

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON  
INTERNATIONAL LLC, et al.<sup>1</sup>,

Debtors.

Chapter 11

Case No. 09-14089 (BLS)  
(Jointly Administered)

**AMERICAN WELDING & TANK LLC'S  
STATEMENT OF FINANCIAL AFFAIRS AND SCHEDULES**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414).

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**American Welding & Tank LLC**

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**GENERAL NOTES AND DISCLAIMERS REGARDING  
AMERICAN WELDING & TANK LLC'S SCHEDULES**

On or about November 18, 2009 (the "Petition Date"<sup>2</sup>), American Welding & Tank LLC (the "Debtor"), and its 12 affiliates, (collectively, the "Debtors") in the above-referenced cases, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The chapter 11 cases have been jointly administered for procedural purposes only under Case No. 09-14089 (BLS). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

With the assistance of its advisors, the Debtor prepared these Schedules of Assets and Liabilities and its Statement of Financial Affairs (collectively, the "Schedules"), pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), and they are not intended to be fully reconciled to the Debtor's financial statements.

Although the Debtor has made every reasonable effort to ensure that the Schedules are accurate and complete based on information that was available at the time of preparation, subsequent information or discovery may result in material changes to the Schedules, and inadvertent errors or omissions may have occurred. As discussed below in the section entitled "Disclaimer Regarding Information," the information provided herein reflects what was available to the Debtor and its advisors on the Petition Date and thereafter. Because the Schedules contain unaudited information, which information is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules are complete. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules. Accordingly, the Schedules remain subject to further review and verification by the Debtor.

The Debtor reserve its right to amend the Schedules from time-to-time as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules shall constitute a waiver of rights with respect to the chapter 11 case, including, but not limited to, any rights or claims of the Debtor against any third party, issues involving substantive consolidation, equitable subordination and/or causes

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<sup>2</sup> Capitalized terms in this statement have the meanings given to them in the attached Statement of Financial Affairs or Schedules.

of action arising under the provisions of chapter 11 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

These General Notes and Disclaimers Regarding the Debtor's Schedules are incorporated by reference in, and comprise an integral part of, the Schedules and should be referred to and considered in connection with any review of the Schedules.

#### Disclaimers Regarding Information

Recharacterization The Debtor has made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules. However, the Debtor reserve all of its rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules at a later time as necessary or appropriate as additional information becomes available.

Claims Description Any failure to designate a claim on the Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such claim is not "disputed," "contingent," or "unliquidated." The Debtor reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent," or "unliquidated." Moreover, the Debtor reserves the right to amend the Schedules as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

Insiders. In the circumstances where the Schedules require information regarding "insiders" (as defined in the instructions to the Schedules), the Debtor, respectively, has included information with respect to certain individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve as an officer or director of the Debtor. Inclusion of information with respect to any such individual is not intended to be, nor shall it be construed as, a binding or legal characterization of such individual as an "insider," as defined under the Bankruptcy Code, federal and state securities laws or any other applicable law. Additionally, the inclusion of information with respect to any such individual is not intended to be, nor shall it be, an admission of any fact, or any claim, right or defense, and any and all such rights, claims and defenses are hereby expressly reserved for all purposes. Information regarding the individuals listed as "insiders" in the Schedules has been included for informational purposes only; such information may not be used for the purpose of determining control of the Debtor, or the extent to which any individual exercised management responsibilities or functions with respect to, or corporate decision-making authority over, the Debtor.

Schedule D - Creditors Holding Secured Claims. Although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The description provided in Section D is intended only to be a summary. Without limiting the foregoing, the inclusion on Schedule D of creditors that have asserted liens is not an acknowledgement of the

validity, extent, or priority of any such liens, and the Debtor reserve its right to challenge such liens and the underlying claims on any ground whatsoever.

Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules shall be deemed a modification or interpretation of the terms of such agreements.

Schedule G - Executory Contracts. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserve all of its rights to dispute the validity, status, enforceability or liability under, any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as subordination, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

The Debtor reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreement are not impaired by the omission.

General Reservation of Rights. The Debtor specifically reserves the right to amend, modify, supplement, correct, change or alter any part of the Schedules as and to the extent necessary as they deem appropriate.

**United States Bankruptcy Court  
District of Delaware**

In re American Welding & Tank LLC,  
Debtor

Case No. 09-14091 (BLS)

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>5,847,454.71</b>		
B - Personal Property	<b>Yes</b>	<b>8</b>	<b>34,736,742.38</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>2</b>		<b>149,164,270.74</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>1</b>		<b>0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>13</b>		<b>1,331,301.25</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>14</b>			
H - Codebtors	<b>Yes</b>	<b>11</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>50</b>			
Total Assets			<b>40,584,197.09</b>		
Total Liabilities				<b>150,495,571.99</b>	

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Building, Land and Land Improvements 3415 Highway 70 E Crossville TN, 38555-2878	Fee Simple	-	6,105.23	0.00
Building, Land and Land Improvements 111 Tank Road Jesup, GA	Fee Simple	-	781,825.27	0.00
Building, Land and Land Improvements 721 Graham Dr Fremont OH, 43420-4074	Fee Simple	-	2,567,182.33	0.00
Building, Land and Land Improvements Location: Salt Lake City, UT	Fee Simple	-	1,639,243.94	0.00
Building, Land and Land Improvements Location: Jesup, GA	Fee Simple	-	456,762.55	0.00
Building, Land and Land Improvements Location: Bloomfield, IA	Fee Simple	-	396,335.39	0.00

Sub-Total > **5,847,454.71** (Total of this page)

Total > **5,847,454.71**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>3415 Highway 70 East Crossville, TN 38557</b>	-	<b>500.00</b>
		<b>111 Tank Road Jesup, GA 31545</b>	-	<b>200.00</b>
		<b>5601 West Axel Park Road West Jordan, UT 84081</b>	-	<b>500.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	<b>X</b>			
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
			Sub-Total >	<b>1,200.00</b>
			(Total of this page)	

4 continuation sheets attached to the Schedule of Personal Property

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Accounts Receivable - Trade: \$8,854,597.94</b> <b>Accounts Receivable - Employees: \$9,395.96</b> <b>Allowance for Uncollectible Accounts: (\$80,323.96)</b>	-	<b>8,783,669.94</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **8,783,669.94**  
(Total of this page)

Sheet 1 of 4 continuation sheets attached to the Schedule of Personal Property

In re American Welding & Tank LLCCase No. 09-14091 (BLS)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Series A Preferred Earnout Right of \$40,000,000, pursuant to the Amended and Restated Limited Liability Company Agreement of TAYLOR-WHARTON INTERNATIONAL LLC</b>	-	<b>Unknown</b>
		<b>Contingent Litigation Right of Contribution and Counter Claims</b>	-	<b>Unknown</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		<b>Customer List, at appraised value at 12/07/07</b>	-	<b>6,550,915.00</b>
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>See Attachment B25</b>	-	<b>444,327.31</b>
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>Computer Hardware - Bloomfield, IA</b>	-	<b>1,983.84</b>
		<b>Computer Hardware - Fremont, OH</b>	-	<b>3,737.44</b>
		<b>Computer Hardware - Fremont, OH</b>	-	<b>2,633.34</b>
		<b>Computer Hardware - Jesup, GA</b>	-	<b>1,166.67</b>
		<b>Computer Hardware - Jesup, GA</b>	-	<b>5,972.34</b>
		<b>Computer Hardware - Salt Lake City, UT</b>	-	<b>2,900.00</b>
		<b>Furniture and Fixtures - Salt Lake City, UT</b>	-	<b>2,176.67</b>
		<b>Furniture and Fixtures - Crossville, TN</b>	-	<b>3,993.47</b>
		<b>Furniture and Fixtures - Jesup, GA</b>	-	<b>14,793.38</b>
			Sub-Total >	<b>7,034,599.46</b>
			(Total of this page)	

