

**United States Bankruptcy Court
District of Delaware**

In re **American Welding & Tank LLC**

Debtor(s)

Case No. **09-14091 (BLS)**

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$63,542,807.78	YTD 11/17/09 - Gross Sales
\$98,905,764.09	FYE 12/31/08 - Gross Sales
\$5,866,934.54	FYE 12/31/07 - Gross Sales

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Thomas Osborne v. American Welding & Tank Co., et al 07CV001294	Personal Injury	Court of Common Pleas, Sandusky County, OH	Request for an Order of Stay filed on 12/08/09
U.S. Consumer Product Safety Commission v. AWT	Conversion underground propane storage tanks defects	The Office of Compliance and Field Operations	Matter closed
Vanikiotis Investment & Leasing Inc v AWT 90918224	Alleged Breach of Contract	Third Judicial District Court of Salt Lake County, State of Utah	Request for an Order of Stay filed on 12/08/09 Dismissed with Prejudice

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Amerigas Employee Promotion		09/14/09	Best Buy Gift Certificate of \$100.00
Canwest United Way		10/21/09	Best Buy Gift Certificate of \$100.00
French Camp Academy Chamberlain Hunt Academy French Camp, MS 39745		03/31/09	Memorial Donation for John Blossman \$100.00

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
See Attachment 8		

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
See Attachment 9		

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
P.O. Box 66 Bloomfield Industrial Park Bloomfield, IA 52537	American Welding & Tank LLC	12/07

16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Leonard York 4718 Old Gettysburg Pa, Suite 300 Mechanicsburg, PA 17055	11/09 to Present
Ken Totten 4718 Old Gettysburg Rd Mechanicsburg, PA 17055	06/08 to Present
Joe Folger 4718 Old Gettysburg Pa Mechanicsburg, PA 17055	01/08 to 10/09
Doug Shuff 4718 Old Gettysburg Rd Mechanicsburg, PA 17055	12/07 to 05/08

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
KPMG LLP	1601 Market Street Philadelphia, PA 19103	Opening Balance Sheet 12/07/07 (Audit Procedures Only) Year Ending 12/31/07 (Audit Procedures Only) Year Ending 12/31/09 (Audit Procedures Only)

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Leonard York	4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055
Ken Totten	4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
Quarterly Cycle Counts	Hugh Renner	N/A - Cycle Counts
Quarterly Cycle Counts	Paul Goodin	N/A - Cycle Counts
Quarterly Cycle Counts	Gary Carr	N/A - Cycle Counts
Quarterly Cycle Counts	Joe Cantani	N/A - Cycle Counts

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
Quarterly Cycle Counts	AWT-Fremont Plant 721 Graham Drive Fremont, OH 43420
Quarterly Cycle Counts	AWT-Salt Lake Plant 5601 Axel Park Road West Jordan, UT 84088
Quarterly Cycle Counts	AWT-Certified Cylinders Plant 3415 Highway 70E Crossville, TN 38557
Quarterly Cycle Counts	AWT - Head Plant 111 Tank Road Jesup, GA 31598

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Leonard York 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Vice President and Secretary	
Michelle Minick 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Assistant Secretary	
Nathan Brown 676 N. Michigan Ave, Suite 3700 Chicago, IL 60611	Board Member and Vice President	
Richard Kracum 676 N. Michigan Ave, Suite 3700 Chicago, IL 60611	Board Member	
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Member	100% Membership Unit Ownership
Terry Ross 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	President	
William Corbin 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Board Member and CEO	

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Doug Shuff 112 Iron Valley Drive Lebanon, PA 17042	Vice President and Controller	05/08
Joe Folger 5235 Andrea Drive Wescosville, PA 18106	Vice President and Secretary	10/09
Michael Larsen 1805 Silver Pine Circle Mechanicsburg, PA 17050	President	01/09
Robert Gadomski 2332 Spring Valley Road Bethlehem, PA 18015	Board Member and CEO	07/09
Ted Reilly 470 Woodcrest Drive Mechanicsburg, PA 17050	President	10/09

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
TWI-Holding LLC	26-1408154

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

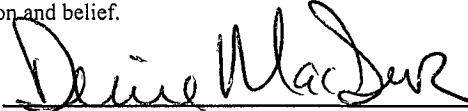
NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 5, 2010

Signature



Denise Z. MacIvor
Treasurer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**American Welding & Tank LLC
STATEMENT OF FINANCIAL AFFAIRS
ATTACHMENT 8**

