

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON
INTERNATIONAL LLC, et al.¹,

Debtors.

Chapter 11

Case No. 09-14089 (BLS)
(Jointly Administered)

**SHERWOOD VALVE LLC'S
STATEMENT OF FINANCIAL AFFAIRS AND SCHEDULES**

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414).

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

Sherwood Valve LLC

**GENERAL NOTES AND DISCLAIMERS REGARDING
SHERWOOD VALVE LLC'S SCHEDULES**

On or about November 18, 2009 (the "Petition Date"²), Sherwood Valve LLC (the "Debtor"), and its 12 affiliates, (collectively, the "Debtors") in the above-referenced cases, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The chapter 11 cases have been jointly administered for procedural purposes only under Case No. 09-14089 (BLS). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

With the assistance of its advisors, the Debtor prepared these Schedules of Assets and Liabilities and its Statement of Financial Affairs (collectively, the "Schedules"), pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), and they are not intended to be fully reconciled to the Debtor's financial statements.

Although the Debtor has made every reasonable effort to ensure that the Schedules are accurate and complete based on information that was available at the time of preparation, subsequent information or discovery may result in material changes to the Schedules, and inadvertent errors or omissions may have occurred. As discussed below in the section entitled "Disclaimer Regarding Information," the information provided herein reflects what was available to the Debtor and its advisors on the Petition Date and thereafter. Because the Schedules contain unaudited information, which information is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules are complete. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules. Accordingly, the Schedules remain subject to further review and verification by the Debtor.

The Debtor reserve its right to amend the Schedules from time-to-time as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules shall constitute a waiver of rights with respect to the chapter 11 case, including, but not limited to, any rights or claims of the Debtor against any third party, issues involving substantive consolidation, equitable subordination and/or causes

² Capitalized terms in this statement have the meanings given to them in the attached Statement of Financial Affairs or Schedules.

of action arising under the provisions of chapter 11 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

These General Notes and Disclaimers Regarding the Debtor's Schedules are incorporated by reference in, and comprise an integral part of, the Schedules and should be referred to and considered in connection with any review of the Schedules.

Disclaimers Regarding Information

Recharacterization The Debtor has made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules. However, the Debtor reserve all of its rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules at a later time as necessary or appropriate as additional information becomes available.

Claims Description Any failure to designate a claim on the Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such claim is not "disputed," "contingent," or "unliquidated." The Debtor reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent," or "unliquidated." Moreover, the Debtor reserves the right to amend the Schedules as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

Insiders. In the circumstances where the Schedules require information regarding "insiders" (as defined in the instructions to the Schedules), the Debtor, respectively, has included information with respect to certain individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve as an officer or director of the Debtor. Inclusion of information with respect to any such individual is not intended to be, nor shall it be construed as, a binding or legal characterization of such individual as an "insider," as defined under the Bankruptcy Code, federal and state securities laws or any other applicable law. Additionally, the inclusion of information with respect to any such individual is not intended to be, nor shall it be, an admission of any fact, or any claim, right or defense, and any and all such rights, claims and defenses are hereby expressly reserved for all purposes. Information regarding the individuals listed as "insiders" in the Schedules has been included for informational purposes only; such information may not be used for the purpose of determining control of the Debtor, or the extent to which any individual exercised management responsibilities or functions with respect to, or corporate decision-making authority over, the Debtor.

Schedule D - Creditors Holding Secured Claims. Although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The description provided in Section D is intended only to be a summary. Without limiting the foregoing, the inclusion on Schedule D of creditors that have asserted liens is not an acknowledgement of the

validity, extent, or priority of any such liens, and the Debtor reserve its right to challenge such liens and the underlying claims on any ground whatsoever.

Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules shall be deemed a modification or interpretation of the terms of such agreements.

Schedule G - Executory Contracts. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserve all of its rights to dispute the validity, status, enforceability or liability under, any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as subordination, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

The Debtor reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreement are not impaired by the omission.

General Reservation of Rights. The Debtor specifically reserves the right to amend, modify, supplement, correct, change or alter any part of the Schedules as and to the extent necessary as they deem appropriate.