Sheet 2 of 4 continuation sheets attached  
to the Schedule of Personal Property

In re American Welding & Tank LLCCase No. 09-14091 (BLS)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Machinery &amp; Equipment - Bloomfield, IA</b>	-	<b>319,195.81</b>
		<b>Machinery &amp; Equipment - Crossville, TN</b>	-	<b>387,958.21</b>
		<b>Machinery &amp; Equipment - Fremont, OH</b>	-	<b>1,817,826.76</b>
		<b>Machinery &amp; Equipment - Jesup, GA</b>	-	<b>362,985.40</b>
		<b>Machinery &amp; Equipment - Jesup, GA</b>	-	<b>546,861.19</b>
		<b>Machinery &amp; Equipment - Salt Lake City, UT</b>	-	<b>894,043.43</b>
		<b>Tools, Patterns and Dies - Fremont, OH</b>	-	<b>15,546.84</b>
		<b>Tools, Patterns and Dies - Salt Lake City, UT</b>	-	<b>5,309.53</b>
		<b>Tools, Patterns and Dies - Jesup, GA</b>	-	<b>535,346.46</b>
		<b>Tools, Patterns and Dies - Bloomfield, IA</b>	-	<b>7,916.67</b>
		<b>Construction in Progress - Jesup, GA</b>	-	<b>19,639.52</b>
		<b>Furniture and Fixtures - Fremont, OH</b>	-	<b>61,074.65</b>
30. Inventory.		<b>See Attachment B30</b>	-	<b>13,192,030.29</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Goodwill - Purchase of Certified Cylinders</b>	-	<b>409,000.00</b>
		<b>Non-compete agreement, net of amortization</b>	-	<b>222,333.00</b>
		<b>Organization Costs - Purchase of Certified Cylinders</b>	-	<b>85,852.28</b>
		<b>Prepaid Real Estate Taxes - Fremont OH</b>	-	<b>11,555.14</b>
		<b>Prepaid Association Memberships</b>	-	<b>9,945.12</b>
		<b>Prepaid Rent</b>	-	<b>12,500.00</b>
Sub-Total >				<b>18,916,920.30</b>
(Total of this page)				

Sheet 3 of 4 continuation sheets attached  
to the Schedule of Personal Property

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Stop-Loss Insurance Receivable</b>	-	<b>352.68</b>

Sub-Total >	<b>352.68</b>
(Total of this page)	
Total >	<b>34,736,742.38</b>

(Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

**American Welding & Tank LLC**  
**SCHEDULES OF ASSETS AND LIABILITIES**  
**ATTACHMENT B25**

**(B25) Automobiles, Trucks, Trailers and Other Vehicles**

DESCRIPTION AND LOCATION OF VEHICLE	DEBTOR'S INTEREST IN PROPERTY	
Vehicle Description	Location	
#253 Wilson 48' Trailer	Fremont OH	\$22,229.17
#254 48' Wilson Trailer	Fremont OH	\$22,229.17
#255 Wilson 48' Trailer	Fremont OH	\$22,229.17
#58 Truck Engine Rebuild	Fremont OH	\$0.00
1979 GMC Truck	Salt Lake UT	\$0.00
1985 International Navistar	Salt Lake UT	\$0.00
1992 GEHL DYNALIFT Yard Crane Model #883	Salt Lake UT	\$14,923.34
1992 GEHL DYNALIFT Yard Crane Model #883	Salt Lake UT	\$0.00
1993 #245 Fontaine Trailer	Fremont OH	\$2,600.00
1993 1/2 T Chev Pick-Up	Salt Lake UT	\$2,202.78
1993 Ford F-250 Pick Up Truck	Jesup GA	\$0.00
1993 Strick Trailer	Crossville TN	\$4,443.75
1994 Chevrolet Pickup Truck	Bloomfield IA	\$0.00
1994 Strick Trailer	Crossville TN	\$4,443.75
1996 Volvo Semi CTC #72	Fremont OH	\$0.00
1996 Wilson 48' Flatbed Trailer CT#252	Fremont OH	\$7,461.67
1997 Peterbilt Truck	Crossville TN	\$14,062.50
1998 Cheverolet Silverado	Fremont OH	\$3,430.55
1999 Dodge Ram Truck	Jesup GA	\$2,961.12
1999 Volvo Truck Model VNL64T #74	Fremont OH	\$8,305.55
2000 Freightliner	Jesup GA	\$6,000.00
2000 Freightliner with IMT boom	Crossville TN	\$2,428.57
2000 Freightliner with Unloading Boom	Salt Lake UT	\$3,619.04
2002 Utility Brand Low Profile Trailer Flat Bed	Salt Lake UT	\$27,086.91
2003 Ford F150	Salt Lake UT	\$1,385.72
2005 Palfinger Model PK 11502	Jesup GA	\$0.00
2005 Volvo Truck	Fremont OH	\$48,840.00
2005 Volvo VNL 64 T 430 Truck	Fremont OH	\$28,600.00
2005 Volvo VNL64 T 430 Truck	Fremont OH	\$48,840.00
3 Trailers	Fremont OH	\$24,050.00
3 Trailers	Fremont OH	\$24,050.00
3 Trailers	Fremont OH	\$30,833.34
48' Wilson Trailer CT#250	Fremont OH	\$8,078.34
48" Wilson Trailer CT#249	Fremont OH	\$8,078.34
91 Fruehauf Trailer and Lift Gate	Crossville TN	\$1,095.24
93 Dorsey Trailer	Crossville TN	\$990.00
93 Frue Trailer 726	Crossville TN	\$1,650.01
93 Frue Trailer 730	Crossville TN	\$1,650.01
Bumper Guide Lights CT #58	Fremont OH	\$0.00
CTC#73 1998 Volvo Hoist	Fremont OH	\$794.46
CTC#73 1998 Volvo Semi #73	Fremont OH	\$0.00
Drop Deck Trailer	Crossville TN	\$3,215.82
Drop Deck Trailer	Crossville TN	\$3,215.82
Intr'l Cab/Chas #353	Fremont OH	\$0.00
Purchase Used Spot Truck	Salt Lake UT	\$9,440.49
Running Gears	Fremont OH	\$0.00
Sets of Aluminum Tank Saddles	Salt Lake UT	\$0.00

**American Welding & Tank LLC  
SCHEDULES OF ASSETS AND LIABILITIES  
ATTACHMENT B25**

**(B25) Automobiles, Trucks, Trailers and Other Vehicles**

DESCRIPTION AND LOCATION OF VEHICLE		DEBTOR'S INTEREST IN PROPERTY
Vehicle Description	Location	
Stake Pockets on Tlr 249	Fremont OH	\$46.96
Trailer	Crossville TN	\$494.60
Trailer	Crossville TN	\$6,750.00
Transporation Equipment Under 1,000	Crossville TN	\$2,821.11
Used Tractor	Jesup GA	\$0.00
Used Trailer	Jesup GA	\$0.00
Volvo Tractor #1	Crossville TN	\$9,750.01
Volvo Tractor #2	Crossville TN	\$9,000.00
		\$444,327.31

