

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TAYLOR-WHARTON
INTERNATIONAL LLC, et al.¹,

Debtors.

Chapter 11

Case No. 09-14089 (BLS)
(Jointly Administered)

**TAYLOR-WHARTON INTERNATIONAL LLC'S
STATEMENT OF FINANCIAL AFFAIRS AND SCHEDULES**

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are: Taylor-Wharton International LLC (1577); TWI-Holding LLC (8154); Taylor-Wharton Intermediate Holdings LLC (6890); Alpha One Inc. (1392); Beta Two Inc. (1408); Gamma Three Inc. (1367); Delta Four Inc. (1320); Epsilon Five Inc. (1344); TW Cryogenics LLC (1713); TW Cylinders LLC (1665); Sherwood Valve LLC (1781); American Welding & Tank LLC (1945); and TW Express LLC (6414).

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

Taylor-Wharton International LLC

**GENERAL NOTES AND DISCLAIMERS REGARDING
THE TAYLOR-WHARTON INTERNATIONAL LLC'S SCHEDULES**

On or about November 18, 2009 (the "Petition Date"²), Taylor-Wharton International LLC (the "Debtor"), and its 12 affiliates, (collectively, the "Debtors") in the above-referenced cases, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The chapter 11 cases have been jointly administered for procedural purposes only under Case No. 09-14089 (BLS). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

With the assistance of its advisors, the Debtor prepared these Schedules of Assets and Liabilities and its Statement of Financial Affairs (collectively, the "Schedules"), pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), and they are not intended to be fully reconciled to the Debtor's financial statements.

Although the Debtor has made every reasonable effort to ensure that the Schedules are accurate and complete based on information that was available at the time of preparation, subsequent information or discovery may result in material changes to the Schedules, and inadvertent errors or omissions may have occurred. As discussed below in the section entitled "Disclaimer Regarding Information," the information provided herein reflects what was available to the Debtor and its advisors on the Petition Date and thereafter. Because the Schedules contain unaudited information, which information is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules are complete. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules. Accordingly, the Schedules remain subject to further review and verification by the Debtor.

The Debtor reserve its right to amend the Schedules from time-to-time as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules shall constitute a waiver of rights with respect to the chapter 11 case, including, but not limited to, any rights or claims of the Debtor against any third party, issues involving substantive consolidation, equitable subordination and/or causes

² Capitalized terms in this statement have the meanings given to them in the attached Statement of Financial Affairs or Schedules.

of action arising under the provisions of chapter 11 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

These General Notes and Disclaimers Regarding the Debtor's Schedules are incorporated by reference in, and comprise an integral part of, the Schedules and should be referred to and considered in connection with any review of the Schedules.

Disclaimers Regarding Information

Recharacterization The Debtor has made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules. However, the Debtor reserve all of its rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules at a later time as necessary or appropriate as additional information becomes available.

Claims Description Any failure to designate a claim on the Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such claim is not "disputed," "contingent," or "unliquidated." The Debtor reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent," or "unliquidated." Moreover, the Debtor reserves the right to amend the Schedules as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

Insiders. In the circumstances where the Schedules require information regarding "insiders" (as defined in the instructions to the Schedules), the Debtor, respectively, has included information with respect to certain individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve as an officer or director of the Debtor. Inclusion of information with respect to any such individual is not intended to be, nor shall it be construed as, a binding or legal characterization of such individual as an "insider," as defined under the Bankruptcy Code, federal and state securities laws or any other applicable law. Additionally, the inclusion of information with respect to any such individual is not intended to be, nor shall it be, an admission of any fact, or any claim, right or defense, and any and all such rights, claims and defenses are hereby expressly reserved for all purposes. Information regarding the individuals listed as "insiders" in the Schedules has been included for informational purposes only; such information may not be used for the purpose of determining control of the Debtor, or the extent to which any individual exercised management responsibilities or functions with respect to, or corporate decision-making authority over, the Debtor.