**United States Bankruptcy Court
District of Delaware**

In re Sherwood Valve LLC
Debtor

Case No. 09-14097 (BLS)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	3,482,049.48		
B - Personal Property	Yes	5	24,103,846.09		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		149,164,270.74	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	15		323,525.92	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	11			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		38			
Total Assets			27,585,895.57		
Total Liabilities				149,487,796.66	

In re **Sherwood Valve LLC**

Case No. **09-14097 (BLS)**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Buildings, Land & Land Improvements Location: Cleveland, OH	Fee Simple	-	223,685.45	0.00
Buildings, Land & Land Improvements Location: Niagara Falls, NY	Fee Simple	-	950,709.18	0.00
Buildings, Land & Land Improvements 2200 N Main St Washington, PA 15301-6150	Fee Simple	-	2,307,654.85	0.00

Sub-Total > **3,482,049.48** (Total of this page)

Total > **3,482,049.48**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Sherwood Valve LLCCase No. 09-14097 (BLS)

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		2200 North Main Street Washington, PA 15301	-	500.00
		1203 West 65th Street Cleveland, OH 44102	-	500.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit Allegheny Power 800 Cabin Hill Road Greensburg, PA 15606-0001	-	683.00
		Security Deposit David Garfunkel & Co 400 Mall Road, Suite M Savannah, GA 31406	-	5,552.49
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
			Sub-Total >	7,235.49
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable - Trade: \$5,378,937.80 Accounts Receivable - Intercompany: \$1,228.36 Accounts Receivable - Other: \$181.37 Allowance for Uncollectible Accounts: (\$85,801.00)	-	5,294,546.53
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **5,294,546.53**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re **Sherwood Valve LLC**

Case No. **09-14097 (BLS)**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Series A Preferred Earnout Right of \$40,000,000, pursuant to the Amended and Restated Limited Liability Company Agreement of Taylor-Wharton International LLC	-	Unknown
		Contingent Litigation Right of Contribution or Counter Claims	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Dodge Truck - Cleveland, OH	-	4,070.00
		2005 Ford Escape - Washington, PA	-	0.00
		2005 Chrysler Van - Washington, PA	-	7,400.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer Hardware Location: Cleveland OH/Washington PA	-	29,369.15
		Computer Software Location: Cleveland OH/Washington PA	-	41,773.49
		Furniture & Fixtures Location: Cleveland OH/Washington PA	-	208,588.17

Sub-Total > **291,200.81**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re **Sherwood Valve LLC**

Case No. **09-14097 (BLS)**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery & Equipment Location: Cleveland OH/Washington PA	-	4,819,467.30
		Construction in Progress Location: Cleveland OH/Washington PA	-	416,005.25
		Tools, Patterns and Dies	-	160,124.91
30. Inventory.		See Attachment B30	-	12,847,490.13
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepaid Real Estate Taxes - Wheatfield, NY	-	25,136.29
		Prepaid Real Estate Taxes - Washington PA	-	27,770.93
		Prepaid Supplies - Manufacturing Cleveland, OH	-	95,437.36
		Prepaid Supplies - Manufacturing Washington, PA	-	82,371.92
		Prepaid Rent	-	22,655.34
		Prepaid Vendor Maintenance	-	9,520.73
		Prepaid Association Memberships	-	4,883.10

Sub-Total >	18,510,863.26
(Total of this page)	
Total >	24,103,846.09

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached to the Schedule of Personal Property

**Sherwood Valve LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B30**

(B30) Inventory

DESCRIPTION AND LOCATION OF PROPERTY		DEBTOR'S INTEREST IN PROPERTY
Inventory Description	Location	
Finished Goods	Cleveland OH/Washington PA	\$4,081,140.80
Raw Materials	Cleveland OH/Washington PA	\$4,567,155.49
Work In Progress	Cleveland OH/Washington PA	\$7,472,093.31
Inventory Reserves	Cleveland OH/Washington PA	(\$3,272,899.47)
		\$12,847,490.13

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	X								
		12/7/2007	Mezzanine Debt	Substantially all personal and real property					
		Value \$	Unknown				1,168.95	Unknown	
Account No.									
Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	X								
		12/7/2007	Mezzanine Debt	Substantially all personal and real property					
		Value \$	Unknown				26,885.89	Unknown	
Account No.									
Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	X								
		12/7/2007	Mezzanine Debt	Substantially all personal and real property					
		Value \$	Unknown				34,688,642.24	Unknown	
Account No.									
Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	X								
		12/7/2007	Mezzanine Debt	Substantially all personal and real property					
		Value \$	Unknown				351,854.47	Unknown	
Subtotal								35,068,551.55	0.00
(Total of this page)									