(8) Losses

DESCRIPTION OF PROPERTY/CLAIM	VALUE OF PROPERTY/CLAIM	DESCRIPTION OF CIRCUMSTANCES	COVERED BY INSURANCE	DATE OF LOSS
Automobile Damages	\$41,670.85	Insured Vehicle struck other vehicle	Yes-Recovered in Full	05/23/08
Automobile Damages	\$505.68	Other Vehicle Damage: falling object from insured vehicle fault	Yes-Recovered in Full	03/19/08
Automobile Damages	\$1,216.06	Insured Vehicle struck other vehicle	Yes-Recovered in Full	04/24/08
Automobile Damages	\$7,181.22	Insured Vehicle struck other vehicles; secondary impact	Yes-Recovered in Part	07/22/09
Automobile Damages	\$3,205.00	Insured Vehicle struck other vehicles; secondary impact	Yes-Pending	07/22/09
Automobile Damages	\$1,500.00	Insured Vehicle struck other vehicles; secondary impact	Yes-Pending	07/22/09
Automobile Damages	\$5,000.00	Insured Vehicle struck other vehicles; secondary impact	Yes-Pending	07/22/09
Automobile Damages	\$1,282.84	Insured Vehicle struck other vehicle	Yes-Recovered in Full	05/21/09
Automobile Damages	\$2,468.00	Insured Vehicle Damage: Other vehicle fault	Yes-Recovered in Full	04/29/08
Automobile Damages	\$479.33	Insured Vehicle Damage: Other vehicle fault	Yes-Recovered in Full	04/29/08
Automobile Damages	\$5,806.78	Other Vehicle Damage: Insured vehicle fault	Yes-Recovered in Full	05/02/08
Automobile Damages	\$125,000.00	Insured Vehicle domicile damage/personal injury	Yes-Pending	11/25/08
Automobile Damages	Undetermined	Insured Vehicle property damage	Yes-Pending	02/18/08
Automobile Damages	Undetermined	Insured Vehicle damage: other vehicle fault	Yes-Pending	09/29/08
Automobile Damages	Undetermined	Insured Vehicle damage: other vehicle fault	Yes-Pending	09/29/08
Automobile Damages	Undetermined	Insured Vehicle damage: falling object from insured vehicle	Yes-Pending	09/14/09
Automobile Damages	\$1,130.91	Insured Vehicle damage: falling object from insured vehicle	Yes-Recovered in Full	08/28/09
Automobile Damages	\$1,000.00	Payload damage: struck other vehicle	Yes-Pending	10/24/09
Automobile Damages	Undetermined	Insured Vehicle damage: other vehicle fault	Yes-Pending	04/29/08
General - Vehicle Damages	Undetermined	Vehicle damage: falling object from insured vehicle fault	Yes-Pending	09/28/09
Workers Compensation Claim	\$121,515.66	Body Injury: Hip trauma	Yes-Recovered in Part	11/17/08
Workers Compensation Claim	\$79.20	Equipment Injury: Arm burn	Yes-Recovered in Full	01/12/08
Workers Compensation Claim	\$455.36	Falling Equipment Injury: Foot trauma	Yes-Recovered in Full	01/31/08
Workers Compensation Claim	\$1,602.96	Falling Equipment Injury: Thumb contusion	Yes-Recovered in Full	02/12/08
Workers Compensation Claim	\$261.23	Equipment Injury: Finger contusions	Yes-Recovered in Full	03/19/08
Workers Compensation Claim	\$65,637.26	Falling Equipment Injury: Knee strain	Yes-Recovered in Full	04/08/08
Workers Compensation Claim	\$305.30	Falling Equipment Injury: Hand injury	Yes-Recovered in Full	05/29/08
Workers Compensation Claim	\$130.45	Equipment Injury: Hand trauma	Yes-Recovered in Full	06/05/08