**American Welding & Tank LLC**  
**SCHEDULES OF ASSETS AND LIABILITIES**  
**ATTACHMENT B30**

**(B30) Inventory**

DESCRIPTION AND LOCATION OF PROPERTY		DEBTOR'S INTEREST IN PROPERTY
Inventory Description	Location	
Finished Goods	Bloomfield, IA	\$9,143.46
Finished Goods	Consignment Yards	\$3,685,566.07
Finished Goods	Crossville, TN	\$409,206.88
Finished Goods	Fremont, OH	\$1,245,484.49
Finished Goods	Jesup, GA	\$41,279.09
Finished Goods	Jesup, GA	\$152,585.88
Finished Goods	Salt Lake City, UT	\$678,437.82
Raw Materials	Bloomfield, IA	\$5,601.05
Raw Materials	Consignment Yards	\$1,216,307.05
Raw Materials	Crossville, TN	\$705.00
Raw Materials	Fremont, OH	\$3,305,456.98
Raw Materials	Jesup, GA	\$83,501.27
Raw Materials	Jesup, GA	\$1,693,036.31
Raw Materials	Salt Lake City, UT	\$1,315,808.69
Inventory Reserves	Bloomfield, IA	(\$73.00)
Inventory Reserves	Consignment Yards	(\$342,393.71)
Inventory Reserves	Fremont, OH	(\$53,841.02)
Inventory Reserves	Jesup, GA	(\$219,396.44)
Inventory Reserves	Jesup, GA	(\$2,460.00)
Inventory Reserves	Salt Lake City, UT	(\$31,925.58)
		\$13,192,030.29

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X -	12/7/2007						1,168.95	Unknown
AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199		Mezzanine Debt Substantially all personal and real property							
Account No.	X -	12/7/2007						26,885.89	Unknown
Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199		Mezzanine Debt Substantially all personal and real property							
Account No.	X -	12/7/2007						34,688,642.24	Unknown
Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199		Mezzanine Debt Substantially all personal and real property							
Account No.	X -	12/7/2007						351,854.47	Unknown
Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199		Mezzanine Debt Substantially all personal and real property							
Subtotal								35,068,551.55	0.00
(Total of this page)									

1 continuation sheets attached

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	X -	12/7/2007						
<b>Carlyle Mezzanine Partners L.P.</b> 520 Madison Ave 41st Floor New York, NY 10022		<b>Mezzanine Debt</b>  <b>Substantially all personal and real property</b>						
Value \$		Unknown						
Account No.	X -	12/7/2007						
<b>General Electric Capital Corporation</b> Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661		<b>Accrued Bank Fees</b>  <b>Substantially all personal and real property</b>						
Value \$		Unknown						
Account No.	X -	12/7/2007						
<b>General Electric Capital Corporation</b> Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661		<b>Revolver Loan</b>  <b>Substantially all personal and real property</b>						
Value \$		Unknown						
Account No.	X -	12/7/2007						
<b>General Electric Capital Corporation</b> Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661		<b>Term Loan</b>  <b>Substantially all personal and real property</b>						
Value \$		Unknown						
Account No.	X -	12/7/2007						
<b>Partners Group 56 L.P.</b> PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT		<b>Mezzanine Debt</b>  <b>Substantially all personal and real property</b>						
Value \$		Unknown						
Subtotal (Total of this page)							<b>114,095,719.19</b>	<b>0.00</b>
Total (Report on Summary of Schedules)							<b>149,164,270.74</b>	<b>0.00</b>

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re American Welding & Tank LLCCase No. 09-14091 (BLS)Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx0180</b>  <b>ABERCROMBIE OIL COMPANY INC</b> <b>HIGHWAY 58</b> <b>200 RIVER ST</b> <b>DANVILLE, VA 24540</b>		-				<b>3,630.00</b>
Account No. <b>xx8156</b>  <b>AIRGAS MID AMERICA</b> <b>PO BOX 802615</b> <b>CHICAGO, IL 60680</b>		-				<b>5,594.26</b>
Account No. <b>xxx0815</b>  <b>ARAMARK UNIFORM SERVICES INC</b> <b>PO BOX 16067</b> <b>DES MOINES, IA 50316</b>		-				<b>312.26</b>
Account No. <b>xx9400</b>  <b>B &amp; B X-RAY SERVICE SALES</b> <b>ATTN: BRIAN BAXTER</b> <b>1085 POINT VIEW RD</b> <b>CHAPIN, SC 29036</b>		-				<b>1,082.10</b>
Subtotal (Total of this page)						<b>10,618.62</b>

