

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON
INTERNATIONAL LLC¹, et al.

Debtors.

Chapter 11

Case No. 09-14089 (BLS)
(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 8, 2010 AT 10:00 A.M. (EASTERN)**

MATTERS GOING FORWARD:

1. Motion of the Debtors, Taylor-Wharton International LLC, et al., Pursuant to 11 U.S.C. §§ 365 and 1113 for an Order Authorizing the Modification and Assumption of the American Welding & Tank LLC Collective Bargaining Agreement (Filed on June 9, 2010; Docket No. 387)

Related Documents: None.

Responses Received: None to Date.

Response Deadline: July 1, 2010 at 4:00 p.m. (Eastern).

Status: If no objections are filed after 4:00 p.m. (Eastern) on July 6, 2010, the Debtors intend to file a certificate of no objection in connection with this matter. If a certificate of no objection is filed, a hearing will not be required.

2. Motion of the Debtors, Taylor-Wharton International LLC, et al., Pursuant to 11 U.S.C. §§ 365 and 1113 for an Order Approving Memorandum of Understanding Regarding the TWI Cylinders LLC Collective Bargaining Agreement (Filed on June 9, 2010; Docket No. 388)

Related Documents: None.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414) with a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055.

Responses Received: None to Date.

Response Deadline: July 1, 2010 at 4:00 p.m. (Eastern).

Status: If no objections are filed after 4:00 p.m. (Eastern) on July 6, 2010, the Debtors intend to file a certificate of no objection in connection with this matter. If a certificate of no objection is filed, a hearing will not be required.

Dated: July 6, 2010
Wilmington, Delaware

Respectfully submitted,

REED SMITH LLP

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