	0.50	\$262.50
3/18/2010	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50

3/19/2010	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline issues and the daily hotline call log.	0.10	\$18.50
3/22/2010	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline inquiries and the daily hotline call log.	0.10	\$18.50
3/23/2010	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline inquiries and the daily hotline call log.	0.10	\$18.50
3/24/2010	KMS	Answered the hotline in the NY office. Reviewed, edited and distributed any open hotline inquiries and the daily hotline call log.	0.30	\$55.50
3/25/2010	KMS	Answered hotline in the NY office. Reviewed, edited and distributed any open hotline inquiries and the daily hotline call log.	0.10	\$18.50

SUBTOTAL:

[18.60 \$9,105.00]

TOTAL TIME CHARGES

18.60 \$9,105.00

SITRICK AND COMPANY

MONTHLY FEE STATEMENT For the time period April 1, 2010 through April 30, 2010

PROFESSIONAL SERVICES

			<u>Hours</u>	<u>Amount</u>
4/5/2010	KMS	Answered the information hotline in the NY office. Reviewed, edited and distributed any open hotline issues and sent the daily hotline call log.	0.10	\$18.50
4/9/2010	TJB	Reviewed docket (.3); discussed confirmation communications with D. Newman (.2).	0.50	\$262.50
4/9/2010	DRN	Discussed confirmation communications with T. Becker (.2); reviewed docket to update confirmation release information (.3).	0.50	\$92.50
4/12/2010	TJB	Reviewed court documents in advance of confirmation hearing.	1.00	\$525.00
	KMS	Answered the hotline in the NY office.	0.10	\$18.50
4/15/2010	KMS	Researched new hearing date per T. Becker.	0.10	\$18.50
4/25/2010	TJB	Reviewed 1113 materials in advance of April 25 call with J. Sorce.	0.70	\$367.50
4/26/2010	BA	Email correspondence with J. Sorce re: possible 1113 filing and need for communication strategy surrounding such a filing (.6). Conference call with J. Sorce and T. Becker re: same (5).	1.10	\$687.50
	TJB	Participated in calls with J. Sorce and B. Adrian regarding 1113 motion (.5); reviewed materials and emails (.3); researched 1113 communications (1.5).	2.30	\$1,207.50
4/27/2010	BA	Discussion with J. Sorce re: communicating price increase in Europe (.4). Continued discussion re: possible 1113 filing with T. Becker (.4).	0.80	\$500.00
	TJB	Participated in calls with J Sorce regarding 1113 and price increase announcement (.6); reviewed court docket (.3); discussed with B. Adrian (0.4).	1.30	\$682.50
4/30/2010	TJB	Reviewed documents (1); drafted and revised press release (2); discussed with B. Adrian (.2); exchanged emails with J. Sorce throughout the day (.3).	3.50	\$1,837.50
	ASC	Searched for SCI release on the wire.	0.30	\$55.50
	DRN	News search for Press Release re: TWI and SCI (.2); reviewed Press Release re: Huntsville Sale (.2).	0.40	\$74.00
SUBTOTAL:			[12.70	\$6,347.50]
TOTAL TIME CHARGES			12.70	\$6,347.50