Schedule D - Creditors Holding Secured Claims. Although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The description provided in Section D is intended only to be a summary. Without limiting the foregoing, the inclusion on Schedule D of creditors that have asserted liens is not an acknowledgement of the

validity, extent, or priority of any such liens, and the Debtor reserve its right to challenge such liens and the underlying claims on any ground whatsoever.

Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules shall be deemed a modification or interpretation of the terms of such agreements.

Schedule G - Executory Contracts. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserve all of its rights to dispute the validity, status, enforceability or liability under, any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as subordination, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

The Debtor reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreement are not impaired by the omission.

General Reservation of Rights. The Debtor specifically reserves the right to amend, modify, supplement, correct, change or alter any part of the Schedules as and to the extent necessary as they deem appropriate.

**United States Bankruptcy Court
District of Delaware**

In re Taylor-Wharton International LLC
Debtor

Case No. 09-14089 (BLS)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	24,549,186.33		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		149,164,270.74	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		3,245.13	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		88,122,677.13	
G - Executory Contracts and Unexpired Leases	Yes	7			
H - Codebtors	Yes	11			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		34			
Total Assets			24,549,186.33		
Total Liabilities				237,290,193.00	

In re **Taylor-Wharton International LLC**

Case No. **09-14089 (BLS)**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
Total >	0.00	

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Taylor-Wharton International LLC

Case No. 09-14089 (BLS)

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		4718 Old Gettysburg Road, Suite 300 Mechanicsburg, PA 17055	-	200.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Concentration Account Acct.# XX-XXXX-0426 PNC Bank 4242 Carlisle Pike Camp Hill, PA 17011-4158	-	13,445,914.74
		Lockbox Account Acct.# XX-XXXX-7745 PNC Bank 4242 Carlisle Pike Camp Hill, PA 17011-4158	-	0.00
		Lockbox Account Acct.# XX-XXXX-7737 PNC Bank 4242 Carlisle Pike Camp Hill, PA 17011-4158	-	0.00
		Lockbox Account Acct.# XX-XXXX-7702 PNC Bank 4242 Carlisle Pike Camp Hill, PA 17011-4158	-	0.00
		Payroll Account Acct.# XX-XXXX-8034 PNC Bank 4242 Carlisle Pike Camp Hill, PA 17011-4158	-	0.00
		Accounts Payable Acct.# XX-XXXX-8026 PNC Bank 4242 Carlisle Pike Camp Hill, PA 17011-4158	-	0.00
			Sub-Total >	13,446,114.74
			(Total of this page)	

In re Taylor-Wharton International LLC

Case No. 09-14089 (BLS)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Overnight Sweep Investment Fund Acct.# XXXXXXXXX6SWE PNC Bank 4242 Carlisle Pike Camp Hill, PA 17011-4158	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Rental Deposit Select Medical 4718 Old Gettysburg Road Mechanicsburg, PA 17055	-	34,944.89
		Security Deposit Allentown Office	-	31,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		Taylor-Wharton International Hourly Employees Pension Plan	-	Unknown

Sub-Total > **65,944.89**
(Total of this page)

Sheet 1 of 4 continuation sheets attached to the Schedule of Personal Property

In re Taylor-Wharton International LLC

Case No. 09-14089 (BLS)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Taylor-Wharton Harrisburg Hourly Employees Pension Plan	-	Unknown
		Taylor-Wharton International 401(k) Retirement Plan	-	Unknown
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% Membership Interest - American Welding & Tank LLC	-	Unknown
		100% Membership Interest - Sherwood Valves LLC	-	Unknown
		100% Membership Interest - TW Cylinders LLC	-	Unknown
		100% Membership Interest - TW Cryogenics LLC	-	Unknown
		100% Membership Interest - TW Express LLC	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Notes & Accounts Receivable - Associates: \$67,254.77 Other Receivables: \$23,726.42	-	90,981.19
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **90,981.19**
(Total of this page)