**American Welding & Tank LLC
STATEMENT OF FINANCIAL AFFAIRS
ATTACHMENT 8**

(8) Losses

DESCRIPTION OF PROPERTY/CLAIM	VALUE OF PROPERTY/CLAIM	DESCRIPTION OF CIRCUMSTANCES	COVERED BY INSURANCE	DATE OF LOSS
Workers Compensation Claim	\$577.12	Equipment Injury: Finger/Hand contusion	Yes-Recovered in Full	06/17/08
Workers Compensation Claim	\$103.88	Equipment Injury: Hand contusion	Yes-Recovered in Full	06/25/08
Workers Compensation Claim	\$683.42	Body Injury: Forearm injury	Yes-Recovered in Full	06/30/08
Workers Compensation Claim	\$645.62	Equipment Injury: Finger injury	Yes-Recovered in Full	05/19/09
Workers Compensation Claim	Undetermined	Employee Fall: Knee contusion	Yes-Pending	02/06/08
Workers Compensation Claim	\$52.37	Body Movement Injury: Back strain	Yes-Recovered in Full	07/07/08
Workers Compensation Claim	\$89.20	Body Injury: Foreign matter in eye	Yes-Recovered in Full	09/16/08
Workers Compensation Claim	\$640.50	Body Injury: Back strain	Yes-Recovered in Full	01/15/09
Workers Compensation Claim	\$301.24	Falling Equipment Injury: Hand contusion	Yes-Recovered in Full	02/19/09
Workers Compensation Claim	\$47,705.14	Body Movement Injury: Back sprain	Yes-Recovered in Part	03/06/09
Workers Compensation Claim	\$68.00	Impact with Stationary Object Injury: Head/Neck Trauma	Yes-Recovered in Full	03/12/09
Workers Compensation Claim	\$234.34	Falling Equipment Injury: Hand contusion	Yes-Recovered in Full	09/04/09
Workers Compensation Claim	\$927.47	Body Injury: Eye abrasions/burns	Yes-Recovered in Full	09/23/09
Workers Compensation Claim	Undetermined	Body Injury: Elbow strain	Yes-Pending	11/03/09
Workers Compensation Claim	\$645.30	Body Injury: Foreign matter in eye	Yes-Recovered in Full	12/30/08
Workers Compensation Claim	Undetermined	Falling Equipment Injury: Head trauma	Yes-Pending	02/27/09
Workers Compensation Claim	\$76.72	Equipment Injury: Toe contusion	Yes-Recovered in Full	11/05/09
Workers Compensation Claim	Undetermined	Falling Equipment Injury: Shoulder strain	Yes-Pending	11/25/09
Workers Compensation Claim	\$1,432.86	Body Movement Injury: Shoulder dislocation	Yes-Recovered in Full	02/07/09
Workers Compensation Claim	\$726.76	Falling Equipment Injury: Toe contusion	Yes-Recovered in Full	09/25/09
Workers Compensation Claim	Undetermined	Equipment Injury: Forearm injury	Yes-Pending	10/02/09
Workers Compensation Claim	\$17,087.50	Body Injury: Physiological disease	Yes-Recovered in Part	02/26/09
(18k)Gallon Propane Storage Tank Operation Loss	\$25,000.00	Equipment Failure: 1 day Plant evacuation	No - Under Deductible	09/09/08

**American Welding & Tank LLC
STATEMENT OF FINANCIAL AFFAIRS
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(9) Payments Related to Bankruptcy Within One Year

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<u>NAME AND ADDRESS OF PAYEE</u>	<u>NAME OF PAYOR, IF OTHER THAN DEBTOR</u>	<u>DATE OF PAYMENT</u>	<u>AMOUNT PAID</u>
Alvarez & Marsal 600 Lexington Avenue 5th Floor New York, NY 10022	Taylor- Wharton International LLC	04/30/09	\$150,000.00
		06/01/09	\$58,137.50
		06/30/09	\$178,798.70
		07/31/09	\$150,745.70
		08/17/09	\$150,595.70
		09/03/09	\$150,281.98
		10/06/09	\$150,163.45
		10/31/09	\$150,038.62
			\$1,138,761.65
Audax Management 101 Huntington Avenue Boston, MA 02199	Taylor- Wharton International LLC	09/24/09	\$13,397.63
			\$13,397.63
CRG Partners Group LLC 2 Atlantic Avenue Boston, MA 02110	Taylor- Wharton International LLC	05/13/09	\$13,679.05
		05/22/09	\$23,982.75
		05/22/09	\$33,653.38
		06/30/09	\$53,071.96
		06/30/09	\$45,047.04
		06/30/09	\$62,725.54
		06/30/09	\$45,143.33
		06/30/09	\$22,042.01
		07/31/09	\$9,172.12
		07/31/09	\$7,456.08
		07/31/09	\$20,920.90
		07/31/09	\$8,605.58
		07/31/09	\$24,445.02
		08/14/09	\$22,402.02
		08/14/09	\$60,009.40
		08/21/09	\$5,990.74
08/27/09	\$7,048.53		
09/08/09	\$5,465.35		
09/22/09	\$783.75		
			\$471,644.55