SITRICK AND COMPANY

MONTHLY FEE STATEMENT
For the time period
May 1, 2010 through May 31, 2010

PROFESSIONAL SERVICES

			<u>Hours</u>	<u>Amount</u>
5/3/2010	BA	Drafted customer sale letter (.7). Continued to discuss 1113 release with team (.4).	1.10	\$687.50
	TJB	Drafted and revised press releases and customer letter (4.3); reviewed 1113 motion (.8); discussed all with J. Sorce, B. Adrian and D. Newman (.4).	5.50	\$2,887.50
	ASC	Proofread and edited release.	0.10	\$18.50
	DRN	Reviewed and edited 1113 Press Release (.2); email correspondence with T. Becker and B. Adrian re: distribution of Press Releases (.1).	0.30	\$55.50
5/4/2010	TJB	Revised press releases (3.6); drafted and revised talking points (.7); reviewed draft motion and other materials (1.3); discussed work with hotline team (.4); coordinated distribution of press release (.3); monitored coverage (.4).	6.70	\$3,517.50
	ASC	Proofed and edited 1113 release (.3). Wrote talking points for sale (.5).	0.80	\$148.00
	DRN	Put out Press Release (.9); reviewed and edited Customer Letter and both Press Releases (sale and 1113) (.3); drafted sale talking points for customers (.9).	2.10	\$388.50
5/5/2010	TJB	Revised documents (3); reviewed draft motions (2.2); discussed all with J. Sorce and Sitrick team (.7).	5.90	\$3,097.50
	ASC	Proofed and edited release compared to the new motion.	0.50	\$92.50
	KMS	Completed a TWI general news search for T. Becker (.2). Reviewed and edited TWI press releases (.8).	1.00	\$185.00
5/6/2010	TJB	Reviewed revised motion (.7); calls with J. Sorce (.6); updated Sitrick team (.3).	1.60	\$840.00
	ASC	Contacted GCG regarding the posting of a new press release to website.	0.30	\$55.50
5/7/2010	TJB	Revised confirmation press release and 1113 employee memo (2); discussed documents and confirmation and emergence communications plans with J. Sorce (.6); discussed work with hotline team (.3); reviewed 1113 motion and docket (.5); fielded calls from Reuters (.3).	3.70	\$1,942.50
	ASC	Proofed and edited memo.	0.30	\$55.50

5/7/2010	DRN	Reviewed and edited Press Release and Employee Memo.	0.30	\$55.50
	KMS	Completed a continuous all-day TWI news search for T. Becker (.7). Reviewed and edited TWI press releases (.7).	1.40	\$259.00
5/11/2010	TJB	Reviewed documents in advance of confirmation hearing (1.4); discussed hotline and communications work with D. Newman and K. Schmiemann (.3).	1.70	\$892.50
	KMS	Hotline communications discussion with T. Becker and D. Newman.	0.30	\$55.50
5/12/2010	BA	Update discussion of confirmation hearing (.3). Discussed additional communication needs with T. Becker and D. Newman (.4).	0.70	\$437.50
	TJB	Round-trip travel to Delaware for confirmation hearing.	4.80	\$1,260.00
	TJB	Attended confirmation hearing (2.3); discussed work with L. York and B. Corbin (.1); fielded questions from Dow Jones and Reuters (.5); discussed work with D. Newman and B. Adrian; reviewed docket (.3).	3.20	\$1,680.00
5/13/2010	BA	Discussion current status with T. Becker (.3)	0.30	\$187.50
	TJB	Reviewed court docket (.3); discussed work with B. Adrian (.3).	0.60	\$315.00
5/18/2010	TJB	Reviewed court docket (.3); reviewed 1113 materials (.3); exchanged emails with J. Sorce (.1).	0.70	\$367.50
5/20/2010	TJB	Reviewed court documents (1.2); discussed upcoming hearing with D. Newman (.3); reviewed court calendar (.2).	1.70	\$892.50
	DRN	Discussed upcoming hearing and communication plans with T. Becker.	0.30	\$55.50
5/24/2010	TJB	Reviewed documents in advance of May 25 hearing.	1.20	\$630.00
5/25/2010	BA	Email discussion re: confirmation hearing and release.	0.60	\$375.00
	TJB	Round-trip travel to Delaware for court hearing.	6.00	\$1,575.00
	TJB	Attended court hearing (1.5); revised press release (.8); coordinated distribution of release (.5); fielded questions from Associated Press (.3); discussed work with team (.3).	3.40	\$1,785.00
	DRN	Made changes and edits to Confirmation Press Release (.3); set up press release for distribution (.7).	1.00	\$185.00

5/26/2010	TJB	Revised press release (.2); exchanged emails with J. Sorce (.2); coordinated distribution of press release (.4); discussed with B. Adrian (.2); reviewed docket (.3).	1.30	\$682.50
5/27/2010	TJB	Fielded questions from Dow Jones regarding confirmation press release and upcoming auction (.2); reviewed documents (.4).	0.60	\$315.00
5/28/2010	TJB	Fielded calls from The Deal (.3); reviewed court documents (.8); discussed with D. Newman (.1).	1.20	\$630.00
	DRN	Compiled and distributed Confirmation Media Clips (.2). Confer with T. Becker (.1).	0.30	\$55.50
SUBTOTAL:			[61.50]	\$26,662.50]
TOTAL TIME CHARGES			61.50	\$26,662.50