1 continuation sheets attached

In re Sherwood Valve LLC
Debtor

Case No. 09-14097 (BLS)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X -	12/7/2007							
Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022		Mezzanine Debt							
		Substantially all personal and real property							
		Value \$	Unknown				23,379,034.37	Unknown	
Account No.	X -	12/7/2007							
General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661		Accrued Bank Fees							
		Substantially all personal and real property							
		Value \$	Unknown				23,425.38	Unknown	
Account No.	X -	12/7/2007							
General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661		Revolver Loan							
		Substantially all personal and real property							
		Value \$	Unknown				2,784,689.25	Unknown	
Account No.	X -	12/7/2007							
General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661		Term Loan							
		Substantially all personal and real property							
		Value \$	Unknown				71,543,246.13	Unknown	
Account No.	X -	12/7/2007							
Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT		Mezzanine Debt							
		Substantially all personal and real property							
		Value \$	Unknown				16,365,324.06	Unknown	
Subtotal								114,095,719.19	0.00
(Total of this page)									
Total								149,164,270.74	0.00
(Report on Summary of Schedules)									

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Total
(Report on Summary of Schedules)

In re Sherwood Valve LLCCase No. 09-14097 (BLS)Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re Sherwood Valve LLC
Debtor

Case No. 09-14097 (BLS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.						
Account No. x4117 A.R.C. HUMAN SERVICES FOXPOINTE CENTRE SUITE 200 201 S. JOHNSON ROAD HOUSTON, PA 15342								160.88
Account No. x0815 ABBOTT VALVE AND FITTING/ORDER 6090 COCHRAN RD SOLON, OH 44139								940.70
Account No. 7713 ACME REFINING 3591 W 56TH ST CLEVELAND, OH 44102								40.00
Account No. x2568 ACTION PACKAGING, INC. 2160 N MAIN ST WASHINGTON, PA 15301								4,242.29
Subtotal (Total of this page)								5,383.87

14 continuation sheets attached

In re Sherwood Valve LLC
Debtor

Case No. 09-14097 (BLS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. x2571 ADOLPH SUFRIN INC. 100 35TH STREET PITTSBURGH, PA 15201			Trade Vendor				776.00
Account No. x8946 AIRGAS GREAT LAKES 2150 ROSWELL DR PITTSBURGH, PA 15205			Trade Vendor				47.69
Account No. x2609 ALLIANCE PLASTICS, INC. PO BOX 7284 3123 STATION RD ERIE, PA 16510			Trade Vendor				0.08
Account No. x0774 ALUMINUM INJECTION MOLDING 240 BURROWS ST ROCHESTER, NY 14606			Trade Vendor				2,193.50
Account No. x1067 AMERICAN URETHANE INC.			Trade Vendor				875.00
Sheet no. <u>1</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	3,892.27

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 9163 BIOMARINE INC. 456 CREAMERY WAY EXTON, PA 19341			Trade Vendor				2.50
Account No. x8568 BODINE 230 LONG HILL CROSS ROAD SHELTON, CT 06484			Trade Vendor				7,450.00
Account No. x4292 BRENNTAG NORTHEAST INC 1085 ALLEGHENY AVE OAKMONT, PA 15139			Trade Vendor				430.87
Account No. x8507 CAVAGNA L.P.G. & NATURAL GAS REGULATOR DIV VIA MATTEOTTI. 5-VIADANA DI CALVISANO BRESCIA (BS) 25012 ITALY			Trade Vendor				3,686.52
Account No. 5084 CERRO-BRAVE PO BOX 739 COUNTY ROAD BRAVE, PA 15316			Trade Vendor				17,820.36
Sheet no. <u>2</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	29,390.25

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. x9770 CLARK SCREW MACHINE PRODUCTS 320 4TH ST BLAWNOX, PA 15238		Trade Vendor				3,099.09
Account No. x2102 CLEVELAND SPECIALTY INSPECTION SERVICE 8562 EAST AVE MENTOR, OH 44060		Trade Vendor				179.00
Account No. x2927 COWAN METAL FINISHING CO. 209 GRANDVIEW BLVD BUTLER, PA 16001		Trade Vendor				117.00
Account No. x3040 ECS&R 3237 HIGHWAY 19 COCHRANTON, PA 16314		Trade Vendor				2,310.00
Account No. x3062 EMPIRE METAL COMPANY 6800 NEWBROOK AVE EAST SYRACUSE, NY 13057		Trade Vendor				4,063.00
Sheet no. <u>3</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	9,768.09