Sheet 2 of 4 continuation sheets attached to the Schedule of Personal Property

In re Taylor-Wharton International LLCCase No. 09-14089 (BLS)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Series A Preferred Earnout Right of \$40,000,000, pursuant to the Amended and Restated Limited Liability Company Agreement of Taylor-Wharton International LLC	-	Unknown
		Contingent Litigation Right of Contribution and Counter Claims	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2005 Chrysler LXCP 48 300 Touring RWD - Mechanicsburg, PA	-	7,041.67
		2002 Chrysler Concorde - Mechanicsburg, PA	-	5,365.00
		2008 MZK Lincoln - Mechanicsburg, PA	-	16,529.83
		2006 Jeep Commander - Mechanicsburg, PA	-	8,052.79
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer Hardware - Mechanicsburg, PA	-	179,230.27
		Computer Software - Mechanicsburg, PA	-	521,143.64
		Furniture & Fixtures - Mechanicsburg, PA	-	397,610.62
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
			Sub-Total >	1,134,973.82
			(Total of this page)	

Sheet 3 of 4 continuation sheets attached to the Schedule of Personal Property

In re Taylor-Wharton International LLC

Case No. 09-14089 (BLS)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Professional Fee Retainers	-	378,815.38
		Prepaid Insurance	-	50,000.00
		Prepaid Rent	-	34,944.89
		Prepaid Management Fees	-	54,166.65
		Retainers	-	33,853.60
		Prepaid Software Licences	-	82,180.52
		Prepaid Software Support	-	71,833.17
		Prepaid Association Memberships	-	3,509.97
		Prepaid System Backup/Disaster Recovery	-	49,033.00
		Prepaid Payroll	-	1,630,862.84
		Sales Proceeds Held in Escrow by GE Capital	-	7,421,971.67

Sub-Total >	9,811,171.69
(Total of this page)	
Total >	24,549,186.33

(Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

In re Taylor-Wharton International LLC

Case No. 09-14089 (BLS)

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	X -	12/7/2007 Mezzanine Debt Substantially all personal and real property						1,168.95	Unknown
		Value \$ Unknown							
Account No.									
Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	X -	12/7/2007 Mezzanine Debt Substantially all personal and real property						26,885.89	Unknown
		Value \$ Unknown							
Account No.									
Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	X -	12/7/2007 Mezzanine Debt Substantially all personal and real property						34,688,642.24	Unknown
		Value \$ Unknown							
Account No.									
Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	X -	12/7/2007 Mezzanine Debt Substantially all personal and real property						351,854.47	Unknown
		Value \$ Unknown							
Subtotal									
(Total of this page)								35,068,551.55	0.00

1 continuation sheets attached

In re Taylor-Wharton International LLC
Debtor

Case No. 09-14089 (BLS)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		H	W						J
Account No.	X -	12/7/2007							
Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022		Mezzanine Debt							
		Substantially all personal and real property							
		Value \$	Unknown				23,379,034.37	Unknown	
Account No.	X -	12/7/2007							
General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661		Accrued Bank Fees							
		Substantially all personal and real property							
		Value \$	Unknown				23,425.38	Unknown	
Account No.	X -	12/7/2007							
General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661		Revolver Loan							
		Substantially all personal and real property							
		Value \$	Unknown				2,784,689.25	Unknown	
Account No.	X -	12/7/2007							
General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661		Term Loan							
		Substantially all personal and real property							
		Value \$	Unknown				71,543,246.13	Unknown	
Account No.	X -	12/7/2007							
Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT		Mezzanine Debt							
		Substantially all personal and real property							
		Value \$	Unknown				16,365,324.06	Unknown	
Subtotal (Total of this page)								114,095,719.19	0.00
Total (Report on Summary of Schedules)								149,164,270.74	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)
Total
(Report on Summary of Schedules)

	114,095,719.19	0.00
	149,164,270.74	0.00

In re Taylor-Wharton International LLCCase No. 09-14089 (BLS)Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re Taylor-Wharton International LLC
Debtor

