

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON  
INTERNATIONAL LLC<sup>1</sup>, et al.

Debtors.

Chapter 11

Case No. 09-14089 (BLS)  
(Jointly Administered)

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JUNE 7, 2010 AT 11:30 A.M. (EASTERN)**

**MATTERS GOING FORWARD:**

1. Motion of Debtors and Debtors in Possession for an Order Pursuant to 11 U.S.C. §§ 105(a) and 365(a) and Rule 6006 of The Federal Rules of Bankruptcy Procedure Authorizing the Rejection of Executory Contractual Agreements with Harsco Corporation and an Unexpired Lease of Non-Residential Real Property, *Nunc Pro Tunc* to the Date Hereof (Filed on December 23, 2009; Docket No. 104)

Related Documents:

- c. **Stipulation of Settlement Between Debtors and Harsco Corporation (Filed on May 12, 2010; Docket No. 323)**
- d. **Notice of Filing of Revised Proposed Order Regarding Motion of Debtors and Debtors in Possession for an Order Pursuant to 11 U.S.C. §§ 105(a) and 365(a) and Rule 6006 of The Federal Rules of Bankruptcy Procedure Authorizing the Rejection of Executory Contractual Agreements with Harsco Corporation and an Unexpired Lease of Non-Residential Real Property, *Nunc Pro Tunc* to the Date Hereof (Filed on June 3, 2010; Docket No. 370)**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414) with a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055.

<sup>2</sup> **Amended items appear in bold.**

Responses Received:

- a. Objection of Harsco Corporation to Motion of Debtors for an Order Authorizing the Rejection of Certain Executory Contracts [Docket No. 104] (Filed on February 1, 2010; Docket No. 185)
- b. Debtors' Reply to Objections of Harsco Corporation to: (I) Joint Plan of Reorganization of Taylor-Wharton International LLC and its Affiliated Debtors Under Chapter 11 of the United States Bankruptcy Code; (II) Motion of Debtors for an Order Authorizing the Rejection of Certain Executory Contracts; and (III) Motion of Debtors for an Order Authorizing the Rejection of Harrisburg Real Property Lease (Filed on May 10, 2010; Docket No. 311)

Response Deadline: February 1, 2010 at 4:00 p.m. (Eastern).

Status: This matter will be going forward.

2. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363, 365 and Fed.R.Bankr.P. 2002, 6004, 6006 for (i) Entry of an Order (a) Establishing Bidding and Auction Procedures Related to the Sale of the Debtors' Cylinders Business and Related Acquired Assets; (b) Approving Bid Protections; (c) Scheduling an Auction and Sale Hearing for the Sale of the Debtors' Acquired Assets; (d) Establishing Certain Notice Procedures for Determining Cure Amounts; (e) Approving Form and Manner of Notice of all Procedures, Protections, Schedules and Agreements, and (f) Granting Certain Related Relief; and (ii) Entry of an Order (a) Approving the Sale of the Debtors' Cylinders Business and Related Acquired Assets Free and Clear of all Liens, Claims, Encumbrances and Interests, and (b) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases (Filed on April 30 2010; Docket No. 295)

Related Documents:

- a. Order shortening Notice with Regarding to Motion of Debtors and Debtors in Possession Shortening Notice with Regard to Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363, 365 and Fed.R.Bankr.P. 2002, 6004, 6006 for (i) Entry of an Order (a) Establishing Bidding and Auction Procedures Related to the Sale of the Debtors' Cylinders Business and Related Acquired Assets; (b) Approving Bid Protections; (c) Scheduling an Auction and Sale Hearing for the Sale of the Debtors' Acquired Assets; (d) Establishing Certain Notice Procedures for Determining Cure Amounts; (e) Approving Form and Manner of Notice of all Procedures, Protections, Schedules and Agreements, and (f) Granting Certain Related Relief; and (ii) Entry of an Order (a) Approving the Sale of the Debtors' Cylinders Business and Related Acquired Assets Free and Clear of all Liens, Claims, Encumbrances and Interests, and (b) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases (Filed on May 4, 2010; Docket No. 298)

