

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON
INTERNATIONAL LLC¹, et al.,

Debtors.

Chapter 11

Case No. 09-14089 (BLS)
Jointly Administered

Re: Docket No. 341

**NO ORDER REQUIRED
CERTIFICATE OF NO OBJECTION TO FIFTH MONTHLY FEE APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF ALVAREZ &
MARSAL SECURITIES LLC, AS INVESTMENT BANKER TO THE
DEBTORS, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD APRIL 1, 2010 THROUGH APRIL 30, 2010**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the Fifth Monthly Fee Application for Compensation and Reimbursement of Expenses of Alvarez & Marsal Securities LLC, as Investment Banker to the Debtors, for Compensation and Reimbursement of Expenses for the Period April 1, 2010 Through April 30, 2010 (the "Application"; D.I. 341) filed on May 18, 2010. The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Application, objections to the Application were to be filed and served no later than June 10, 2010, at 4:00 p.m.

Pursuant to the Administrative Order Pursuant to Sections 331 and 105(a) of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414). Each of the Debtors has a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055.

Expenses of Professionals (D.I. 181), the Debtors are authorized to pay the applicant \$120,000.00, which represents eighty percent (80%) of the total fees (\$150,000.00), and \$81.04, which represents one hundred percent (100%) of the expenses requested in the Application.

Dated: June 15, 2010
Wilmington, Delaware

Respectfully submitted,
REED SMITH LLP

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LLC, *et al.*, Debtors and Debtors-in-
Possession