Case No. 09-14089 (BLS)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
PA Dept. of Revenue Bureau of Corporation Taxes Dept. 280427 Harrisburg, PA 17128-0427								0.00
							3,245.13	3,245.13
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

	0.00
3,245.13	3,245.13
	0.00
3,245.13	3,245.13

In re Taylor-Wharton International LLC
Debtor

Case No. 09-14089 (BLS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	-						1,145.08
Account No. Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	-						26,336.82
Account No. Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	-						33,980,224.13
Account No. Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199	-						344,668.83
Subtotal (Total of this page)							33,352,374.86

5 continuation sheets attached

In re Taylor-Wharton International LLC

Case No. 09-14089 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022		-	12/07/07 1,626.413 Holdco PIK Notes				22,901,583.24	
Account No. Denise MacIvor 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055		-	6.506 Holdco PIK Notes				7,532.90	
Account No. EFL Limited Kuala Lumpur City Centre Kuala Lumpur Malaysia 50088		-	12/07/07 1,301.130 Holdco PIK Notes				1,661,835.81	
Account No. GE Capital Equity Investments Inc. Attn: John Krenn Commercial Loan Portfolio Analyst 500 West Monroe, 17th Floor Chicago, IL 60661		-	12/07/07 650.565 Holdco PIK Notes				830,917.90	
Account No. Hoyt Fitzsimmons 30482 Middlecreek Drive Spanish Fort, AL 36527		-	32.528 Holdco PIK Notes				38,848.32	
Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	25,440,718.17

In re Taylor-Wharton International LLC

Case No. 09-14089 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Joe Folger 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055		-	32.528 Holdco PIK Notes			39,085.44
Account No. Mark John Fleischer 407 E. 81St Street New York, NY 10028		-	32.528 Holdco PIK Notes			37,853.76
Account No. Michael Larsen 1805 Silver Pine Circle Mechanicsburg, PA 17050		-	16.264 Holdco PIK Notes			19,702.63
Account No. Napowan Associates LLC 2332 Spring Valley Rd Bethlehem, PA 18015		-	12/07/07			1,130,049.12
Account No. Partners Group 55 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT		-	12/07/07 Holdco PIK Notes			16,031,108.27
Sheet no. <u>2</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	17,257,799.22

In re Taylor-Wharton International LLC

Case No. 09-14089 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT		-	12/07/07 935.187 Holdco PIK Notes				1,194,444.25	
Account No. Partners Group Direct Investments L.P. 450 Lexington Avenue 39th Floor New York, NY 10017		-	12/07/07 3,130.845 Holdco PIK Notes				3,998,793.62	
Account No. Richard Shaffer		-	6.506 Holdco PIK Notes				7,559.72	
Account No. Robert Gerkens 7574 Stein Rd Zionsville, PA 18092		-	6.506 Holdco PIK Notes				7,467.94	
Account No. Roland Wright 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055		-	61.803 Holdco PIK Notes				72,679.78	
Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	5,280,945.31

In re Taylor-Wharton International LLC

Case No. 09-14089 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Sam Licavoli 10232 Orchid Ridge Lane Bonita Springs, FL 34135		-	130.113 Holdco PIK Notes			158,665.54
Account No. Stockwell Fund L.P. 222 W Adams St Suite 1000 Chicago, IL 60606		-	12/07/07 4,066.032 Holdco PIK Notes			5,193,237.86
Account No. The CIT Group/Equity Investments Inc. 30 S Wacker Dr Chicago, IL 60611		-	12/07/07 81.321 Holdco PIK Notes			103,865.22
Account No. Wayne Hinman 4686 Parkview Drive South Emmaus, PA 18049		-	32.528 Holdco PIK Notes			38,966.88
Account No. William Corbin 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055		-	32.528 Holdco PIK Notes			39,565.76
Sheet no. <u>4</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	5,534,301.26