12 continuation sheets attached

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx1400</b>  <b>B &amp; W WELDING INC</b> <b>130 COUNTY ROAD 130</b> <b>FREMONT, OH 43420</b>		-	Trade Vendor			<b>4,977.42</b>
Account No. <b>xx0251</b>  <b>BUCKEYE INDUSTRIAL SAFETY CO</b> <b>STEVE PIAHLER</b> <b>DIV OF COTON FABRICS COMPANY</b> <b>PO BOX 141018</b> <b>TOLEDO, OH 43614</b>		-	Trade Vendor			<b>1,366.36</b>
Account No. <b>xx3700</b>  <b>CAPITOL MANUFACTURING</b> <b>ARNOLD LOCH</b> <b>DIVISION OF PHOENIX FORGING</b> <b>800 FRONT ST</b> <b>CATASAUQUA, PA 18032</b>		-	Trade Vendor			<b>172,329.01</b>
Account No. <b>xxx6747</b>  <b>CHATHAM STEEL</b> <b>501 W BOUNDARY ST</b> <b>SAVANNAH, GA 31401</b>		-	Trade Vendor			<b>19,891.41</b>
Account No. <b>xx5700</b>  <b>COMMERCIAL METAL FORMING</b> <b>RANDY ARNOLD / AL MILLER</b> <b>1775 LOGAN AVE</b> <b>PO BOX 599</b> <b>YOUNGSTOWN, OH 44505</b>		-	Trade Vendor			<b>20,172.22</b>
Sheet no. <u>1</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>218,736.42</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx2600</b>  <b>CUBBISON COMPANY</b> <b>KEVIN BARRET</b> <b>380 VICTORIA RD</b> <b>YOUNGSTOWN, OH 44515</b>		-	Trade Vendor			<b>12,043.79</b>
Account No. <b>xx0524</b>  <b>DIVERSIFIED ENERGY</b> <b>JOHN EASTWOOD</b> <b>1525 N NORWOOD ST</b> <b>WALLACE, NC 28466</b>		-	Trade Vendor			<b>3,300.00</b>
Account No. <b>xx8400</b>  <b>ENGINEERED CONTROLS INC.</b> <b>ATTN: JULIE ALLGEYER</b> <b>100 REGO DRIVE</b> <b>PO BOX 247</b> <b>ELON, NC 27244</b>		-	Trade Vendor			<b>576,099.90</b>
Account No. <b>xx0506</b>  <b>FASTENAL COMPANY INC.</b> <b>1615 N RIVER RD</b> <b>FREMONT, OH 43420</b>		-	Trade Vendor			<b>258.11</b>
Account No. <b>xx3200</b>  <b>FEDERAL PROCESS CORP.</b> <b>PO BOX</b> <b>CLEVELAND, OH 44193</b>		-	Trade Vendor			<b>327.02</b>
Sheet no. <u>2</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>592,028.82</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. <b>xx3351</b>		Trade Vendor					
<b>FERALLOY-OREGON PARTNERS C/O OREGON STEEL UP YARD #3 - TRACK 759 RIVERGATE, OR 97203</b>	-					<b>3,168.74</b>	
Account No. <b>xx0607</b>		Trade Vendor					
<b>FERRELLGAS (ABERDEEN) SAND HILL INDUSTRIAL PARK ABERDEEN, NC 28315</b>	-					<b>5,720.00</b>	
Account No. <b>xx9600</b>		Trade Vendor					
<b>FERRELLGAS ( SIOUX FALLS, SD ) MATT 5111 W 9TH ST SIOUX FALLS, SD 57107</b>	-					<b>12,270.00</b>	
Account No. <b>xx0540</b>		Trade Vendor					
<b>FERRELLGAS (ALPENA MI) J.T. LACOMBE 3223 S. 23 SOUTH ALPENA, MI 49707</b>	-					<b>7,450.00</b>	
Account No. <b>xx4400</b>		Trade Vendor					
<b>FERRELLGAS (BRAZIL IN) JASON 11785 N STATE ROAD 59 PO BOX 135 BRAZIL, IN 47834</b>	-					<b>9,308.00</b>	
Sheet no. <u>3</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>37,916.74</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx0621</b>  <b>FERRELLGAS (CHEROKEE) ROGER 1544 SOUTH 2ND STREET CHEROKEE, IA 51012</b>		Trade Vendor  -				<b>11,025.00</b>
Account No. <b>xx0614</b>  <b>FERRELLGAS (EFFINGHAM)</b>		Trade Vendor  -				<b>6,500.00</b>
Account No. <b>xx0618</b>  <b>FERRELLGAS (INDIAN RIVER MI) PATRICK KOLB 6472 SOUTH STRAITS HWY INDIAN STRAITS, MI 49749</b>		Trade Vendor  -				<b>6,000.00</b>
Account No. <b>xx0612</b>  <b>FERRELLGAS (NORWALK OH) GARY HARMAN US 20 EAST P.O. BOX 110 NORWALK, OH 44857</b>		Trade Vendor  -				<b>7,465.00</b>
Account No. <b>xx0617</b>  <b>FERRELLGAS (SAULT ST MARIE) PAT KOLB 15325 S M-129 SAULT ST. MARIE, MI 49783</b>		Trade Vendor  -				<b>1,800.00</b>
Sheet no. <u>4</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>32,790.00</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx7600</b>  <b>FERRELLGAS (YANKTON, SD)</b> <b>STEVE SLAYBAUGH</b> <b>EAST HIGHWAY 50</b> <b>YANKTON, SD 57078</b>		-	Trade Vendor			<b>3,600.00</b>
Account No. <b>xx1200</b>  <b>FREMONT VOLVO &amp; GMC TRUCKS</b> <b>3108 E STATE STREET</b> <b>P O BOX 626</b> <b>FREMONT, OH 43420</b>		-	Trade Vendor			<b>2,951.98</b>
Account No. <b>xx0135</b>  <b>GAS ODORANT SERVICE &amp; SUPPLY</b> <b>24719 MILLERS LN</b> <b>KATY, TX 77493</b>		-	Trade Vendor			<b>1,510.32</b>
Account No. <b>xx9500</b>  <b>GELDBACH PETROLEUM / HERITAGE</b> <b>340 CHAT RD</b> <b>PARK HILLS, MO 63601</b>		-	Trade Vendor			<b>12,600.00</b>
Account No. <b>xx0075</b>  <b>GENERAL FABRICATIONS CORP.</b> <b>7777 MILAN RD</b> <b>SANDUSKY, OH 44870</b>		-	Trade Vendor			<b>58.10</b>
Sheet no. <u>5</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>20,720.40</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. <b>xx0060</b>  <b>GREAT LAKES ENGRAVING SOLUTIONS 5318 BROOKLAWN DR TOLEDO, OH 43623</b>		Trade Vendor  -				<b>0.50</b>	
Account No. <b>xx0079</b>  <b>GREAT LAKES PAINT &amp; CHEMICAL 8285 BELLE VERNON DR NOVELTY, OH 44072</b>		Trade Vendor  -				<b>17,088.36</b>	
Account No. <b>xx0080</b>  <b>GREAT LAKES SUPPLY CO.</b>		Trade Vendor  -				<b>11,998.80</b>	