- b. **Notice of Filing Revised Proposed Order Regarding Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363, 365 and Fed.R.Bankr.P. 2002, 6004, 6006 for (i) Entry of an Order (a) Establishing Bidding and Auction Procedures Related to the Sale of the Debtors' Cylinders Business and Related Acquired Assets; (b) Approving Bid Protections; (c) Scheduling an Auction and Sale Hearing for the Sale of the Debtors' Acquired Assets; (d) Establishing Certain Notice Procedures for Determining Cure Amounts; (e) Approving Form and Manner of Notice of all Procedures, Protections, Schedules and Agreements, and (f) Granting Certain Related Relief; and (ii) Entry of an Order (a) Approving the Sale of the Debtors' Cylinders Business and Related Acquired Assets Free and Clear of all Liens, Claims, Encumbrances and Interests, and (b) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases (Filed on June 4, 2010; Docket No. 374)**

Responses Received: None.

Response Deadline: May 28, 2010 at 12:00 p.m. (noon) (Eastern).

Status: This matter will be going forward.

3. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 327, 328, 330 and 363 for an Order (i) Authorizing Debtors to Enter into Auctioneer Retention Agreement, (ii) Approving Retention and Employment of Stuart B. Millner & Associates, and (iii) Authorizing Asset Sales Free and Clear of all Interests (Filed on May 14, 2010; Docket No. 336)

Related Documents:

- a. **Certificate of No Objection to Debtors' Motion Pursuant to 11 U.S.C. § 105(a), 327, 328, 330 and 363 for an Order (i) Authorizing Debtors to Enter into Auctioneer Retention Agreement, (ii) Approving Retention and Employment of Stuart B. Millner & Associates, and (iii) Authorizing Asset Sales Free and Clear of all Interests (Filed on June 4, 2010; Docket No. 371)**

Responses Received: None.

Response Deadline: June 1, 2010 at 4:00 p.m.

Status: **A certificate of no objection has been filed, therefore no hearing is necessary.**

4. Interim Fee Applications

Related Documents: See Index of Fee Applications Scheduled for Hearing on June 7, 2010 at 11:30 a.m. attached hereto as **Exhibit A**

Status: This matter will be going forward.

Dated: June 4, 2010  
Wilmington, Delaware

Respectfully submitted,

REED SMITH LLP

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Possession

# EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON  
INTERNATIONAL LLC<sup>1</sup>, et al.,

Debtors.

Chapter 11

Case No. 09-14089 (BLS)  
Jointly Administered

**FEE APPLICATION INDEX FOR HEARING SCHEDULED  
ON JUNE 7, 2010 AT 11:30 A.M. (EASTERN)**

1. First Interim Fee Application of Alvarez & Marsal Securities, LLC, Bankruptcy Consultant to the Debtors and Debtors in Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period December 1, 2009 Through February 28, 2010 (Docket No. 260; Filed on March 30, 2010)

Related Documents:

- (a) First Monthly Application of Alvarez & Marsal Securities, LLC, Bankruptcy Consultant to the Debtors and Debtors in Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period December 1, 2009 Through December 31, 2009 (Docket No. 192; Filed on February 8, 2010)
- (b) Certificate of No Objection Regarding First Monthly Application of Alvarez & Marsal Securities, LLC, Bankruptcy Consultant to the Debtors and Debtors in Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period December 1, 2009 Through December 31, 2009 (Docket No. 223; Filed on March 5, 2010)
- (c) Second Monthly Application of Alvarez & Marsal Securities, LLC, Bankruptcy Consultant to the Debtors and Debtors in Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period January 1, 2010 Through January 31, 2010 (Docket No. 210; Filed on February 17, 2010)
- (d) Certificate of No Objection Regarding Second Monthly Application of Alvarez & Marsal Securities, LLC, Bankruptcy Consultant to the Debtors and Debtors in

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414). Each of the Debtors has a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055.

Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period January 1, 2010 Through January 31, 2010 (Docket No. 242; Filed on March 17, 2010)

- (e) Third Monthly Application of Alvarez & Marsal Securities, LLC, Bankruptcy Consultant to the Debtors and Debtors in Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period February 1, 2010 Through February 28, 2010 (Docket No. 249; Filed on March 24, 2010)
- (f) Certificate of No Objection Regarding Third Monthly Application of Alvarez & Marsal Securities, LLC, Bankruptcy Consultant to the Debtors and Debtors in Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period February 1, 2010 Through February 28, 2010 (Docket No. 285; Filed on April 21, 2010)
- (g) Certificate of No Objection to First Interim Fee Application of Alvarez & Marsal Securities, LLC, Bankruptcy Consultant to the Debtors and Debtors in Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period December 1, 2009 Through February 28, 2010 (Docket No. 314; Filed on May 10, 2010)

Response Deadline: April 22, 2010 at 4:00 p.m.

Responses Received: None.

Status: This matter is going forward.

2. First Interim Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period November 18, 2009 Through February 28, 2010 (Docket No. 280; Filed on April 15, 2010)

Related Documents:

- (a) First Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses for the Period November 18, 2009 Through December 31, 2009 (Docket No. 195; Filed on February 9, 2010)
- (b) Certificate of No Objection Regarding First Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses for the Period November 18, 2009 Through December 31, 2009 (Docket No. 225; Filed on March 9, 2010)
- (c) Second Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses for the Period January 1, 2010 Through January 31, 2010 (Docket No. 229; Filed on March 11, 2010)

- (d) Certificate of No Objection Regarding Second Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses for the Period January 1, 2010 Through January 31, 2010 (Docket No. 269; Filed on April 71, 2010)
- (e) Third Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses for the Period February 1, 2010 Through February 28, 2010 (Docket No. 268; Filed on April 7, 2010)
- (f) Certificate of No Objection Regarding Third Monthly Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses for the Period February 1, 2010 Through February 28, 2010 (Docket No. 304; Filed on May 7, 2010)
- (g) Certificate of No Objection to First Interim Fee Application of Reed Smith LLP, as Counsel to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period November 18, 2009 Through February 28, 2010 (Docket No. 342; Filed on May 18, 2010)

Response Deadline: May 10, 2010 at 4:00 p.m.

Responses Received: None.

Status: This matter is going forward.

3. First Interim and Final Fee Application of The Boathouse Group, LLC, Bankruptcy Consultant to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period November 18, 2009 Through February 28, 2010 (Docket No. 288; Filed on April 27, 2010)

Related Documents:

- (a) First Monthly Fee Application of The Boathouse Group, LLC, Bankruptcy Consultant to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period November 18, 2009 Through December 31, 2009 (Docket No. 190; Filed on February 3, 2010)
- (b) Certificate of No Objection Regarding First Monthly Fee Application of The Boathouse Group, LLC, Bankruptcy Consultant to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period November 18, 2009 Through December 31, 2009 (Docket No. 221; Filed on March 3, 2010)
- (c) Second Monthly Fee Application of The Boathouse Group, LLC, Bankruptcy Consultant to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period January 1, 2010 Through January 31, 2010 (Docket No. 217; Filed on February 24, 2010)

- (d) Certificate of No Objection Regarding Second Monthly Fee Application of The Boathouse Group, LLC, Bankruptcy Consultant to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period January 1, 2010 Through January 31, 2010 (Docket No. 250; Filed on March 24, 2010)
- (e) Third Monthly Fee Application of The Boathouse Group, LLC, Bankruptcy Consultant to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period February 1, 2010 Through February 28, 2010 (Docket No. 287; Filed on April 27, 2010)
- (f) Certificate of No Objection Regarding Third Monthly Fee Application of The Boathouse Group, LLC, Bankruptcy Consultant to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period February 1, 2010 Through February 28, 2010 (Docket No. 259; Filed on May 25, 2010)
- (g) Certificate of No Objection to First Interim and Final Fee Application of The Boathouse Group, LLC, Bankruptcy Consultant to the Debtors and Debtors-in-Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period November 18, 2009 Through February 28, 2010 (Docket No. 260; Filed on May 25, 2010)

Response Deadline: May 20, 2010 at 4:00 p.m.

Responses Received: None.

Status: This matter is going forward.

Dated: May 28, 2010  
Wilmington, Delaware

Respectfully submitted,  
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