

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON
INTERNATIONAL LLC¹, et al.

Debtors.

Chapter 11

Case No. 09-14089 (BLS)
(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 29, 2010 AT 11:00 A.M.² (EASTERN)**

RESOLVED MATTERS:

1. Application of the Debtors for an Order Authorizing the Employment and Retention of Alvarez & Marsal Securities, LLC as Financial Advisor for the Debtors *Nunc Pro Tunc* to the Petition Date (Filed on November 19, 2009; Docket No. 30).

Related Documents:

- a. Notice of Hearing on Application of the Debtors for an Order Authorizing the employment and Retention of Alvarez & Marsal Securities, LLC as Financial Advisor for the Debtors *Nunc Pro Tunc* to the Petition Date (Filed on January 5, 2010; Docket No. 122).
- b. Certification Of Counsel Regarding Submission Of Revised Proposed Form Of Order Incorporating Comments Of The United States Trustee Regarding Debtors' Application For An Order Authorizing The Employment And Retention Of Alvarez & Marsal Security, LLC As Financial Advisor For The Debtors *Nunc Pro Tunc* To The Petition Date (Filed on January 27, 2010; Docket No. 173)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414) with a principal place of business at 4817 Old Gettysburg Road, Mechanicsburg, Pennsylvania 17055.

² The original omnibus hearing date was set for January 29, 2010 at 9:30 a.m. (Eastern) and was subsequently rescheduled at the Court's request to January 29, 2010 at 11:00 a.m. (Eastern). A Notice of Rescheduled Omnibus Hearing was filed on January 21, 2010 [D.I. 165].

Responses Received:

- c. Informal comments of the United States Trustee as addressed in the Certification of Counsel filed at Docket No. 173.

Response Deadline: January 22, 2010 at 4:00 p.m. (Eastern).

Status: Together with the Certification of Counsel filed at Docket No. 173, the Debtors submitted a revised proposed form of order incorporating the comments of the United States Trustee. Because no objection was filed and no responses were received other than the informal response of the United States Trustee, the Debtors respectfully request that the Court enter the revised proposed form of order attached to the Certification of Counsel filed at Docket No. 173 at its earliest convenience. Except as may be necessary to address any of the Court's questions or concerns, no hearing is required on this matter.

UNCONTESTED MATTERS WITH CERTIFICATES OF NO OBJECTION:

2. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (Filed on January 12, 2010; Docket No. 153).

Related Documents:

- a. Certificate of No Objection to Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (Filed on January 26, 2010; Docket No. 172).

Responses Received: None.

Response Deadline: January 22, 2010 at 4:00 p.m. (Eastern).

Status: A certificate of no objection has been filed in connection with this matter. Except as may be necessary to address any of the Court's questions or concerns, no hearing is required on this matter.

3. Debtors' Motion for an Order Pursuant to Section 364(c)(2) of the Bankruptcy code Authorizing the Debtors to (i) Enter into and Perform Under an Insurance Premium Financing Agreement with AON Premium Finance, LLC, and (ii) Granting Related Relief (Filed on January 15, 2010; Docket No. 155).

Related Documents:

- a. Order Shortening Notice with Regard to Motion of Debtors' and Debtors-in-Possession to Shorten Notice with Regard to Debtors' Motion for an Order Pursuant to Section 364(c)(2) of the Bankruptcy code Authorizing the Debtors to (i) Enter into and Perform Under an Insurance Premium Financing Agreement with AON Premium Finance, LLC, and (ii) Granting Related Relief (Filed on January 15, 2010; Docket No. 158).

Responses Received: None.

Response Deadline: January 25, 2010 at 4:00 p.m. (Eastern).

Status: Pursuant to Del.Bankr.LR 9013-(j), the Debtors are not permitted to file a certificate of no objection in connection with this matter until after the deadline to file this agenda as established pursuant to Del.Bankr.LR 9029-3(a)(i). The Debtors expect to file a certificate of no objection in connection with this matter. Except as may be necessary to address any of the Court's questions or concerns, the Debtors do not expect that a hearing will be required in connection with this matter.

Dated: January 27, 2010
Wilmington, Delaware

Respectfully submitted,

REED SMITH LLP

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Proposed Counsel for Taylor-Wharton
International LLC, *et al.*, Debtors and
Debtors-in-Possession