

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON
INTERNATIONAL LLC¹, et al.

Debtors.

Chapter 11

Case No. 09-14089 (BLS)
(Jointly Administered)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 14, 2010 AT 11:30 A.M. (EASTERN)**

THIS HEARING HAS BEEN CANCELLED

MATTERS GOING FORWARD:

1. Debtors' Motion to Mark Certain Claims Satisfied (Filed on August 27, 2010; Docket No. 427)

Related Documents:

- d. **Certification of Counsel Regarding Submission of Order Regarding Debtors' Motion to Mark Certain Claims Satisfied (Filed on September 13, 2010; Docket No. 438)**

Responses Received:

- a. Response of Crown Equipment Corporation in Opposition to Debtors' Motion to Mark Certain Claims Satisfied (Filed on September 7, 2010; Docket No. 430)
- b. Notice of Withdrawal of Response of Crown Equipment Corporation in Opposition to Debtors' Motion to Mark Certain Claims Satisfied (Filed on September 9, 2010; Docket No. 431)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414) with a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055.

² Amended items appear in bold.

c. Informal Response from Harsco Corp.

Response Deadline: September 7, 2010 at 4:00 p.m. (Eastern).

Status: **A revised proposed order has been submitted under certification of counsel resolving all issues. Therefore, no hearing is necessary.**

2. **Final Fee Applications**

Related Documents: See Amended Index of Fee Applications Scheduled for Hearing on September 14, 2010 at 11:30 a.m. attached hereto as **Exhibit A**

Response Deadline: September 7, 2010 at 4:00 p.m. (Eastern).

Status: **Certificates of no objection have been filed and a proposed final omnibus order has been submitted to the Court for approval. Therefore, no hearing is necessary.**

Dated: September 13, 2010
Wilmington, Delaware

Respectfully submitted,

REED SMITH LLP

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LLC, *et al.*, Debtors and Debtors-in-
Possession

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON
INTERNATIONAL LLC¹, et al.,

Debtors.

Chapter 11

Case No. 09-14089 (BLS)
Jointly Administered

**AMENDED² FEE APPLICATION INDEX FOR HEARING SCHEDULED
ON SEPTEMBER 14, 2010 AT 11:30 A.M. (EASTERN)**

1. Final Application of Alvarez & Marsal Securities, LLC, as Investment Banker to the Debtors, for Allowance Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period December 1, 2009 Through June 14, 2010 (Docket No. 422; Filed on August 12, 2010)

Related Documents:

- (a) Fourth Monthly Application for Compensation and Reimbursement of Expenses of Alvarez & Marsal Securities, LLC, as Investment Banker to the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from March 1, 2010 Through March 31, 2010 (Docket No. 282; Filed on April 15, 2010)
- (b) Certificate of No Objection Regarding Fourth Monthly Application for Compensation and Reimbursement of Expenses of Alvarez & Marsal Securities, LLC, as Investment Banker to the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from March 1, 2010 Through March 31, 2010 (Docket No. 340; Filed on May 18, 2010)
- (c) Fifth Monthly Application for Compensation and Reimbursement of Expenses of Alvarez & Marsal Securities, LLC, as Investment Banker to the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414). Each of the Debtors has a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055.

² **Amended items appear in bold.**

Expenses for the Period from April 1, 2010 Through April 30, 2010 (Docket No. 341; Filed on May 18, 2010)

- (d) Certificate of No Objection Regarding Fifth Monthly Application for Compensation and Reimbursement of Expenses of Alvarez & Marsal Securities, LLC, as Investment Banker to the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 1, 2010 Through April 30, 2010 (Docket No. 393; Filed on June 15, 2010)
- (e) Sixth Monthly Application for Compensation and Reimbursement of Expenses of Alvarez & Marsal Securities, LLC, as Investment Banker to the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from May 1, 2010 Through May 31, 2010 (Docket No. 399; Filed on June 23, 2010)
- (f) Certificate of No Objection Regarding Sixth Monthly Application for Compensation and Reimbursement of Expenses of Alvarez & Marsal Securities, LLC, as Investment Banker to the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from May 1, 2010 Through May 31, 2010 (Docket No. 416; Filed on July 20, 2010)
- (g) **Certificate of No Objection Regarding Final Application of Alvarez & Marsal Securities, LLC, as Investment Banker to the Debtors, for Allowance Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period December 1, 2009 Through June 14, 2010 (Docket No. 432; Filed on September 9, 2010)**

Response Deadline: September 7, 2010 at 4:00 p.m.

Responses Received: None.

Status: **A certificate of no objection has been filed. Therefore, no hearing is necessary.**

2. Final Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period November 18, 2009 Through June 14, 2010 (Docket No. 423; Filed on August 12, 2010)

Related Documents:

- (a) Fourth Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses for the Period March 1, 2010 Through March 31, 2010 (Docket No. 301; Filed on May 6, 2010)
- (b) Certificate of No Objection Regarding Fourth Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for

Compensation and Reimbursement of Expenses for the Period March 1, 2010 Through March 31, 2010 (Docket No. 391; Filed on June 14, 2010)

- (c) Fifth Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses for the Period April 1, 2010 Through April 30, 2010 (Docket No. 386; Filed on June 9, 2010)
- (d) Certificate of No Objection Regarding Fifth Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses for the Period April 1, 2010 Through April 30, 2010 (Docket No. 411; Filed on July 8, 2010)
- (e) Sixth Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses for the Period May 1, 2010 Through May 31, 2010 (Docket No. 401; Filed on June 30, 2010)
- (f) Certificate of No Objection Regarding Sixth Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses for the Period May 1, 2010 Through May 31, 2010 (Docket No. 420; Filed on July 27, 2010)
- (g) **Certificate of No Objection Regarding Final Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period November 18, 2009 Through June 14, 2010 (Docket No. 433; Filed on September 9, 2010)**

Response Deadline: September 7, 2010 at 4:00 p.m.

Responses Received: None.

Status: **A certificate of no objection has been filed. Therefore, no hearing is necessary.**

Dated: September 10, 2010
Wilmington, Delaware

Respectfully submitted,

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