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General Electric Capital Corporation 500 West Monroe Street 17th Floor Chicago, IL 60661	Taylor- Wharton International LLC	05/19/09	\$24,775.40
		05/28/09	\$172,700.00
		07/31/09	\$44,664.36
		07/31/09	\$217,325.00
		07/31/09	\$25,027.30
		09/22/09	\$6,455.33
		09/22/09	\$6,547.50
		09/22/09	\$56,400.00
		09/30/09	\$117,975.29
		10/22/09	\$21,309.84
		11/11/09	\$20,530.66
			<u>\$713,710.68</u>
Greenberg Traurig LLP 77 West Wacker Drive Suite3100 Chicago, IL 60601	Taylor- Wharton International LLC	08/27/09	\$911.00
			<u>\$911.00</u>
JHF Consulting LLC 5235 Andrea Drive Wescosville, PA 18106	Taylor- Wharton International LLC	11/16/09	\$1,588.05
			<u>\$1,588.05</u>
Joele Franke, Wilkinson Brimme 140 East 45th Street New York, NY 10017	Taylor- Wharton International LLC	06/30/09	\$30,000.00
		08/17/09	\$24,982.72
		10/29/09	\$30,000.00
			<u>\$84,982.72</u>
Kiski Consulting LLC 110 Nathaniel Court Mooresville, NC 28117	Taylor- Wharton International LLC	06/16/09	\$500,000.00
		06/30/09	\$41,666.67
		07/31/09	\$41,666.67
		08/27/09	\$41,666.67
		09/30/09	\$41,666.67
			<u>\$666,666.68</u>
KPMG LLP PO Box 120001 Dallas, TX 75312-0566	Taylor- Wharton International LLC	10/21/09	\$14,258.00
		10/30/09	\$2,347.00
		10/30/09	\$1,216.00
			<u>\$17,821.00</u>
Lockton Companies, LLC 444 West 47th Street Suite 900 Kansas City, MO 64112	Taylor- Wharton International LLC	11/16/09	\$25,000.00
			<u>\$25,000.00</u>

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Merrill Communications, LLC CM-9638 St. Paul, MN 55170-9638	Taylor- Wharton International LLC	05/28/09	\$5,000.00
		07/31/09	\$40,040.90
		09/08/09	\$2,214.25
		10/22/09	\$348.75
		10/22/09	\$62.50
		10/22/09	\$673.50
			\$48,339.90
Neal, Gerber & Eisenberg LLP 2 North LaSalle St, Suite 1700 Chicago, IL 60602	Taylor- Wharton International LLC	04/30/09	\$25,000.00
		06/30/09	\$20,000.00
		10/31/09	(\$16,240.30)
			\$28,759.70
Proskauer Rose LLP 1585 Broadway New York, NY 10036-8299	Taylor- Wharton International LLC	07/31/09	\$16,571.96
		07/31/09	\$48,075.00
		08/17/09	\$31,230.10
		08/27/09	\$97,665.23
		10/29/09	\$38,224.33
			\$231,766.62
Reed Smith LLP 2672 PAYSphere Circle Chicago, IL 60674	Taylor- Wharton International LLC	05/01/09	\$10,206.10
		06/01/09	\$73,263.75
		06/02/09	\$5,665.97
		06/30/09	\$5,424.25
		06/30/09	\$139,301.70
		10/12/09	\$33,764.71
		10/29/09	\$85,962.79
		11/16/09	\$346,558.30
			\$700,147.57
Shipman & Goodwin One Constitution Plaza Hartford, CT 06103-1919	Taylor- Wharton International LLC	08/10/09	\$315.00
			\$315.00
Sitrick And Company 1840 Century Park East Suite 800 Los Angeles, CA 90067	Taylor- Wharton International LLC	11/16/09	\$25,000.00
		11/16/09	\$67,000.00
			\$92,000.00

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The Boathouse Group LLC 295 West 11th Street, SUITE 1KL New York, NY 10014	Taylor- Wharton International LLC	07/31/09	\$10,179.18
		07/31/09	\$26,016.43
		07/31/09	\$8,300.23
		08/03/09	\$8,150.00
		08/10/09	\$7,051.33
		08/21/09	\$5,200.00
		08/31/09	\$6,800.00
		10/22/09	\$7,600.00
		10/29/09	\$11,550.00
		10/29/09	\$10,395.63
		10/31/09	\$10,937.97
		11/16/09	\$10,869.34
		11/16/09	\$41,251.34
		<u>\$164,301.45</u>	
York And Company Inc. 505 Bastrop Street Suite 202 Houston, TX 77003	Taylor- Wharton International LLC	11/16/09	<u>\$37,500.00</u> \$37,500.00