

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON  
INTERNATIONAL LLC<sup>1</sup>, et al.,

Debtors.

Chapter 11

Case No. 09-14089 (BLS)  
Jointly Administered

**Re: Docket No. 190**

**NO ORDER REQUIRED  
CERTIFICATE OF NO OBJECTION TO FIRST MONTHLY FEE APPLICATION,  
THE BOATHOUSE GROUP, LLC, BANKRUPTCY CONSULTANT TO THE  
DEBTORS AND DEBTORS IN POSSESSION, FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
NOVEMBER 18, 2009 THROUGH DECEMBER 31, 2009**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the First Monthly Fee Application of The Boathouse Group, LLC, Bankruptcy Consultant to the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period November 18, 2009 through December 31, 2009 (the "Application"; D.I. 190) filed on February 3, 2010. The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Application, objections to the Application were to be filed and served no later than February 26, 2010, at 4:00 p.m.

Pursuant to the Administrative Order Pursuant to Sections 331 and 105(a) of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (D.I. 181), the Debtors are authorized to pay the applicant \$51,200.00,

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414). Each of the Debtors has a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055.

which represents eighty percent (80%) of the total fees (\$64,000.00), and \$3,775.77, which represents one hundred percent (100%) of the expenses requested in the Application.

Dated: March 3, 2010  
Wilmington, Delaware

Respectfully submitted,

REED SMITH LLP

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Counsel for Taylor-Wharton International  
LLC, *et al.*, Debtors and Debtors-in-  
Possession