

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON
INTERNATIONAL LLC¹, et al.

Debtors.

Chapter 11

Case No. 09-14089 (BLS)
(Joint Administration Pending)

**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED
FOR NOVEMBER 20, 2009 AT 11:00 A.M. BEFORE THE HONORABLE
BRENDAN L. SHANNON AT THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 MARKET STREET,
6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801**

1. Voluntary Chapter 11 Petitions (All Petitions Filed on November 18, 2009)
 - a. Taylor Wharton International LLC (Case No. 09-14089)
 - b. Alpha One, Inc. (Case No. 09-14090)
 - c. American Welding & Tank, (Case No. 09-14091)
 - d. Beta Two, Inc. (Case No. 09-14092)
 - e. Delta Four, Inc. (Case No. 09-14093)
 - f. Epsilon Five, Inc. (Case No. 09-14094)
 - g. Gamma Three, Inc. (Case No. 09-14095)
 - h. Taylor-Wharton Intermediate Holdings LLC (Case No. 09-14096)
 - i. Sherwood Valve, LLC (Case No. 09-14097)
 - j. TW Cryogenics LLC (Case No. 09-14098)
 - k. TW Cylinders LLC (Case No. 09-14099)
 - l. TW Express LLC (Case No. 09-14100)
 - m. TWI-Holding LLC (Case No. 09-14101)

2. Declaration of Leonard H. York in Support of Debtors' Chapter 11 Petitions and First Day Motions (Filed on November 19, 2009; Docket No. 16)

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414).

Procedural Motions

3. Debtors' Motion Pursuant To Bankruptcy Rule 1015 and Local Rule 1015-1 for Order Authorizing Joint Administration (Filed on November 19, 2009; Docket No. 3)

Status: This matter will be going forward.

4. Debtors' Motion for Order Authorizing the Debtors to File (I) Consolidated List of Creditors and (II) Consolidated List of Debtors' Top Thirty Creditors (Filed on November 19, 2009; Docket No. 4)

Status: This matter will be going forward.

5. Debtors' Motion for Order Extending the Time to File Schedules and Statements of Financial Affairs (Filed on November 19, 2009; Docket No. 5)

Status: This matter will be going forward.

6. Debtors' Application Pursuant To 28 U.S.C. § 156(c), Fed. R. Bankr. P. 2002 and Del. Bankr. L. R. 2002-1(f) for Entry of an Order Authorizing the Employment and Retention of The Garden City Group, Inc. as Claims, Noticing, and Balloting Agent for the Clerk of the Court (Filed on November 19, 2009; Docket No. 7)

Status: This matter will be going forward.

7. Motion Of Debtors For Authorization To (A) Maintain Certain Customer Programs And (B) Honor Or Pay Related Prepetition Obligations To Their Customers (Filed on November 19, 2009; Docket No. 8)

Status: This matter will be going forward.

8. Debtors' Motion for Order Pursuant to Sections 105(a), 363(b), 541, and 507(a)(8) of the Bankruptcy Code Authorizing (a) Payment Of Certain Prepetition Taxes, and (b) Financial Institutions to Process and Cash Checks and Transfers Related Thereto (Filed on November 19, 2009; Docket No. 9)

Status: This matter will be going forward.

9. Motion of Debtors Pursuant To 11 U.S.C. §§ 105(a) and 366 for Interim and Final Order Finding Utilities Adequately Assured of Payment and Establishing Further Procedures (Filed on November 19, 2009; Docket No. 10)

Status: This matter will be going forward.

10. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) for an Order (I) Authorizing the Debtors, in Their Discretion, to Pay Certain Pre-Petition Employee Wages, Compensation and Employee Benefits and Continue Payment of Wages, Compensation and Employee Benefits in the Ordinary Course of Business; and

(II) Authorizing the Debtors' Banks and Other Financial Institutions to Process, Honor and Pay Certain Checks Presented for Payment and to Honor Certain Fund Transfer Requests (Filed on November 19, 2009; Docket No. 11)

Status: This matter will be going forward.

11. Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code for an Order Authorizing the Payment of Certain Pre-Petition Claims of Certain Critical Vendors (Filed on November 19, 2009; Docket No. 12)

Status: This matter will be going forward.

12. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 503(b)(9), and 507(a) for an Order Authorizing Debtors to Pay Certain Pre-Petition Claims of Suppliers and Vendors of Goods Entitled to Administrative Priority (Filed on November 19, 2009; Docket No. 13)

Status: This matter will be going forward.

13. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 345(b), Fed. R. Bankr. P. 2015 and Del. Bankr. L.R. 2015-2 for an Order (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Use of Pre-Petition Bank Accounts and Business Forms, (III) Authorizing Intercompany Transactions, and (IV) Waiving the Requirements of 11 U.S.C. § 345(b) on an Interim Basis (Filed on November 19, 2009; Docket No. 14)

Status: This matter will be going forward.

14. Motion of Debtors for Entry of Orders (I) Authorizing Debtors (a) to Obtain Postpetition Secured Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (IV) Granting Related Relief (Filed on November 19, 2009; Docket No. 15)

Status: This matter will be going forward.

Dated: November 19, 2009
Wilmington, Delaware

Respectfully submitted,

REED SMITH LLP

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Proposed Counsel for Taylor-Wharton
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Debtors-in-Possession