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. x0596 EQUIPCO 1889 MAYVIEW RD BRIDGEVILLE, PA 15017			Trade Vendor				500.99
Account No. 7782 EUBAMA USA INC. 23765 COUNTY ROAD 6 ELKHART, IN 46514			Trade Vendor				579.08
Account No. 5937 EXPEDIENT HEAT TREATING CORP. 42 S NIAGARA ST LOCKPORT, NY 14094			Trade Vendor				119.40
Account No. x8982 F. E. ENTERPRISE 1525 MOLL ST NORTH TONAWANDA, NY 14120			Trade Vendor				850.00
Account No. x3111 FEDERAL MEDIATION AND CONCILIATION SERVICE OFFICE OF ADMIST SVC WASHINGTON, DC 20427			Trade Vendor				25.00
Sheet no. <u>4</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	2,074.47

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. x9666 FILTRATION UNLIMITED 10 MAIN ST P.O. BOX 226 AKRON, NY 14001		-	Trade Vendor			488.40
Account No. x0619 G & R WELDING PO BOX 2047 WEIRTON, WV 26062		-	Trade Vendor			11,290.00
Account No. x0538 GENERAL SUPPLY & SERVICES, INC. 1920 W GREEN DR DBA GEXPRO SERVICES HIGH POINT, NC 27260		-	Trade Vendor			179.50
Account No. x3175 GEORGINO INDUSTRIAL SUPPLY 332 PERRY HWY HARMONY, PA 16037		-	Trade Vendor			112.92
Account No. x1989 GKN SINTER METALS 104 FAIRVIEW RD KERSEY, PA 15846		-	Trade Vendor			1,708.72
Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						13,779.54

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. x3195 GOVRO NELSON COMPANY(ORDER) 2155 WADHAMS RD SAINT CLAIR, MI 48079		-	Trade Vendor			8,000.00
Account No. 7598 INDIMET, INC. 50 MAIN STREET SUITE #1260 NEW YORK, NY 10606		-	Trade Vendor			264.00
Account No. 7928 INLAND FIREBRICK LLC. 1243 E 55TH ST CLEVELAND, OH 44103		-	Trade Vendor			153.00
Account No. 7575 INSTRON (FORMERLY WILSON INSTR) 825 UNIVERSITY AVE NORWOOD, MA 02062		-	Trade Vendor			634.00
Account No. x9907 IP LOGIC, INC. C/O CITIZENS BANK PO BOX 510713 PHILADELPHIA, PA 19175		-	Trade Vendor			1,054.24
Sheet no. <u>6</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	10,105.24

In re Sherwood Valve LLC
Debtor

Case No. 09-14097 (BLS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x8563 JAMESTOWN ELECTRO PLATING WORKS 105 WATER ST P.O. BOX 1137 JAMESTOWN, NY 14701			Trade Vendor				851.78	
Account No. x0529 JOHN M. ALLEN CO. 21294 DRAKE RD STRONGSVILLE, OH 44149			Trade Vendor				645.78	
Account No. 8215 JOHNSON MACHINE CO., INC. 142 HOPKINS AVE JAMESTOWN, NY 14701			Trade Vendor				2,345.31	
Account No. 6371 KEYSTONE CORPORATION 2929 MAIN ST BUFFALO, NY 14214			Trade Vendor				26,022.00	
Account No. x8950 KODEL CORPORATION 326 CARDINAL DR BLOOMINGDALE, IL 60108			Trade Vendor				59,660.00	
Sheet no. <u>7</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	89,524.87

In re Sherwood Valve LLC
Debtor

Case No. 09-14097 (BLS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 6428 LEONARD LEVINE METALS 1910 1ST ST STE 404 HIGHLAND PARK, IL 60035			Trade Vendor				78,000.00
Account No. xx3367 LICATA, FRANCIS 202 AKRON ST LOCKPORT, NY 14094			Trade Vendor				2,518.05
Account No. x8548 MARK ELLIOTT CO. 5824 AKRON CLEVELAND ROAD HUDSON, OH 44236			Trade Vendor				282.00
Account No. 9032 MARSINEK, GEORGE M. 29955 ROBERT ST WICKLIFFE, OH 44092			Trade Vendor				117.81
Account No. 6524 MATRIX METAL PRODUCTS INC. 53 COUNTY ST PO BOX 2173 ATTLEBORO, MA 02703			Trade Vendor				644.12
Sheet no. <u>8</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	81,561.98