SITRICK AND COMPANY

MONTHLY FEE STATEMENT For the time period June 1, 2010 through June 15, 2010

PROFESSIONAL SERVICES

			<u>Hours</u>	<u>Amount</u>
6/2/2010	BA	Discussed ongoing activities with T. Becker.	0.40	\$250.00
	TJB	Reviewed court docket (.5); discussed work with B. Adrian (.3).	0.80	\$420.00
6/4/2010	TJB	Fielded calls from Dow Jones in advance of sale hearing (.5); reviewed court documents (1.3); discussed work with team (.4).	2.20	\$1,155.00
6/7/2010	BA	Reviewed press release. (.4) Status discussion with team. (.3)	0.70	\$437.50
	TJB	Participated in calls with J. Sorce (.7); drafted and revised press release and Q&A (2.6); reviewed documents (.7); discussed work with B. Adrian and D. Newman (.4).	4.40	\$2,310.00
	DRN	Reviewed and edited draft Sale Release (.2). Conferred with T. Becker and B. Adrian (.2).	0.40	\$74.00
6/8/2010	TJB	Reviewed documents (1.5); drafted and revised emergence press release (1.5); discussed work with team (.3).	3.30	\$1,732.50
	ASC	Edited emergence release document.	0.20	\$37.00
	DRN	Compiled all Monthly Operating Reports (.5); reviewed court filings and discussed financial changes throughout the restructuring for Emergence Release (.3); researched various court filing re: Emergence Release information (1); reviewed Emergence draft Press Release (.2).	2.00	\$370.00
6/9/2010	TJB	Calls with J. Sorce to discuss communications documents (.5); revised press releases (1); coordinated distribution of sale release with D. Newman (.4); reviewed court documents (.3).	2.20	\$1,155.00
	DRN	Coordinated distribution set-up and prepared Sale Release with T. Becker to go out (.8); made additional changes and edits to release and coordinated changes with PRNewswire (.4); edited new "About TWI" for Press Releases (.5); reviewed docket for court order re: Huntsville Sale (.2).	1.90	\$351.50
6/10/2010	BA	Discussion with team re: media calls, document status and next steps.	0.50	\$312.50
	TJB	Fielded media calls and responded to inquiries (2.4); reviewed court documents (1.2); calls and emails with J. Sorce (.7); reviewed coverage (.4); discussed work with A. Cantwell and B. Adrian (.3).	5.00	\$2,625.00

6/10/2010	ASC	Company research for public information on TWI (.5); discuss with T. Becker and B. Adrian (.3)	0.80	\$148.00
	DRN	Monitored for Norris' Press Release and then distributed TWI Sale Release (.4); provided reporter T. Stuhldreher with various Asset Purchase Agreement court documents (.7). Conferred with T. Becker (.2).	1.30	\$240.50
6/11/2010	TJB	Calls with J. Sorce regarding emergence communications (.5); discussed with team (.3); reviewed documents (.4).	1.20	\$630.00
6/14/2010	BA	Worked with T. Becker on emergence documents.	1.30	\$812.50
	TJB	Drafted and revised emergence documents with B. Adrian.	7.00	\$3,675.00
6/14/2010	ASC	Wrote and edited communication documents including Q&A, Supplier and Customer letters.	3.70	\$684.50
	DRN	Call with J.Sorce re: communications timeline and documents for Emergence (.2); reviewed and edited employee memo (.2); drafted Emergence Q&A, Supplier Letter and Customer Letter (3.1).	3.50	\$647.50
	KMS	Assisted with translation information.	0.20	\$37.00
6/15/2010	TJB	Revised and prepared documents for distribution (6); discussed and monitored logistics with team (1.2); calls and emails with J. Sorce (.4).	7.70	\$4,042.50
	ASC	Coordinated document translations and distribution with translation company, coordinated document post to website and mailings with Garden City Group.	2.00	\$370.00
	DRN	Implemented management's edits to emergence documents (.3); put together new letterhead and added to all documents (.5); set-up press release for distribution (1).	1.80	\$333.00
SUBTOTAL:			54.50	\$22,850.50
TOTAL TIME CHARGES			54.50	\$22,850.50

EXHIBIT C

EXPENSE SUMMARY

<u>Expense Category</u>	<u>Service Provider (if applicable)</u>	<u>Expense</u>
Airfare	Continental Airlines	\$761.20
Conference Calls	Message Bank	\$3,903.52
Ground Transportation	Amtrak, Taxi, Hertz, East Coast Limo	\$3,022.79
Lodging	Hotel Dupont, Homewood Suites	\$1,513.97
Meals		\$135.44
Media Monitoring		\$36.48
On-Line Research	Factiva	\$17.70
PR Newswire		\$2,845.00
Publications		\$6.49
Telephone	Apptel	\$103.43
Translation / Interpretation		\$2,941.00
TOTAL EXPENSES:		\$15,287.02