Account No. <b>xx0611</b>  <b>HERITAGE PROPANE (EASLEY SC)</b>		Trade Vendor  -				<b>400.00</b>	
Account No. <b>xx5000</b>  <b>INERGY GAS (BELLEFONTAINE OH)</b>		Trade Vendor  -				<b>33,515.00</b>	
Sheet no. <u>6</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>63,002.66</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx6696</b>  <b>INERGY GAS (WAPAKONETA OH)</b> <b>SANDY HUNTER</b> <b>07985 COUNTY ROAD 33A</b> <b>WAPAKONETA, OH 45895</b>		-	Trade Vendor			<b>69,370.00</b>
Account No. <b>xx6795</b>  <b>IVC SOUTH INC</b> <b>875 PROGRESS CENTER AVE</b> <b>LAWRENCEVILLE, GA 30043</b>		-	Trade Vendor			<b>0.34</b>
Account No. <b>xxx6673</b>  <b>JOSEPH T. RYERSON &amp; SONS, INC.</b> <b>PO BOX 532496</b> <b>ATLANTA, GA 30353</b>		-	Trade Vendor			<b>3,979.80</b>
Account No. <b>xx0102</b>  <b>KYLYNN, INC.</b> <b>1623 COUNTY ROAD 37</b> <b>FREMONT, OH 43420</b>		-	Trade Vendor			<b>81,740.93</b>
Account No. <b>xx0605</b>  <b>LIVE OAK GAS / INERGY</b> <b>JOHN SIMON</b> <b>1717 HOWARD ST W</b> <b>P.O. DRAWER A</b> <b>Live Oak, FL 32064</b>		-	Trade Vendor			<b>4,500.00</b>
Sheet no. <u>7</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>159,591.07</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xx0042</b>  <b>MYERS DES PROPANE SERVICE</b>			<b>Trade Vendor</b>				<b>21,900.00</b>
Account No. <b>xx1300</b>  <b>PACCAR LEASING LOCKBOX #676378 PO BOX 676378 DALLAS, TX 75267</b>			<b>Trade Vendor</b>				<b>1,541.60</b>
Account No. <b>xx0124</b>  <b>PARACO GAS CORP 800 WESTCHESTER AVE STE S604 RYE BROOK, NY 10573</b>			<b>Trade Vendor</b>				<b>296.00</b>
Account No. <b>xx7200</b>  <b>PERMA COAT LLC 9469 S 500 W STE A SANDY, UT 84070</b>			<b>Trade Vendor</b>				<b>13,133.70</b>
Account No. <b>xx0589</b>  <b>PROGAS (HART MI) DAMON MYERS 920 S STATE ST HART, MI 49420</b>			<b>Trade Vendor</b>				<b>250.00</b>
Sheet no. <u>8</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>37,121.30</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xx0148</b>  <b>PROGRESS SERVICES, INC.</b> <b>13948 PROGRESS PKWY</b> <b>NORTH ROYALTON, OH 44133</b>			<b>Trade Vendor</b>				<b>50.00</b>
Account No. <b>xx9400</b>  <b>READY MACHINE TOOL &amp; DIE CORP.</b> <b>LU ANN NESTER</b> <b>1321 N ILLINOIS AVE</b> <b>P.O. BOX 285</b> <b>CONNERSVILLE, IN 47331</b>			<b>Trade Vendor</b>				<b>24,339.00</b>
Account No. <b>xx0162</b>  <b>SABROSKE ELECTRIC INC.</b> <b>PO BOX 666</b> <b>FREMONT, OH 43420</b>			<b>Trade Vendor</b>				<b>140.00</b>
Account No. <b>xx0447</b>  <b>SARKA SHEET METAL &amp; FAB.</b> <b>TODD SARKA</b> <b>70 CLINTON AVE</b> <b>TIFFIN, OH 44883</b>			<b>Trade Vendor</b>				<b>675.00</b>
Account No. <b>xx2253</b>  <b>SHERWIN WILLIAM CO</b> <b>395 OSAGE ST</b> <b>MAUMEE, OH 43537</b>			<b>Trade Vendor</b>				<b>33,183.82</b>
Sheet no. <u>9</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>58,387.82</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. <b>xx0514</b>		Trade Vendor				22,455.00	
<b>STAATS GAS ATTN: JOE 1400 E LEBANON RD DOVER, DE 19901</b>	-						
Account No. <b>xx6875</b>		Trade Vendor				6,525.00	
<b>SUBURBAN PROPANE P O BOX 305 13944 OLD HANOVER ROAD REISTERSTOWN, MD 21136</b>	-						
Account No. <b>xx9110</b>		Trade Vendor				2,745.00	
<b>SUBURBAN PROPANE CHANTEL HENDRIX 30405 SE 84TH STREET ISSAQUAH, WA 98027</b>	-						
Account No. <b>xx9900</b>		Trade Vendor				1,030.00	
<b>SUBURBAN PROPANE</b>	-						
Account No. <b>xx0622</b>		Trade Vendor				7,070.00	
<b>SUBURBAN PROPANE (CANTON NY)</b>	-						
Sheet no. <u>10</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>39,825.00</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx0585</b>  <b>SUBURBAN PROPANE (OAKLAND MD)</b> <b>ATTN: LINN</b> <b>342 GARRETT HWY</b> <b>OAKLAND, MD 21550</b>		-	Trade Vendor			<b>1,284.00</b>
Account No. <b>xx9140</b>  <b>SUBURBAN PROPANE - 1140</b>		-	Trade Vendor			<b>7,155.00</b>
Account No. <b>xx6800</b>  <b>SUBURBAN PROPANE GAS CO</b> <b>PO BOX 206</b> <b>WHIPPANY, NJ 07981</b>		-	Trade Vendor			<b>7,090.00</b>
Account No. <b>xx0530</b>  <b>TAYLOR WHARTON HEAD PLANT</b> <b>201 TANK RD</b> <b>JESUP, GA 31545</b>		-	Trade Vendor			<b>2,481.35</b>
Account No. <b>xx9425</b>  <b>VERIZON NETWORK INTEGRATION</b> <b>52 E SWEDES FORD RD</b> <b>FRAZER, PA 19355</b>		-	Trade Vendor			<b>19,639.49</b>
Sheet no. <u>11</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>37,649.84</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. <b>xx9300</b>		<b>Trade Vendor</b>					
<b>WORTHINGTON CYLINDERS CORP. ATTN: DUSTY MCCLINTOCK 200 W OLD WILSON BRIDGE RD WORTHINGTON, OH 43085</b>	-					<b>22,912.56</b>	
Account No.							
Account No.							
Account No.							
Account No.							
Sheet no. <u>12</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>22,912.56</b>
						Total (Report on Summary of Schedules)	<b>1,331,301.25</b>