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 5565 MCPC INC. PO BOX 643283 PITTSBURGH, PA 15264		-	Trade Vendor			801.16
Account No. x9812 MEDIDORES INTERNACIONLES ROCH PO BOX 29242 DE CV DALLAS, TX 75229		-	Trade Vendor			856.00
Account No. x1428 MERCER SPRING & WIRE CO. 15715 MERCER RD TOWNVILLE, PA 16360		-	Trade Vendor			3,480.57
Account No. x9316 METAL PRINT VIA COMMERCIA, 74 PONTE SAN MARCO (BS) 25010 ITALY		-	Trade Vendor			24.00
Account No. 6633 MUELLER BRASS CO. 2199 LAPEER AVE PO BOX 5021 PORT HURON, MI 48060		-	Trade Vendor			342.84
Sheet no. <u>9</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	5,504.57

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x9766 OHIO SCREW 818 LOWELL ST ELYRIA, OH 44035		-	Trade Vendor				15,234.50	
Account No. x0523 PAPSCO FILTRATION 9217 MIDWEST AVE CLEVELAND, OH 44125		-	Trade Vendor				83.70	
Account No. 6864 PARKER PLASTICS CORPORATION 3585 VALLEY DR PITTSBURGH, PA 15234		-	Trade Vendor				5,882.23	
Account No. 8372 RIELLO SISTEMI S.P.A. VIA NAZIONALE, 10 37046 MINERBE VR VERONA 255007 ITALY		-	Trade Vendor				3,232.00	
Account No. x0707 RITE-WAY TOOL CO. INC. 2814 GOLDEN MILE HIGHWAY RTE 286 PITTSBURGH, PA 15239		-	Trade Vendor				1,363.15	
Sheet no. <u>10</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	25,795.58

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. x3887 SHAFTON MACHINE PRODUCTS 9670 WILSON ST NORTH HUNTINGDON, PA 15642		-	Trade Vendor			857.90
Account No. x0377 SIEMENS WATER TECHNOLOGIES/JWI 2155 112TH AVE HOLLAND, MI 49424		-	Trade Vendor			18.00
Account No. x9958 SIGLER WHOLESALE DIST. 9702 W TONTO ST TOLLESON, AZ 85353		-	Trade Vendor			4,000.00
Account No. 8080 SINK-RITE 6170 WALL ST STERLING HEIGHTS, MI 48312		-	Trade Vendor			125.00
Account No. 8110 SUMMERS RUBBER COMPANY PO BOX 72025 CLEVELAND, OH 44192		-	Trade Vendor			488.92
Sheet no. <u>11</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	5,489.82

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. x3978 SUPERIOR FLUX & MFG CO 6615 PARKLAND BLVD CLEVELAND, OH 44139			Trade Vendor				1,625.20
Account No. x2201 SUPREME-LAKE 455 ATWATER ST PO BOX 19 PLANTSVILLE, CT 06479			Trade Vendor				20,538.85
Account No. 7352 TEKA PRECISION, INC. 251 MOUNTAINVIEW AVENUE NYACK, NY 10960			Trade Vendor				4,141.50
Account No. 5109 THYSSEN, INC / COPPER & BRASS 5755 GRANT AVE CLEVELAND, OH 44105			Trade Vendor				563.28
Account No. x9880 TRI-WAY MANUFACTURING 3265 JEFFERSON BLVD. WINDSOR ON N8T 2W7 CANADA			Trade Vendor				4,636.91
Sheet no. <u>12</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	31,505.74

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x0180 TRI-WENT 2501 QUALITY LN KNOXVILLE, TN 37931			Trade Vendor				426.47	
Account No. 7406 TRIPP PLATING WORKS INC. 1491 WILLIAM ST BUFFALO, NY 14206			Trade Vendor				335.08	
Account No. x4049 TRISTATE SUPPLY COMPANY 371 W CHESTNUT ST WASHINGTON, PA 15301			Trade Vendor				2,161.61	
Account No. 7434 UNDERWRITERS LABORATORIES INC. 333 PFINGSTEN RD NORTHBROOK, IL 60062			Trade Vendor				800.00	
Account No. 7472 VARIAN ASSOCIATES INC. 121 HARTWELL AVE LEXINGTON, MA 02421			Trade Vendor				100.00	
Sheet no. <u>13</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	3,823.16

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. x0028 VESUVIUS USA CORP. FOUNDRY SALES OFFICE 20200 SHELDON DR BROOK PARK, OH 44142		-	Trade Vendor				655.20
Account No. x0874 VIC LEAK DETECTION 2099 9TH AVE RONKONKOMA, NY 11779		-	Trade Vendor				3,990.00
Account No. 8259 WELCH ALLYN 4341 STATE STREET PO BOX 220 SKANEATELES FALLS, NY 13153		-	Trade Vendor				1,281.27
Account No.							
Account No.							