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
: :
In re: : Chapter 11
: :
TAYLOR-WHARTON : Case No. 09-14089 (BLS)
INTERNATIONAL LLC, et al., : :
: Jointly Administered
Debtors.¹ : :
: **Hrg Date: 11/16/11 at 12:00 p.m. (EST)**
: **Obj. Due: 11/9/11**
-----X

**NOTICE OF FINAL FEE APPLICATION OF
SITRICK AND COMPANY FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES AS CORPORATE
COMMUNICATIONS CONSULTANT TO DEBTORS AND DEBTORS-IN-
POSSESSION FOR THE FINAL FEE PERIOD,
NOVEMBER 18, 2009 THROUGH JUNE 15, 2010**

PLEASE TAKE NOTICE that on October 19, 2011, the undersigned counsel for Sitrick and Company ("Sitrick") filed the **Final Fee Application of Sitrick and Company for Compensation for Services Rendered and Reimbursement of Expenses as Corporate Communications Consultant to Debtors and Debtors-in-Possession for the Final Fee Period, November 18, 2009 Through June 15, 2010** (the "Final Fee Application").

¹ The former Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414). Each of the Debtors has a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Final Fee Application or the relief requested therein must be made in writing, filed with the United States Bankruptcy Court for the District of Delaware (the "Court"), 824 Market Street, Wilmington, Delaware 19801, and served so as to be received by the undersigned counsel for Sitrick no later than **November 9, 2011**.

PLEASE TAKE FURTHER NOTICE that if no objections to the entry of the Final Fee Application are timely filed and served in accordance with the above procedures, the Final Fee Application may be entered without further notice or a hearing. If an objection is properly filed and served in accordance with the above procedures, a hearing on the relief sought in the Final Fee Application will be conducted before the Honorable Brendan Linehan Shannon, United States Bankruptcy Judge for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 on **November 16, 2011 at 12:00 p.m.** (Eastern Time). Only those objections made in writing and timely filed and received will be considered by the Court at the hearing.

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS
NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE
FINAL FEE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: Wilmington, Delaware
October 19, 2011

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

/s/ Kristhy M. Peguero
Mark S. Chehi (I.D. No. 2855)
Kristhy M. Peguero (I.D. No. 4903)
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- and -

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(212) 735-2000

Counsel for Sitrick and Company

CERTIFICATE OF SERVICE

I, Kristhy M. Peguero, hereby certify that on October 19, 2011, I caused the foregoing **Final Fee Application of Sitrick and Company for Compensation for Services Rendered and Reimbursement of Expenses as Corporate Communications Consultant to Debtors and Debtors-in-Possession for the Final Fee Period, November 18, 2009 Through June 15, 2010** to be served on the parties listed on Exhibit A, attached hereto, by first-class mail.

/s/ Kristhy M. Peguero
Kristhy M. Peguero

Exhibit A
Master Service List

ACE USA
Attn Paul B. Bech, Esq.
Assistant General Counsel
436 Walnut Street, 4th Floor
Philadelphia, PA 19106

Airgas Inc
Airgas, Inc.
Attn: David Boyle
259 Radnor-Chester Road, Ste 100
Po Box 6675
Radnor, PA 19087

Arcelor Mittal
Attn: Brian Flick
215 S Front St
Steelton, PA 17113

Attorney General Of Delaware
Joseph R. Biden, III Esq.
Carvel State Office Building
820 N. French St.
Wilmington, DE 19801

Atlantic American Land Development LLC
Bifferato Gentilotti LLC
Att: Garvan F. Mcdaniel, Esq.
800 N. King Street, Plaza Level
Wilmington, DE 19801

Oracle America, Inc., Oracle Credit Corporation
Att: Shawn M. Christianson, Esq.
Buchalter Nemer, PC
333 Market Street, 25th Floor
San Francisco, CA 94105

Capitol Manufacturing
Attn: Arnold Loch
1125 Capitol Road
Crowley, LA 70526

Comdata Network, Inc.
Attn: Stephanie Holland
5301 Maryland Way
Brentwood, TN 37027