In re American Welding & Tank LLCCase No. 09-14091 (BLS)

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>AFF Co-Invest, L.P.</b> <b>c/o Audax Management Company LLC</b> <b>Attn: U Peter C Gummeson</b> <b>280 Park Avenue, 20th Floor</b> <b>New York, NY 10017</b>	<b>Intercreditor Agreement</b>
<b>AGL Welding Supply Company, Inc.</b> <b>Attn: Jim Brancato</b> <b>600 Route 46 West</b> <b>Clifton, NJ 07015</b>	<b>Rebate Agreement</b>
<b>AIWD</b> <b>Attn: Brent Kortus</b> <b>982 Greenway Court</b> <b>Eagle Point, OR 97524</b>	<b>Rebate Agreement</b>
<b>American Land Development LLC</b> <b>c/o DRA Advisors LLC</b> <b>220 East 42nd St.</b> <b>New York, NY 10017</b>	<b>Lease - Non-Residential Real Property</b>
<b>AmeriGas Propane L.P.</b>	<b>Sevice Agreement</b>
<b>Apex Propane Services Inc.</b> <b>Attn: Ricky Watkins</b> <b>824 East Williams St.</b> <b>Apex, NC 27502</b>	<b>Consignment Agreement</b>
<b>Ark-La-Miss Gas Equip Co LLC</b> <b>Attn: Frazier Thompson</b> <b>1091-B Raceway Road</b> <b>Greenville, MS 38703</b>	<b>Consignment Agreement</b>
<b>Arundel Gas&amp;Water Conditionin Co Inc.</b> <b>Attn: Tom Parlett</b> <b>3177 Solomons Is, Rd</b> <b>Edgewater, MD 21037</b>	<b>Consignment Agreement</b>
<b>Audax Co-Invest, L.P.</b> <b>c/o Audax Management Company LLC</b> <b>Attn: U Peter C Gummeson</b> <b>280 Park Avenue, 20th Floor</b> <b>New York, NY 10017</b>	<b>Intercreditor Agreement</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Audax Mezzanine Fund II, L.P.</b> c/o Audax Management Company LLC Attn: U Peter C Gummeson 280 Park Avenue, 20th Floor New York, NY 10017	<b>Intercreditor Agreement</b>
<b>Audax Trust Co-Invest, L.P.</b> c/o Audax Management Company LLC Attn: U Peter C Gummeson 280 Park Avenue, 20th Floor New York, NY 10017	<b>Intercreditor Agreement</b>
<b>Axmen Propane Inc.</b> 16440 Frenchtown Frontage Rd. Frenchtown, MT 59834	<b>Consignment Agreement</b>
<b>Badger Energy Svcs LLC</b> Attn: Ed Shukoski 720 N. Main St. Oconto Falls, WI 54154	<b>Consignment Agreement</b>
<b>Baker/Doucette Industries</b> Attn: Matt Baker DBA Woodstock Oil 7 South Main Street Bryant Pond, ME 04219	<b>Consignment Agreement</b>
<b>Bemer Petroleum Corp.</b> Attn: Michael Morrissey 210 Commerce St. Gladstonbury, CT 06033	<b>Consignment Agreement</b>
<b>Bergquist Inc.</b> Attn: Bob Barry 1100 King Rd. Toledo, OH 43617	<b>Consignment Agreement</b>
<b>Blue Ridge Energies LLC</b> Attn: Glenda Christian 110 Nuway Circle Lenoir, NC 28645	<b>Consignment Agreement</b>
<b>Brown's Gas Co.</b> Attn: Beverlee McFarland 423 4th St. 2nd Floor Marysville, CA 95901	<b>Consignment Agreement</b>
<b>C &amp; C Diversified Services LLC</b> Attn: Brian Critoph 16654 SW Warfield Blvd Indiantown, FL 34956	<b>Consignment Agreement</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>C &amp; R Fleet Service Inc.</b> Attn: Anthony Reid 353 O'Dell Rd. Griffin, GA 30224	<b>Consignment Agreement</b>
<b>C.H. Robinson Worldwide Inc.</b> Attn: Mark Walker 14800 Charlson Rd. Suite 1000 Eden Prairie, MN 55347-5050	<b>Carrier Service Agreement</b>
<b>Cameron Management Inc.</b> Attn: David Dodd 3000 Canby Street Harrisburg, PA 17103	<b>Sale Agreement</b>
<b>Capitol City Propane Inc.</b> Attn: Rick Vastola 7050 McComber St. PO Box 292698 Sacramento, CA 95828	<b>Consignment Agreement</b>
<b>Carlyle Mezzanine Partners, L.P.</b> c/o The Carlyle Group Attn: Lee R Landrum 11100 Santa Monica Blvd, Suite 400 Los Angeles, CA 90025	<b>Intercreditor Agreement</b>
<b>Carolina Energies Inc.</b> Attn: John Cansler 515 N. Dekalb St. Shelby, NC 28151	<b>Consignment Agreement</b>
<b>Carper Farm Supply Inc.</b> Attn: Jim Carper 300 N. Grand St. Ashley, IN 46703	<b>Consignment Agreement</b>
<b>Cato Gas &amp; Oil</b> Attn: Phil Tonelli 1030 Marine Rd. Salisbury, MD 21801	<b>Consignment Agreement</b>
<b>Century Propane LLC</b> Attn: Bob Cox 27980 South Hwy Mulino, OR 97042	<b>Consignment Agreement</b>
<b>Certified Cylinder Inc.</b> 289 Sawmill Rd. Crosswill, TN 38555	<b>Lease - Non-Residential Real Property</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Champagne's Energy Inc.</b> Attn: Craig Millett 844 Old Post Rd. Arundel, ME 04046	<b>Consignment Agreement</b>
<b>Charlotte Tank Trucks Inc.</b> 2200 Border Drive Charlotte, NC 28208-4061	<b>Consignment Agreement</b>
<b>Charter Fuels Inc.</b> Attn: Douglas Pink 405 W. Linden St. Lancaster, WI 53813	<b>Consignment Agreement</b>
<b>Combined Energy Svcs Inc.</b> Attn: Mike Taylor 216 East Broadway Monticello, NY 12701	<b>Consignment Agreement</b>
<b>Como Oil &amp; Propane</b> Attn: Will Norman 4330 West First St. Suite A. Duluth, MN 55807	<b>Consignment Agreement</b>
<b>Corporation Service Company</b> 2711 Centerville Road Wilmington, DE 19808	<b>Service Agreement</b>
<b>Countrymark</b> Attn: T. Smith 950 N. Meridian St. Indianapolis, IN 46204	<b>Consignment Agreement</b>
<b>Davenport Energy Inc.</b> Attn: Hal Thornton 108 S Main St. Chatham, VA 24531	<b>Consignment Agreement</b>
<b>Dooley Petroleum Inc.</b> Attn: Randy Dooley Highway 12 West Murdock, MN 56271	<b>Consignment Agreement</b>
<b>Dunn Energy Cooperative</b> N. 5725 600th St. Menomonie, WI 54751	<b>Consignment Agreement</b>
<b>E.M. Sergeant Energy Svcs Inc.</b> Attn: Pete Woodruff 542 East Michigan Ave. Kalamazoo, MI 49007	<b>Consignment Agreement</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>EFI Global Inc.</b> Attn: Tom Barker 2218 Northpark Drive Kingwood, TX 77339	<b>Service Agreement</b>
<b>Ernst &amp; Young</b> 233 South Wacker Drive Chicago, IL 60606	<b>Arbitration Agreement</b>
<b>Eshenaur Fuels Inc.</b> Attn: David Skoczynski 200 South 41st St. Harrisburg, PA 17111	<b>Consignment Agreement</b>
<b>F &amp; M Mafco, Inc.</b> Attn: Steve Ashworth PO Box 11013 Cincinnati, OH 45211-1113	<b>Rebate Agreement</b>
<b>F.E.I. Inc.</b> Attn: Brad Moen 913 14th Street Southwest Valley City, ND 58072	<b>Consignment Agreement</b>
<b>Farmers Cooperative Association</b> Attn: Frank Odstrcil 302 West Railroad St. Ogallala, NE 69153	<b>Consignment Agreement</b>
<b>Farmers Union Oil</b> Attn: P. Kuntz 105 Fourth Ave SW Rugby, ND 58368-1033	<b>Consignment Agreement</b>
<b>Felker Propane &amp; Truck Equipment LLC</b> Attn: Dick Klein W 9576 Poker Flats Drive Dale, WI 54931	<b>Consignment Agreement</b>
<b>Flagstaff Service Co. dba Flagstaff Prop</b> Attn: Chad Thornsley 4316 North Highway 89 Flagstaff, AZ 86004	<b>Consignment Agreement</b>
<b>FTI Consulting</b> Attn: Jeff Litvak 333 West Wacker Drive, Suite 600 Chicago, IL 60606	<b>Service Agreement</b>
<b>Gas Service Co., a Heritage Propane Co.</b> Attn: Bernie Rekstad 1010 N. Lindberg Dr. Little Falls, MN 56345-1003	<b>Consignment Agreement</b>