In re Taylor-Wharton International LLC

Case No. 09-14089 (BLS)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Wind Point Partners VI L.P. 676 N. Michigan Avenue Suite 3700 Chicago, IL 60611		-	12/07/07 Holdco PIK Notes			256,538.31
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <u>5</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						256,538.31
(Report on Summary of Schedules)						Total 88,122,677.13

In re Taylor-Wharton International LLCCase No. 09-14089 (BLS)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Accurate Air Gases and Equipment Attn: Ron Johnson 1885 North Ventura Avenue Ventura, CA 93001	Rebate Agreement
ADA Asset and Resale Committee Attn: Will Keen C/O Linde 575 Mountain Avenue Murray Hill, NJ 07974	Rebate Agreement
AFF Co-Invest, L.P. c/o Audax Management Company LLC Attn: U Peter C Gummesson 280 Park Avenue, 20th Floor New York, NY 10017	Intercreditor Agreement
Airgas Distribution Operations Attn: Michael Perkins 6340 Sugarloaf Parkway, Suite 300 Duluth, GA 30097	Rebate Agreement
Albert E. Pate 1695 Poplars Road York, PA 17408	Consulting Agreement
Amy Ficon 634 Lincoln Avenue Hawthorne, NJ Zero7506	Consulting Agreement
Andrew Reiber 1815 Ivy Pump Lane York, PA 17408	Employment Agreement
Audax Co-Invest, L.P. c/o Audax Management Company LLC Attn: U Peter C Gummesson 280 Park Avenue, 20th Floor New York, NY 10017	Intercreditor Agreement
Audax Mezzanine Fund II, L.P. c/o Audax Management Company LLC Attn: U Peter C Gummesson 280 Park Avenue, 20th Floor New York, NY 10017	Intercreditor Agreement

In re **Taylor-Wharton International LLC**

Case No. **09-14089 (BLS)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Audax Trust Co-Invest, L.P. c/o Audax Management Company LLC Attn: U Peter C Gummeson 280 Park Avenue, 20th Floor New York, NY 10017	Intercreditor Agreement
Avaya 14400 Hertz Quail Springs Parkway Oklahoma City, OK 73134	Service Agreement
Avaya 14400 Hertz Quail Springs Parkway Oklahoma City, OK 73134	Service Agreement
BCN Telecom 550 Route 202-206 Bedminster, NJ 07921	Service Agreement
BIG Attn: Ken Thompson 2017 Sugar Maple Lane Woodstock, GA 30189	Service Agreement
Bill Corbin 110 NATHANIEL COURT MOORESVILLE, NC 28078	Consulting Agreement
Cameron Hitchcock 10537 Bishop Circle Carmel, IN 46032	Consulting Agreement
Carlyle Mezzanine Partners, L.P. c/o The Carlyle Group Attn: Lee R Landrum 11100 Santa Monica Blvd, Suite 400 Los Angeles, CA 90025	Intercreditor Agreement
CW Logistics Services, LLC	Service Agreement
Donald F. Fabricy 126 Wheatland Road Lewisberry, PA 17339	Consulting Agreement
Edward S. Kowal 1726 Colony Drive Wyomissing, PA 19610	Consulting Agreement
General Electric Capital Corporation As Agent to the Lenders Attn: Account Manager Corporate Finance 500 West Monroe Street Chicago, IL 60661	Intercreditor Agreement