The United Steel, Paper And Forestry, Rubber,
Manufacturing, Energy, Allied Industrial And
Service Workers International Union ("United
Steelworkers")
Att: Susan E. Kaufman, Esq.
Cooch And Taylor, P.A.
1000 West St., 10th Fl., Brandywine Bldg
P.O. Box 1680
Wilmington, DE 19899

Crown Equipment Corporation
Attn: Lu Ann Nester
1321 N Illinois Ave
Po Box 244
Connersville, IN 47331

Delaware Secretary Of State
Division Of Corporations; Franchise Tax
P.O. Box 7040
Dover, DE 19903

Ecorse Machine(Order)
Attn: Ivan Doverspike
4261 13th St
Wyandotte, MI 48192

Engineered Controls Inc.
Attn: Mark Hall
9321 G Court
Omaha, NB 68127

Franklin Traffic
Attn: James Knox, President
5251 Shawnee Rd.
Sanborn, NY 14132

General Electric Capital Corporation
As Agent To The Lenders
500 West Monroe
Chicago, IL 60661

Great Lakes Paint & Chemical
Attn: Scott Hall
8285 Belle Vernon Dr
Novelty, OH 44072

Heritage Propane (Spr Dale Ar)
Attn: Jeff Stevens
754 River Rock Dr.
Helena, MT 59602

Norris Cylinder Company
Attn: Aaron M. Silver, Esq.
Honigman Miller Schwartz And Cohn LLP
2290 First National Building
660 Woodward Avenue
Detroit, MI 48226

IBM Corporation
International Business Machines Credit LLC (ICC),
IBM
Attn: Vicky Namken
13800 Diplomat Dr
Dallas, TX 75234

Internal Revenue Service
31 Hopkins Plaza - Room 1150
Baltimore, MD 21201

Internal Revenue Service
Attn: Insolvency Section
P.O. Box 7346
Philadelphia, PA 19101

J&S Precision Products Company
Attn: Steve Jansen
16 Evesboro Rd
Medford, NJ 08055

Harsco Corporation
Attn: Charles Oellermann & Joseph Witalec
Jones Day
325 John H McConnell Blvd Ste 600
Columbus, OH 43215

K & K Screw
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Kalkaska Screw
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Kohler Machine Prod
Attn: Sam Bonetto
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Lockport, NY 14094

Kylynn Inc
Attn: Tom Dussell
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General Electric Capital Corporation
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Attn: Mark Bala
Attn: Richard A. Levy
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Attn: Tony Noah
Salt Lake City District
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Kaysville, UT 84037

Missouri Department Of Revenue
Attn: Sheryl Moreau, Bankruptcy Unit
PO Box 475
Jefferson City, MO 65105

State Of Michigan, Department Of Treasury
Attn: Michael Cox & Herman Petzold
Michigan Attorney General Office
Cadillac Place, Ste. 10-200
3030 W. Grand Blvd.
Detroit, MI 48202

Commonwealth Of Pennsylvania,
Department Of Revenue, Bureau Of Accounts
Settlement
Attn: Christopher R. Momjian, Esq.
Office Of Pennsylvania Attorney General
21 S. 12th Street, 3rd Floor
Philadelphia, PA 19107

Office Of The U.S. Trustee
Attn: Mark Kenney
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19899

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Attn: Bruce Bzura
57 Old Waterworks Road
Old Bridge, NJ 08857

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Heritage Propane
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Polsinelli Shughart PC
222 Delaware Avenue, Suite 1101
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Harsco Corporation
Att: Etta R. Wolfe, Esq.
Potter Anderson & Corroon LLP
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Audax Co-Invest, L.P., Audax Trust Co-Invest, L.P.,
Aff Co-Invest, L.P.
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Attn: J. A Rahl, Jr./ N. Ayer
Attn: Han J. Ahn
Attn: John B Berringer
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Attn: Gregory L Taddonio
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S & B Machine Co Inc
Attn: James Stadt
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Crown Credit Company
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Sebaly Shillito & Dyer
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Secretary Of Treasury
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Securities & Exchange Commission
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Sungard Availability Services LP
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U.S. Attorney General
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The United Steel, Paper And Forestry, Rubber,
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Worthington Cylinder Corp.
Att: Randall D. Latour, Esq.
Attn: T. Strelow Cobb, R. La Tour, J. Cook
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