Sheet 4 of 13 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Gas Supply &amp; Equipment Co.</b> Attn: Jack Wayman 1829 Railroad Ave Mt. Vernon, WA 98273	<b>Consignment Agreement</b>
<b>General Electric Capital Corporation</b> As Agent to the Lenders Attn: Account Manager Corporate Finance 501 West Monroe Street Chicago, IL 60661	<b>Intercreditor Agreement</b>
<b>General Electric Capital Corporation, as</b> 500 West Monroe Chicago, IL 60661	<b>Credit Agreement</b>
<b>Green's Blue Flame Gas Co Inc.</b> 13823 Packard St. Houston, TX 77240	<b>Consignment Agreement</b>
<b>Growers Cooperative</b> Attn: Joel Milner 2600 South 13th St. Terre Haute, IN 47802-3206	<b>Consignment Agreement</b>
<b>Hamilton Farm Bureau</b> Attn: Dave Montgomery 4670 Washington St. Hamilton, MI 49419-9694	<b>Consignment Agreement</b>
<b>Heritage Prop LP dba Northern Energy</b> Attn: L. Pope 1400 Guild Rd. Woodland, WA 98674-9585	<b>Consignment Agreement</b>
<b>Heritage Prop LP dba Northern Energy</b> Attn: S. Bedortha 2912 Highway 97 POBox J Redmond, OR 97756-8876	<b>Consignment Agreement</b>
<b>Heritage Prop LP dba Northern Energy</b> N. 411 Havana St. Spokane, WA 99202-4613	<b>Consignment Agreement</b>
<b>Heritage Propane</b>	<b>Collaboration Agreement</b>
<b>Heritage Propane Partners L.P. dba Hall'</b> 3751 Boulder Lane Owensboro, KY 42303	<b>Consignment Agreement</b>
<b>Herring Gas</b> PO Box 829 Meadville, MS 39653	<b>Consignment Agreement</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>HLC LLC</b> PO Box 267, 415 South Bells St. Alamo, TN 38001	<b>Consignment Agreement</b>
<b>Holston Gases, Inc.</b> Attn: Melvin Gay 222 Council Place Knoxville, TN 37920	<b>Rebate Agreement</b>
<b>Illinois Oil Marketing Equipment Co. Inc</b> Attn: George Washbond 850 Brenkman Drive Pekin, IL 61554	<b>Consignment Agreement</b>
<b>Independent Oil Co. dba Dixie LP Gas</b> Attn: Lynn Gray 305 Waco St. Hillsboro, TX 76645-2139	<b>Consignment Agreement</b>
<b>Independent Utility Supply, Inc.</b> Attn: Dwayne Cox 200 East Larch Road Tracy, CA 95304	<b>Consignment Agreement</b>
<b>Inergy Gas LLC</b> 60 Hannon St. Springfield, MA 01105	<b>Consignment Agreement</b>
<b>J.C. Merriman Inc.</b> PO Box 270, 90 South Main St. Norwood, NY 13668	<b>Consignment Agreement</b>
<b>James Oxygen &amp; Supply Co.</b> Attn: Vance James 30 US Highway 321 NW Hickory, NC 28601	<b>Consignment Agreement</b>
<b>Jones Welding and Industrial Supply, Inc</b> Attn: Brandon Jones 1359 Schley Avenue Albany, GA 31707	<b>Rebate Agreement</b>
<b>Keystone Propane Service Inc.</b> 1201 Marshwood Rd. Throop, PA 18512	<b>Consignment Agreement</b>
<b>Kim-Built Propane Inc.</b> PO Box 53 Kimball, MN 55353	<b>Consignment Agreement</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Koopman &amp; Sons</b> Attn: Leroy Koopman 209 E. 6th St. Colton, SD 57018	<b>Consignment Agreement</b>
<b>Koppy's Propane Inc.</b> Attn: David Koppenhaver Rt. 209 Box 36 Williamstown, PA 17098	<b>Consignment Agreement</b>
<b>KTD Enterprises dba Mountain Petroleum</b> Attn: Tim Vanderweile 40 Industrial Drive Shoon Lake, NY 12870	<b>Consignment Agreement</b>
<b>Lake Arthur Butane</b> 801 N Highway 26 Lake Arthur, LA 70549-3407	<b>Consignment Agreement</b>
<b>M&amp;M Holland Propane Inc.</b> Attn: Ryan Holland 10035 US Route 219 West Valley, NY 14171	<b>Consignment Agreement</b>
<b>Main Brother Oil Co. DBA Main Care Energ</b> PO Box 11029 Albany, NY 12211	<b>Consignment Agreement</b>
<b>Mallory's L.P. Products</b> 1677 S Us Highway 69 Mineola, TX 75773	<b>Consignment Agreement</b>
<b>Massey Wood &amp; West Inc.</b> PO Box 5003, 1713 Westwood Ave Richmond, VA 23220	<b>Consignment Agreement</b>
<b>Matthees Oil Inc.</b> Attn: Doug Matthees 31 Jefferson Drive St. Zumbrota, MN 55992	<b>Consignment Agreement</b>
<b>Medford Cooperative Inc.</b> Attn: D. Kalmon 160 Medford Plaza Medford, WI 54451-1595	<b>Consignment Agreement</b>
<b>Merrill Communications LLC</b> One Merrill Circle St. Paul, MN 55108	<b>Service Agreement</b>
<b>Metal Technology Solutions and Prostar P</b>	<b>Purchase Agreement</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Meteor Marketing, Inc.</b> Attn: Gary Maul DBA Tri Valley Gas Co. 24501 County Road 25-41 Elbert, CO 80106	<b>Consignment Agreement</b>
<b>Mid Columbia Propane Inc.</b> Attn: Freddy Enriquez 3000 Odell Hwy Hood River, OR 97031	<b>Consignment Agreement</b>
<b>Mirabito Fuel Group</b> Attn: Gene Fuller 44 Grand St. Sidney, NY 13838	<b>Consignment Agreement</b>
<b>Mitchell LP Gas Inc.</b> Attn: Dick Knowles Osceola Mills, PA	<b>Consignment Agreement</b>
<b>MN Marshall Propane Co.</b> Attn: Mark Marshall 4851 Emil Rd. San Antonio, TX 78220	<b>Consignment Agreement</b>
<b>New America Network Inc. dba NAI Global</b> Attn: Transaction Coordinator 4 Independence Way , Suite 400 Princeton, NJ 08540	<b>Service Agreement</b>
<b>New America Network Inc. dba NAI Global</b> Attn: Transaction Coordinator 4 Independence Way , Suite 400 Princeton, NJ 08540	<b>Service Agreement</b>
<b>New Horizons Supply Cooperative</b> Attn: Nick Anderson 770 Lincoln Ave. Fennimore, WI 53808	<b>Consignment Agreement</b>
<b>New Paris Oil Co.</b> Attn: Loren Brubaker 317 North Washington St. New Paris, OH 45347	<b>Consignment Agreement</b>
<b>Noco Energy Corp.</b> 13613 Main Rd. Akron, NY 14001	<b>Consignment Agreement</b>
<b>North Central Co-Op Inc.</b> Attn: Roger McKaig 806 Logan St. Goshen, IN 46528-3509	<b>Consignment Agreement</b>

