

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON
INTERNATIONAL LLC¹, et al.,

Debtors.

Chapter 11

Case No. 09-14089 (BLS)
Jointly Administered

**Re: Docket Nos. 77, 104, 186, 211,
253 & 281**

NOTICE OF RESCHEDULED OMNIBUS HEARING

PLEASE TAKE NOTICE that the omnibus hearing previously scheduled in the above-captioned chapter 11 cases for May 3, 2010 at 11:30 a.m. (Eastern) **has been rescheduled**, at the request of the Court, to **May 12, 2010 at 11:00 a.m. (Eastern)**. Accordingly, the following matters previously scheduled to be heard on May 3, 2010 at 11:30 a.m. (Eastern), will now be heard on **May 12, 2010 at 11:00 a.m. (Eastern)** by the Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801:

- 1. Confirmation of Joint Chapter 11 Plan of Reorganization Dated as of December 4, 2009 (Filed on December 4, 2009; Docket No. 77);**
2. Motion of Debtors and Debtors in Possession for an Order Pursuant to 11 U.S.C. §§ 105(a) and 365(a) and Rule 6006 of The Federal Rules of Bankruptcy Procedure Authorizing the Rejection of Executory Contractual Agreements with Harsco Corporation and an Unexpired Lease of Non-Residential Real Property, *Nunc Pro Tunc* to the Date Hereof (Filed on December 23, 2009; Docket No. 104);

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414). Each of the Debtors has a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055.

3. Motion of Harsco Corporation for an Order Temporarily Allowing Its Claims for Voting Purposes Pursuant to Rule 3018(a) of The Bankruptcy Rules (Filed on February 1, 2010; Docket No. 186);
4. Motion for Relief From the Automatic Stay Filed by Winford Charles Blasingame, Sandra Blasingame, Harry Franklin Brook and Terri Lynn Brook's (Filed on February 17, 2010; Docket No. 211); and
5. Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a) and 365(a) Authorizing the Rejection of an Unexpired Non-Residential Real Property Lease with Harsco Corporation (Filed on March 25, 2010; Docket No. 253).

Dated: April 27, 2010
Wilmington, Delaware

Respectfully submitted,

REED SMITH LLP

By: /s/ Mark W. Eckard
Mark W. Eckard (No. 4542)
1201 Market Street, Suite 1500
Wilmington, DE 19801
Telephone: (302) 778-7500
Facsimile: (302) 778-7575
E-mail: meckard@reedsmith.com

- and -

J. Andrew Rahl, Jr.
Mark D. Silverschotz
Han J. Ahn
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 521-5400
Facsimile: (212) 521-5450
E-mail: arahl@reedsmith.com
msilverschotz@reedsmith.com
hahn@reedsmith.com

Counsel for Taylor-Wharton International
LLC, *et al.*, Debtors and Debtors-in-
Possession