

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON
INTERNATIONAL LLC¹, et al.

Debtors.

Chapter 11

Case No. 09-14089 (BLS)
(Jointly Administered)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 25, 2010 AT 11:30 A.M. (EASTERN)**

MATTERS GOING FORWARD:

1. Motion for Order Under 11 U.S.C. § 1113(c) Authorizing Rejection of Collective Bargaining Agreements (Filed on May 7, 2010; Docket No. 303)

Related Documents:

- a. Notice of Motion Regarding Motion for Order Under 11 U.S.C. § 1113(c) Authorizing Rejection of Collective Bargaining Agreements (Filed on May 13, 2010; Docket No. 332)
- b. Notice of Partial Withdrawal of Relief Requested Motion for Order Under 11 U.S.C. § 1113(c) Authorizing Rejection of Collective Bargaining Agreements (Filed on May 20, 2010; Docket No. 347)

Responses Received:

- c. Objection of the United Steel, Paper and Forestry, Rubber Manufacturing, Energy, Allied Industrial and Service Workers International Union to Debtors' Motion for Order Under 11 U.S.C. § 1113(c) Authorizing Rejection of Collective Bargaining Agreements (Filed on May 19, 2010; Docket No. 346)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414) with a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055.

² **Amended items appear in bold.**

d. **Reply of the Debtors and Debtors in Possession in Further Support of Their Motion for Order Under 11 U.S.C. § 1113(c) Authorizing Rejection of Collective Bargaining Agreements (Filed on May 21, 2010; Docket No. 352)**

Response Deadline: Objection Deadline: May 19, 2010 at 4:00 p.m. (Eastern)
Reply Deadline: May 21, 2010 at 4:00 p.m. (Eastern)

Status: This matter will be going forward.

Dated: May 21, 2010
Wilmington, Delaware

Respectfully submitted,

REED SMITH LLP

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