Sheet 8 of 13 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>North Central Coop Attn: Brian Clayton 806 East Logan St. Goshen, IN 46528-3509</b>	<b>Consignment Agreement</b>
<b>Novack and Macey LLP 100 North Riverside Plaza Chicago, IL 60606-1501</b>	<b>Services Agreement</b>
<b>Paccar Leasing Corporation PO BOX 676369 Dallas, TX 75267-6369</b>	<b>Lease - Personal Property</b>
<b>Paccar Leasing Corporation PO BOX 676369 Dallas, TX 75267-6369</b>	<b>Lease - Personal Property</b>
<b>Paccar Leasing Corporation PO BOX 676369 Dallas, TX 75267-6369</b>	<b>Lease - Personal Property</b>
<b>Paccar Leasing Corporation PO BOX 676369 Dallas, TX 75267-6369</b>	<b>Lease - Personal Property</b>
<b>Pacer Propane, Inc. Attn: Dave Blanchard 506 Industrial Way Molalla, OR 97038</b>	<b>Consignment Agreement</b>
<b>Palmer Gas Co., Inc. Attn: Bill Ermer 13 Hall Farm Road Atkinson, NH 03811</b>	<b>Consignment Agreement</b>
<b>Papco, LLC Attn: Henry Papiano 1709 South Burlington Road Brideton, NJ 08302</b>	<b>Consignment Agreement</b>
<b>Paraco Gas Corporation Attn: Arthur Ravo 2975 Westchester Avenue Purchase, NY 10577</b>	<b>Consignment Agreement</b>
<b>Partners Group Access 55, L.P. c/o Partners Group (Guernsey) Ltd Attn: Dennis O'Malley - Third Floor Tudor House, Le Bodge, St Peter Port Guernsey GY1 1BT</b>	<b>Intercreditor Agreement</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Patriot Propane Attn: Barry Miller 225 East Main Street Richland, PA 17087</b>	<b>Consignment Agreement</b>
<b>Penske Truck Leasing 10 Green Hills P.O. Box 563 Reading, PA 19603-0563</b>	<b>Lease - Personal Property</b>
<b>Penske Truck Leasing Co. L.P. 10 Green Hills P O Box 563 Reading, PA 19603-0563</b>	<b>Guarantor Agreement</b>
<b>Penske Truck Leasing Co. L.P. 10 Green Hills P O Box 563 Reading, PA 19603-0564</b>	<b>Lease - Personal Property</b>
<b>Penske Truck Leasing Co. L.P. 10 Green Hills P O Box 563 Reading, PA 19603-0564</b>	<b>Lease - Personal Property</b>
<b>Penske Truck Leasing Co. L.P. 10 Green Hills P O Box 563 Reading, PA 19603-0564</b>	<b>Lease - Personal Property</b>
<b>Penske Truck Leasing Co. L.P. 10 Green Hills P O Box 563 Reading, PA 19603-0564</b>	<b>Lease - Personal Property</b>
<b>Penske Truck Leasing Co. L.P. 10 Green Hills P O Box 563 Reading, PA 19603-0564</b>	<b>Lease - Personal Property</b>
<b>Penske Truck Leasing Co. L.P. 10 Green Hills P O Box 563 Reading, PA 19603-0564</b>	<b>Lease - Personal Property</b>
<b>Penske Truck Leasing Co. L.P. 10 Green Hills P O Box 563 Reading, PA 19603-0564</b>	<b>Lease - Personal Property</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Pine Tree Propane</b> <b>Attn: Randy Leqassie</b> <b>43 Propance Lane</b> <b>Herman, ME 04401</b>	<b>Consignment Agreement</b>
<b>Platte Clay Propane LLC</b> <b>Attn: Jay Fisher</b> <b>16250 HH Highway</b> <b>Platte City, MO 64079</b>	<b>Consignment Agreement</b>
<b>Polson Propane</b> <b>Attn: Ken Mitchell</b> <b>63101 Highway 93</b> <b>Polson, MT 59860</b>	<b>Consignment Agreement</b>
<b>Proflame, Inc.</b> <b>Attn: Fritz Gratzner</b> <b>138 Bridon Way</b> <b>Jerome, ID 83338</b>	<b>Consignment Agreement</b>
<b>Propane Equipment and Supply</b> <b>Attn: Darrell Deppe</b> <b>3768 South 300 West</b> <b>Salt Lake City, UT 84115</b>	<b>Consignment Agreement</b>
<b>Propane Plus</b> <b>Attn: Joseph Rose</b> <b>177 Winthrop Street (Route 44)</b> <b>Rehoboth, MA 02769</b>	<b>Consignment Agreement</b>
<b>Prospect Propane</b> <b>Attn: Clay Pearce</b> <b>2913 East Highway 146</b> <b>LaGrange, KY 40031</b>	<b>Consignment Agreement</b>
<b>Ray Murray, Inc.</b> <b>Attn: Jim Murray</b> <b>Quarry Hill Business Park</b> <b>50 Limestone Road, PO Box 339</b> <b>Lee, MA 01238</b>	<b>Consignment Agreement</b>
<b>Reggie Hall</b> <b>298 Sawmill Road</b> <b>Crossville, TN 38555</b>	<b>Consulting Agreement</b>
<b>Regions Propane of Alabama, LLC</b> <b>Attn: Randy Thompson</b> <b>6708 Old National Pike</b> <b>Boonsboro, MD 21713</b>	<b>Consignment Agreement</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Rutherford Equipment Co.</b> Attn: R. Rutherford 1981 Gees Mill Road Conyers, GA 30013	<b>Consignment Agreement</b>
<b>Ryder Truck Rental, Inc D/B/A Ryder Tran</b> Henry Alexander, General Mgr. 3147 Cleveland-726 Fremont, OH	<b>Lease - Personal Property</b>
<b>Sherwood Valve LLC</b> 2200 North Main Street Washington, PA 15301	<b>Supply Agreement</b>
<b>Shred-It</b> 1200 Corporate Boulevard Lancaster, PA 17601	<b>Service Agreement</b>
<b>Sims L.P. Gas, Co.</b> Attn: Ed Sims 2607 Fourth Avenue Moline, IL 61266	<b>Consignment Agreement</b>
<b>Skip McKean Petroleum Transport</b> Attn: Skip McKean 4 Hall Avenue PO Box 496 Henniker, NH 03242	<b>Consignment Agreement</b>
<b>Southeast LP Tank Inspection, Inc.</b> Attn: Bill Ashworth 40 Industry Drinve Boaz, AL 35956	<b>Consignment Agreement</b>
<b>Southern States Coop, Inc.</b> Attn: Steve Knox 6606 West Broad Street Richmond, VA 23230	<b>Consignment Agreement</b>
<b>Southwest Gas Equipment Co., Inc.</b> Attn: Joe Case 1330 South Kansas Avenue Liberal, KS 67901	<b>Consignment Agreement</b>
<b>Steinheiser Propane, Inc</b> Attn: Terry Steinheiser 19 Grant Street Butler, PA 16001	<b>Consignment Agreement</b>
<b>Steven's Gas Service</b> Attn: Matt Steven 189 Colchester Road Essex Junction, VT 05453	<b>Consignment Agreement</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Structural Composites Industries LLC</b>	<b>Intercreditor Agreement</b>
<b>Suburban Propane Attn: S. Owlett 240 Route 10 West Whippany, NJ 07981-0206</b>	<b>Consignment Agreement</b>
<b>Tempaco Attn: Neill Evans 1701 Alden Road Orlando, FL 32803</b>	<b>Consignment Agreement</b>
<b>Triangle Svc Group Inc. dba Diversified P O Box 816 - 414 E. Wait Ave. Wake Forest, NC 27588</b>	<b>Consignment Agreement</b>
<b>W.S. Reichenbach and Son, Inc. Attn: Dan Reichenbanch 469 Schantz Road Allentown, PA 18104</b>	<b>Consignment Agreement</b>
<b>Watts Petroleum Corporation Attn: John Watts 419 Bradley Drive Lynchburg, VA 24501</b>	<b>Consignment Agreement</b>
<b>Worthington Cylinder Corporation 200 Old Wilson Bridge Rd. Columbus, OH 43085</b>	<b>Supply Agreement</b>

In re American Welding & Tank LLCCase No. 09-14091 (BLS)

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022</b>
<b>Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT</b>
<b>Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022</b>
<b>Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT</b>
<b>Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022</b>
<b>Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT</b>
<b>Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022</b>
<b>Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT</b>
<b>Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022</b>
<b>Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
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<b>Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT</b>
<b>Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050</b>	<b>AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050</b>	<b>Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050</b>	<b>Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050</b>	<b>Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050</b>	<b>Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022</b>

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050</b>	<b>Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT</b>
<b>Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022</b>

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton International LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT</b>
<b>TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022</b>

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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<b>TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
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<b>TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT</b>
<b>TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199</b>
<b>TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022</b>

In re American Welding & Tank LLC

Case No. 09-14091 (BLS)

Debtor

## SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
<b>TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661</b>
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<b>TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055</b>	<b>Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT</b>

United States Bankruptcy Court
District of Delaware

In re American Welding & Tank LLC

Debtor(s)

Case No. 09-14091 (BLS)

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature: \_\_\_\_\_
Debtor

Date \_\_\_\_\_

Signature: \_\_\_\_\_
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Treasurer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as a debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 51 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information, and belief.

Date January 5, 2010

Signature: [Handwritten Signature]
Denise Z. MacIvor

[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.