Sheet no. 14 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

5,926.47

Total
(Report on Summary of Schedules)

323,525.92

In re Sherwood Valve LLCCase No. 09-14097 (BLS)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AFF Co-Invest, L.P. c/o Audax Management Company LLC Attn: U Peter C Gummeson 280 Park Avenue, 20th Floor New York, NY 10017	Intercreditor Agreement
American Welding and Tank LLC 2200 North Main Street Washington, PA 15301	Supply Agreement
Audax Co-Invest, L.P. c/o Audax Management Company LLC Attn: U Peter C Gummeson 280 Park Avenue, 20th Floor New York, NY 10017	Intercreditor Agreement
Audax Mezzanine Fund II, L.P. c/o Audax Management Company LLC Attn: U Peter C Gummeson 280 Park Avenue, 20th Floor New York, NY 10017	Intercreditor Agreement
Audax Trust Co-Invest, L.P. c/o Audax Management Company LLC Attn: U Peter C Gummeson 280 Park Avenue, 20th Floor New York, NY 10017	Intercreditor Agreement
Carlyle Mezzanine Partners, L.P. c/o The Carlyle Group Attn: Lee R Landrum 11100 Santa Monica Blvd, Suite 400 Los Angeles, CA 90025	Intercreditor Agreement
Catalina Cylinders 2400 Aluminum Drive Hampton, VA 23661	Consignment Agreement
Catalina Cylinders 7300 Anaconda Avenue Garden Grove, CA 92841	Consignment Agreement
Foundry Sales and Supply Inc. 1203 West 65th St. Cleveland, OH 44102	Lease - Non-Residential Real Property

In re Sherwood Valve LLC

Case No. 09-14097 (BLS)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
General Electric Capital Corporation As Agent to the Lenders Attn: Account Manager Corporate Finance 502 West Monroe Street Chicago, IL 60661	Intercreditor Agreement
General Electric Capital Corporation, as 500 West Monroe Chicago, IL 60661	Credit Agreement
Kaplan Industries Rt 73 & Morris Avenue Maple Shade, NJ 08052	Consignment Agreement
Konica Minolta Business Solutions, U.S.A 21146 NETWORK PLACE CHICAGO, IL 60673	Lease - Personal Property
Luxfer Cylinders 235 Riverbend Road Graham, NC 27253	Consignment Agreement
Metal Print Via Commercica 74 Ponte San Marco Calcinato, Italy	Consignment Agreement
Midwest Cylinders 6001 Dry Fork Road Cleves, OH 45002	Consignment Agreement
P.S.I. 6161 Atlantic Blvd Norcross, GA 30071	Consignment Agreement
Partners Group Access 55, L.P. c/o Partners Group (Guernsey) Ltd Attn: Dennis O'Malley Third Floor, Tudor House, Le Bordage Guernsey GY1 1BT	Intercreditor Agreement
Sherwood Scuba	Manufacturing Agreement
Structural Composites Industries LLC	Intercreditor Agreement
Structural Composites Industries LLC 325 Enterprise Place Pomona, CA 91768	Supply Agreement
Toshiba Business Solutions Attn: Tim Murdoch 190 Lawrence Ball Dr. Williamsville, NY	Lease - Personal Property

Sheet 1 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re **Sherwood Valve LLC**

Case No. **09-14097 (BLS)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

**YSN Imports, Inc.
14111 South Kingsley Drive
Gardena, CA 90249**

License Agreement

Sheet 2 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re **Sherwood Valve LLC**Case No. **09-14097 (BLS)**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
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TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022

In re **Sherwood Valve LLC**

Case No. **09-14097 (BLS)**

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
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TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022

In re **Sherwood Valve LLC**

Case No. **09-14097 (BLS)**

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
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United States Bankruptcy Court
District of Delaware

In re Sherwood Valve LLC

Debtor(s)

Case No. 09-14097 (BLS)

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

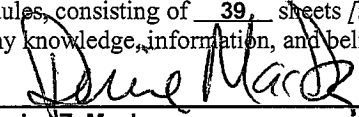
Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Treasurer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as a debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 39 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information, and belief.

Date January 5, 2010

Signature: 
Denise Z. MacIvor

[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.