

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON
INTERNATIONAL LLC¹, et al.,

Debtors.

Chapter 11

Case No. 09-14089 (BLS)
Jointly Administered

Re: Docket No. 336

**CERTIFICATE OF NO OBJECTION TO DEBTORS' MOTION PURSUANT TO 11
U.S.C. §§ 105(a), 327, 328, 330 AND 363 FOR AN ORDER (I) AUTHORIZING DEBTORS
TO ENTER INTO AUCTIONEER RETENTION AGREEMENT, (II) APPROVING
RETENTION AND EMPLOYMENT OF STUART B. MILLNER & ASSOCIATES, AND
(III) AUTHORIZING ASSET SALES FREE AND CLEAR OF ALL INTERESTS**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to Debtors' Motion Pursuant to 11 U.S.C. § 105(a), 327, 328, 330 and 363 for an Order (i) Authorizing Debtors to Enter into Auctioneer Retention Agreement, (ii) Approving Retention and Employment of Stuart B. Millner & Associates, and (iii) Authorizing Asset Sales Free and Clear of all Interests (the "Motion"; D.I. 336) filed on May 14, 2010. The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Motion appears thereon. Pursuant to the Notice of Motion, objections to the Motion were to be filed and served no later than June 1, 2010 at 4:00 p.m.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414).

It is hereby respectfully requested that the proposed order substantially in the form as attached as Exhibit C to the Motion be entered at the earliest convenience of the Court.

Dated: June 4, 2010
Wilmington, Delaware

Respectfully submitted,

REED SMITH LLP

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