In re **Taylor-Wharton International LLC**

Case No. **09-14089 (BLS)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
General Electric Capital Corporation, as 500 West Monroe Chicago, IL 60661	Credit Agreement
General Welding Supply Co. Attn: Jim Godez 15 Lombard Street PO Box 39 Martins Ferry, OH 43935-0039	Rebate Agreement
George V. Deputy 1443 Wethersfird Dr Allentown, PA 18104-1945	Consulting Agreement
HARSCO CORPORATION Attn: General Counsel 350 Poplar Church Road Camp Hill, PA 17011	Operating Agreement
HARSCO CORPORATION Attn: General Counsel 350 Poplar Church Road Camp Hill, PA 17011	Service Agreement
HARSCO CORPORATION Attn: General Counsel 350 Poplar Church Road Camp Hill, PA 17011	Waiver and Release
HARSCO CORPORATION Attn: General Counsel 350 Poplar Church Road Camp Hill, PA 17011	Asset and Stock Purchase Agreement
HARSCO CORPORATION Attn: General Counsel 350 Poplar Church Road Camp Hill, PA 17011	Cooperation Agreement
HARSCO CORPORATION Attn: General Counsel 350 Poplar Church Road Camp Hill, PA 17011	Non-Compete Agreement
Harsco Corporation 350 Poplar Church Road Camp Hill, PA 17011	License Agreement
Holston Gases, Inc. Attn: Melvin Gay 222 Council Place Knoxville, TN 37920	Rebate Agreement

In re **Taylor-Wharton International LLC**

Case No. **09-14089 (BLS)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
IBM James P. Rausch 4718 Old Gettysburg Rd. Ste 300 Mechanicsburg, PA 17055-8414	Lease - Personal Property
Infor Global Solutions (Michigan), Inc.	License Agreement
Innovative Lean Solutions, LLC 200 Mariners Cove Dr. Attn: Marcus D. Haugen Columbia, SC 29229	Consulting Agreement
Interactive Liquid, LLC One Tek Park Suite 170 Breinigsville, PA 18031	Service Agreement
Jerome A. Farina 708 Alison Avenue Mechanicsburg, PA 17055-8414	Consulting Agreement
Jessie Helton 9139 Bonnie Cove Dr. Weeki Wachee, FL 34613	Consulting Agreement
Joe Folger 5235 Andrea Dr. Wesloville, PA 18106	Employment Agreement
Joseph Sorce	Employment Agreement
Kenneth Totten 1135 Greenleaf Circle Allentown, PA 18103	Consulting Agreement
Kiski Consulting Co. 110 NATHANIEL COURT MOORESVILLE, NC 28117	Consulting Agreement
Leonard York	Employment Agreement
Mike Larsen 1805 Silver Pine Circle Mechanicsburg, PA 17050	Employment Agreement
Napowan Associates LLC 2332 SPRING VALLEY ROAD BETHLEHEM, PA 18015-9045	Consulting Agreement

In re **Taylor-Wharton International LLC**

Case No. **09-14089 (BLS)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Norco, Inc. Attn: Tim Rourick 1125 West Amity Road Boise, ID 83705-5412	Rebate Agreement
Old Gettysburg Associates c/o Select Capital Commercial Properties 4718 Old Gettysburg Road Suite 405 Mechanicsburg, PA 17055	Lease - Non-Residential Real Property
Oracle USA, Inc. 20 DAVIS DRIVE BELMONT, CA 94002	License Agreement
Oxarc, Inc. Attn: Greg Walmsley 4003 East Broadway Spokane, WA 99202	Rebate Agreement
Oxygen Service Company Attn: Dave Weigel 111 Pierce Service Company St. Paul, MN 55104	Rebate Agreement
Partners Group Access 55, L.P. c/o Partners Group (Guernsey) Ltd Attn: Dennis O'Malley, Third Floor Tudor House, Le Bordage St Peter Port Guernsey GY1 1BT	Intercreditor Agreement
Praxair Inc 175 East Park Drive Tonawanda, NY 14150	Service Agreement
PricewaterhouseCoopers LLP One North Wacker Chicago, IL 60606	Consulting Agreement
Raymond Martin Company Attn: Tom O'Hara 4709 Bluebonnet Boulevard Suite A Baton Rouge, LA 70809	Rebate Agreement
Richard C. Walters 519 Thomas Pl. Sinking Springs, PA 19608	Consulting Agreement
Richard C. Walters 166 Fieldstone Drive Carlisle, PA 17015	Employment Agreement

In re **Taylor-Wharton International LLC**

Case No. **09-14089 (BLS)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Richard M. Minielly 4362 Apple Blossom Drive Center Valley, PA 18034	Consulting Agreement
Roland Wright	Employment Agreement
S.J. Smith Welding, Safety & Industrial Attn: John Hanlon 3707 West River Drive Davenport, IA 52802	Rebate Agreement
Scott W. Boyd 508 Bridgeview Drive Lemoyne, PA 17043	Consulting Agreement
ServIT, Inc. 3721 Cherokee St. Kennesaw, GA 30144	Service Agreement
Sims Welding Supply Company Attn: Kelly Sims 2445 South Street Long Beach, CA 90805	Rebate Agreement
SPD Scientific Pte Ltd 192 Pandan Loop #06-20 Pantech Industrial Complex Singapore 128381	Manufacturing Agreement
Structural Composites Industries LLC	Intercreditor Agreement
Structural Composites Industries LLC Attn: Bruce Riser 325 Enterprise Place Pomona, CA 91768	Service Agreement
Stuart Jara	Employment Agreement
SunGard Availability Services LP 680 East Swedersford Road Wayne, PA 19087	Service Agreement
T&C Indent Sales Marketing Corporation 6 Matipuno Street, Horseshoe Village Quezon City, Metro Manila The Philippines	Manufacturing Agreement
Taylor-Wharton Bridge Company	Intercreditor Agreement
Terry Ross	Employment Agreement

In re **Taylor-Wharton International LLC**

Case No. **09-14089 (BLS)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
The Oxygen Equipment & Engineering Co. 37 & 38 Industrial Estate Sanathnagar Hyderabad 500 018, A.P. India	Manufacturing Agreement
Thomson West 610 Opperman Drive PO Box 64833 St. Paul, MN 55164-1803	Subscriber Agreement
Union Intersupply 9/50 Moo 6, Soi Chinnakhet 1/27 Ngamwongwan Road Laksi, Bangkok 10210 10210 Thailand	Manufacturing Agreement
Verizon Business Network Services, Inc. P.O. BOX 371322 PITTSBURGH, PA 15250-7322	Service Agreement
Worthington Cylinder Corporation Attn: Jim Stevning 200 Old Wilson Bridge Road Columbus, OH 43085	Service Agreement

In re **Taylor-Wharton International LLC**Case No. **09-14089 (BLS)**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Alpha One Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
American Welding & Tank, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Beta Two Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Delta Four Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Epsilon Five Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Gamma Three Inc. 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Sherwood Valve, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
Taylor-Wharton Intermediate Holdings LLC 4718 Old Gettysburg Rd Mechanicsburg, PA 17050	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Cryogenics, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022

In re **Taylor-Wharton International LLC**

Case No. **09-14089 (BLS)**

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Cylinders, LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	AFF Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Mezzanine Fund II L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Audax Trust Co-Invest L.P. 101 Huntington Ave 24th Floor Boston, MA 02199
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Carlyle Mezzanine Partners L.P. 520 Madison Ave 41st Floor New York, NY 10022

In re **Taylor-Wharton International LLC**

Case No. **09-14089 (BLS)**

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	General Electric Capital Corporation Attn: Jeff Bottcher 500 West Monroe 17th Floor Chicago, IL 60661
TW Express LLC 4718 Old Gettysburg Rd, Suite 300 Mechanicsburg, PA 17055	Partners Group 56 L.P. PO Box 557 Tudor House, Le Bordage St. Peter Port Guernsey, GY1 1BT

United States Bankruptcy Court
District of Delaware

In re Taylor-Wharton International LLC
Debtor(s)

Case No. 09-14089 (BLS)
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

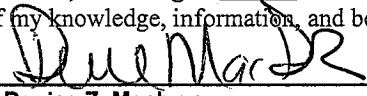
Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Treasurer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as a debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 35 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information, and belief.

Date January 5, 2010

Signature: 
Denise Z. Macivor
[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.